

Ocean Rate Bulletin



Raisins:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October 2003. The denominator represents the total number of TEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Raisins

Monthly Market Share For: October 2003

Month\Year: 2.4 \ 11.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	83%	26%		\$1,450	\$184	\$40							\$1,674
OOCL	17%	31%	22										
Maersk-SeaLand	0%	43%	29										
<i>Average Container Rate</i>												\$1,674	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: October 2003

Month\Year: 18.0 \ 108.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	44%	18%	13										
K Line	33%	37%	11										
Hanjin	17%	34%	12	\$1,707	\$184	\$40							\$1,931
Norasia	6%	10%											
												<i>Average Container Rate</i>	\$1,931

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raisins

Monthly Market Share For: October 2003

Month\Year: 2.0 \ 11.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	35%	19	\$1,160	\$184	\$40							\$1,384
NYK Line	0%	39%	22										
Hyundai	0%	17%	29										
Hatsu Marine Ltd.	0%	9%	28										
Average Container Rate												\$1,384	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: October 2003

Month\Year: 19.9 \ 61.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Norasia	60%	34%										
Hyundai	15%	5%	14									
COSCO	8%	12%	19									
Maersk-SeaLand	7%	12%	21									
APL	5%	7%	13									
NYK Line	5%	3%	17									
K Line	0%	11%	16	\$800	\$112	\$40						\$952
Hatsu Marine Ltd.	0%	7%	22									
Evergreen	0%	4%	22									
Yang Ming	0%	3%	18	\$1,615 ²⁴	\$230 ²⁴	\$40						\$1,885

Average Container Rate

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raisins

Monthly Market Share For: October 2003

Month\Year: 2.9 \ 7.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	69%	61%	23										
MOL	31%	39%	24	\$1,450	\$184	\$40							\$1,674
												<i>Average Container Rate</i>	\$1,674

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung, Taiwan

Raisins

Monthly Market Share For: October 2003

Month\Year: 15.7 \ 128.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	70%	35%	14	\$1,105	\$184	\$40						\$1,329
Evergreen	19%	18%		\$560	\$184	\$40						\$784
APL	6%	3%	12	\$980	\$184	\$40						\$1,204
OOCL	4%	1%	13									
Maersk-SeaLand	0%	24%	20									
NYK Line	0%	5%	12									
Hapag-Lloyd	0%	5%	11	\$850	\$184	\$40						\$1,074
Hatsu Marine Ltd.	0%	3%	20									
											<i>Average Container Rate</i>	\$1,212

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: October 2003

Month\Year: 2.0 \ 38.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	100%	64%	24									
OOCL	0%	31%	15									
APL	0%	5%	15									

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raisins

Monthly Market Share For: October 2003

Month\Year: 5.0 \ 25.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
APL	60%	12%	25									
Hyundai	40%	55%										
NYK Line	0%	21%	25									
OOCL	0%	8%	26	\$1,610	\$184	\$40						\$1,834
Yang Ming	0%	4%	13	\$1,925	\$184	\$40						\$2,149

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: October 2003

Month\Year: 11.0 \ 63.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
APL	27%	6%	21									
NYK Line	18%	21%	12									
Hyundai	18%	14%	22									
K Line	18%	13%	19	\$950	\$112	\$40						\$1,102
Norasia	18%	8%										
Hapag-Lloyd	0%	31%	16	\$950	\$184	\$40						\$1,174
Yang Ming	0%	5%	21	\$1,540	\$184	\$40	8%					\$1,887
Average Container Rate											\$1,102	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: October 2003

Month\Year: 71.0 \ 551.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	41%	36%	11	\$1,058 ²⁴	\$230 ²⁴	\$40	42%		\$520				\$2,292
K Line	38%	37%	11	\$927	\$112	\$40							\$1,079
Yang Ming	6%	6%	10	\$2,100 ²⁴	\$230 ²⁴	\$40							\$2,370
Hanjin	6%	8%	10	\$860	\$184	\$40	42%		\$453				\$1,898
Maersk-SeaLand	6%	3%	12										
Evergreen	3%	2%	20	\$1,050	\$184	\$40							\$1,274
NYK Line	1%	2%	10										
COSCO	0%	3%											
												Average Container Rate	\$1,746

24 Rate is based on a 40 foot container, not a 20 foot container.