

# *Ocean Rate Bulletin*



## Wine:

### **Total TEU/FEU:**

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July 2002. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2002.

### **Market Share-July:**

Each carrier's current market share is based on the number of containers shipped during July 2002. Source: PIERS, July 2002.

### **Market Share-CY 2002:**

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for September 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: July 2002

Month\Year 51.0 \ 402.2

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hapag-Lloyd	66%	64%		\$474 <sup>16</sup>	\$264	\$40		\$500				15 KT	\$7,914
Maersk-SeaLand	23%	18%	31 Days	\$474 <sup>16</sup>	\$264	\$40		\$500				15 KT	\$7,914
COSCO	5%	1%		\$2,350									\$2,350
OOCL	4%	5%	24 Days	\$474 <sup>16</sup>	\$264	\$40		\$500				15 KT	\$7,914
Star Shipping	2%	2%		\$1,366 <sup>21</sup>	\$176	\$40		\$500					\$2,082
NYK Line	1%	2%	24 Days	\$474 <sup>16</sup>	\$264	\$40		\$500					\$7,914
Mexican Line	0%	7%	24 Days	\$1,200 <sup>21</sup>									\$1,200

<sup>16</sup> Rate is calculated per KT not by container.

<sup>21</sup> Rate is for a dry shipment, not a refrigerated shipment.

**Average Container Rate \$7,520**

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: July 2002

Month\Year 3.1 \ 16.3

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	49%	29%	20 Days	\$1,450 <sup>21</sup>	\$140	\$40						\$1,630
P&O Nedlloyd	35%	7%	23 Days	\$2,300 <sup>21</sup>	\$140	\$40						\$2,480
Evergreen	16%	6%	25 Days									
Senator	0%	29%	24 Days	\$1,100 <sup>21</sup>	\$112	\$40					20 KT	\$1,252
Hanjin	0%	18%	24 Days	\$1,560 <sup>21</sup>	\$140	\$40						\$1,740
K Line	0%	6%	21 Days									
Maersk-SeaLand	0%	3%	22 Days	\$990 <sup>21</sup>								\$990
Hapag-Lloyd	0%	3%		\$2,100 <sup>21</sup>								\$2,100

<sup>21</sup> Rate is for a dry shipment, not a refrigerated shipment.

**Average Container Rate** \$1,990

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: July 2002

Month\Year 3.7 \ 57.9

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
APL	41%	55%	11 Days	\$3,014	\$112	\$40					20 KT	\$3,166
OOCL	27%	2%	20 Days	\$800	\$112	\$40					20 KT	\$952
Hanjin	14%	12%	11 Days	\$1,600	\$140	\$40						\$1,780
K Line	14%	2%	12 Days	\$2,165	\$140	\$40						\$2,345
Hyundai	5%	9%	12 Days	\$2,010	\$140							\$2,150
MOL	0%	11%	12 Days	\$1,405	\$140	\$40						\$1,585
Maersk-SeaLand	0%	5%	15 Days	\$790								\$790
CMA-CGM	0%	4%										

Average Container Rate \$2,214

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: July 2002

Month\Year 186.7 \ 2,075.3

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	75%	73%	24 Days										
Senator	25%	26%	41 Days	\$1,018 <sup>21</sup>		\$40		\$500		\$1650			\$3,208

<sup>21</sup> Rate is for a dry shipment, not a refrigerated shipment.

*Average Container Rate* \$3,208

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: July 2002

Month\Year 6.0 \ 48.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Maersk-SeaLand	33%	20%	14 Days	\$790									\$790
OOCL	25%	33%	13 Days	\$1,407	\$140	\$40							\$1,587
Yang Ming	17%	4%	16 Days										
K Line	8%	24%	16 Days	\$1,559	\$240	\$40							\$1,839
P&O Nedlloyd	8%	3%	14 Days <sup>5</sup>	\$1,800	\$140	\$40							\$1,980
Hanjin	8%	2%	15 Days	\$1,450	\$140	\$40							\$1,630
NYK Line	0%	5%	11 Days										
APL	0%	4%	13 Days	\$2,240	\$140	\$40							\$2,420

5 Transit time is based on departure from Los Angeles, CA.

**Average Container Rate** \$1,337

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: July 2002

Month\Year 1.0 \ 53.3

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	100%	7%	10 Days	\$208 <sup>22</sup>			5%					19 KT	\$4,150
K Line	0%	66%	14 Days	\$1,750	\$140	\$40							\$1,930
Wan Hai	0%	9%	15 Days	\$400	\$95			\$520					\$1,015
Yang Ming	0%	7%	13 Days										
NYK Line	0%	5%	13 Days										

<sup>22</sup> Rate is for refrigerated shipment, not dry shipment.

*Average Container Rate* \$4,150

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Wine

Monthly Market Share For: July 2002

Month\Year 0.5 \ 26.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	100%	2%	20 Days	\$281 <sup>22</sup>							18 KT	\$5,058
OOCL	0%	85%	20 Days	\$2,100								\$2,100
CMA-CGM	0%	6%		\$855								\$855
MOL	0%	4%	24 Days	\$2,350	\$140	\$40						\$2,530

<sup>22</sup> Rate is for refrigerated shipment, not dry shipment.

**Average Container Rate** \$5,058

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: July 2002

Month\Year 87.8 \ 1,282.2

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	55%	32%		\$474 <sup>22</sup>	\$264	\$40		\$500				15 KT	\$7,914
P&O Nedlloyd	29%	34%	29 Days	\$474 <sup>22</sup>	\$264	\$40		\$375					\$7,789
OOCL	9%	2%	29 Days	\$474 <sup>22</sup>	\$264	\$40		\$500				15 KT	\$7,914
Star Shipping	3%	4%		\$1,366 <sup>21</sup>	\$176	\$40		\$500					\$2,082
Maersk-SeaLand	2%	19%	27 Days	\$474 <sup>22</sup>	\$264	\$40		\$500				15 KT	\$7,914
Evergreen	2%	9%	29 Days	\$2,150 <sup>22</sup>	\$264								\$2,414

21 Rate is for a dry shipment, not a refrigerated shipment.

22 Rate is for refrigerated shipment, not dry shipment.

*Average Container Rate* \$7,593

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: July 2002

Month\Year 5.9 \ 47.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	34%	62%	17 Days										
Hapag-Lloyd	25%	8%	15 Days	\$1,880									\$1,880
P&O Nedlloyd	19%	3%	15 Days <sup>5</sup>	\$2,095	\$140	\$40	7%						\$2,422
K Line	8%	3%	21 Days										
Maersk-SeaLand	8%	1%	21 Days	\$940									\$940
MOL	5%	16%	22 Days	\$2,130	\$140	\$40							\$2,310

<sup>5</sup> Transit time is based on departure from Los Angeles, CA.

*Average Container Rate* \$1,955

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Sydney, Australia

Wine

Monthly Market Share For: July 2002

Month\Year 0.5 \ 5.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
FESCO	100%	27%											
OOCL	0%	45%	27 Days	\$2,300	\$76		6%						\$2,514
P&O Nedlloyd	0%	18%	25 Days	\$4,886	\$196	\$40		\$650					\$5,772
Contship	0%	9%											

*Average Container Rate*

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Wine

Monthly Market Share For: July 2002

Month\Year 40.6 \ 402.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	27%	41%	10 Days	\$875	\$140	\$40						\$1,055
Hanjin	24%	20%	9 Days	\$1,500	\$140	\$40						\$1,680
NYK Line	13%	4%	11 Days	\$1,250	\$140							\$1,390
Yang Ming	11%	4%	10 Days									
Hyundai	9%	12%	13 Days	\$1,440	\$140							\$1,580
Hapag-Lloyd	5%	2%	9 Days	\$193 <sup>16</sup>							21 KT	\$5,796
Evergreen	5%	1%	14 Days	\$550	\$140	\$40		\$520				\$1,250
K Line	2%	3%	9 Days	\$2,500	\$240	\$40		35%				\$3,655
P&O Nedlloyd	1%	2%	11 Days <sup>5</sup>	\$2,700	\$140	\$40						\$2,880
Maersk-SeaLand	1%	1%	10 Days	\$940								\$940
MOL	1%	1%	11 Days	\$3,550	\$140	\$40						\$3,730
APL	0%	5%	10 Days	\$2,125	\$140	\$40		35%				\$3,049
Senator	0%	3%	10 Days	\$1,100	\$140	\$40						\$1,280

<sup>16</sup> Rate is calculated per KT not by container.

<sup>5</sup> Transit time is based on departure from Los Angeles, CA.

**Average Container Rate** \$1,713

# Ocean Rate Bulletin

LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: July 2002

Month\Year 73.6 \ 993.8

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	66%	68%		\$4,050	\$264	\$40		\$500					\$4,854
P&O Nedlloyd	21%	14%	25 Days	\$4,050	\$264	\$40		\$500					\$4,854
NYK Line	12%	14%	25 Days	\$4,050	\$264	\$40		\$500					\$4,854
Maersk-SeaLand	1%	0%	25 Days	\$4,050	\$264	\$40		\$500					\$4,854
Mexican Line	0%	4%	26 Days	\$650 <sup>21</sup>		\$40		\$500					\$1,190

<sup>21</sup> Rate is for a dry shipment, not a refrigerated shipment.

*Average Container Rate* \$4,854