

Ocean Rate Bulletin



Raisins:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2004.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2004. Source: PIERS, July 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: July 2004

Month\Year: 6.0 \ 76.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	83%	33%	9										
COSCO	17%	38%	14										
K Line	0%	14%	10										
Maersk-SeaLand	0%	11%	15	\$520	\$184	\$40							\$744
Zim Line	0%	4%											

Average Container Rate

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raisins

Monthly Market Share For: July 2004

Month\Year: 1.0 \ 5.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	80%	15	\$1,160	\$184	\$40							\$1,384
Hyundai	0%	20%											
<i>Average Container Rate</i>												\$1,384	

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L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: July 2004

Month\Year: 3.8 \ 32.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	29%	7%	12	\$1,160	\$184	\$40						\$1,384
NYK Line	27%	9%	12									
Hanjin	27%	3%	11									
Hatsu Marine Ltd.	18%	2%	14									
K Line	0%	25%	18	\$800	\$112	\$40						\$952
COSCO	0%	22%	16									
Maersk-SeaLand	0%	11%	15	\$520	\$184	\$40						\$744
Evergreen	0%	8%	14									
China Shipping	0%	3%	20									
Hapag-Lloyd	0%	3%	12	\$1,250	\$184	\$40						\$1,474
Norasia	0%	3%	15									
Yang Ming	0%	3%	16	\$1,292	\$184	\$40						\$1,516
											<i>Average Container Rate</i>	\$1,384

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raisins

Monthly Market Share For: July 2004

Month\Year: 4.0 \ 4.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	100%	85%	25	\$1,010	\$184	\$40							\$1,234
OOCL	0%	15%	20	\$1,805 ²⁴	\$230 ²⁴	\$40							\$2,075
												<i>Average Container Rate</i>	\$1,234

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raisins

Monthly Market Share For: July 2004

Month\Year: 19.2 \ 124.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	68%	46%	13	\$1,105	\$184	\$40						\$1,329
Evergreen	16%	17%	12	\$720	\$184	\$40						\$944
MOL	12%	2%	10	\$550	\$184	\$40						\$774
NYK Line	5%	4%	11									
Maersk-SeaLand	0%	10%	15	\$520	\$184	\$40						\$744
COSCO	0%	10%	13									
K Line	0%	5%	15	\$660	\$112	\$40						\$812
APL	0%	3%	12									
											Average Container Rate	\$1,196

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L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: July 2004

Month\Year: 1.0 \ 22.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	100%	46%	24	\$680	\$184	\$40						\$904
Evergreen	0%	23%	16									
OOCL	0%	18%	15									
Hanjin	0%	9%	19									
APL	0%	5%	17									
<i>Average Container Rate</i>											\$904	

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raisins

Monthly Market Share For: July 2004

Month\Year: 2.0 \ 14.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	100%	43%	23									
OOCL	0%	50%	16	\$1,610	\$184	\$40						\$1,834
NYK Line	0%	7%	20									

Average Container Rate

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L.A./L.B./Oakland Ports To Shanghai, China

Raisins

Monthly Market Share For: July 2004

Month\Year: 3.0 \ 13.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	67%	38%	19										
Maersk-SeaLand	33%	31%	15	\$520	\$184	\$40							\$744
K Line	0%	15%	10										
Hapag-Lloyd	0%	15%	13	\$1,700	\$184	\$40							\$1,924
												<i>Average Container Rate</i>	\$744

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L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: July 2004

Month\Year: 5.0 \ 38.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	40%	21%	15	\$950	\$112	\$40						\$1,102
NYK Line	20%	26%	13									
Hyundai	20%	24%	21									
MOL	20%	10%	15	\$550	\$184	\$40						\$774
COSCO	0%	8%	22									
Hapag-Lloyd	0%	8%	11	\$950	\$184	\$40						\$1,174
APL	0%	3%	20									
											<i>Average Container Rate</i>	\$993

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L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: July 2004

Month\Year: 75.5 \ 366.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hapag-Lloyd	68%	54%	11										
K Line	15%	21%	10	\$927	\$112	\$40							\$1,079
Evergreen	5%	3%	11	\$1,250	\$184	\$40							\$1,474
NYK Line	5%	2%	9										
OOCL	3%	1%	9										
Hanjin	2%	6%	6										
Yang Ming	1%	4%	10	\$1,680	\$184	\$40							\$1,904
Hyundai	1%	1%											
Maersk-SeaLand	0%	5%	11	\$580	\$184	\$40							\$804
												<i>Average Container Rate</i>	\$1,229