

Ocean Rate Bulletin



Raisins:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during April, 2003. The denominator represents the total number of TEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2003.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2003. Source: PIERS, April, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Raisins

Monthly Market Share For: April 2003

Month\Year 2.4 \ 5.6

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	83%	71%	21									
OOCL	17%	25%	21	\$130 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$3,022
MOL	0%	4%	19									

Average Container Rate \$3,022

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: April 2003

Month\Year 10.0 \ 60.2

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	90%	51%	11	\$1,707	\$184	\$40							\$1,931
Norasia	10%	12%											
K Line	0%	35%	13										

Average Container Rate \$1,931

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raisins

Monthly Market Share For: April 2003

Month\Year 1.0 \ 4.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	100%	50%	21	\$127 ¹⁶	\$12 ¹⁶	\$40						21 KT	\$2,949
Hatsu Marine Ltd.	0%	25%	26										
Hyundai	0%	25%	29	\$2,104	\$184								\$2,288

Average Container Rate \$2,949

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: April 2003

Month\Year 5.3 \ 20.4

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Norasia	38%	20%										
COSCO	19%	19%	16	\$980	\$184							\$1,164
K Line	19%	15%	16									
Maersk-SeaLand	19%	10%	20									
Evergreen	5%	1%	17									
Hatsu Marine Ltd.	0%	20%	16									
P&O Nedlloyd	0%	5%	14	\$960	\$184	\$40						\$1,184
APL	0%	5%	14	\$985	\$184	\$40						\$1,209
Yang Ming	0%	5%	16									

Average Container Rate \$1,164

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raisins

Monthly Market Share For: April 2003

Month\Year 17.0 \ 60.7

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Maersk-SeaLand	47%	36%	20										
NYK Line	24%	10%	11	\$73 ¹⁶	\$12 ¹⁶	\$40	4%					21 KT	\$1,875
Evergreen	12%	15%	17	\$560	\$184	\$40							\$784
Yang Ming	6%	16%	13	\$1,105	\$184	\$40							\$1,329
Wan Hai	6%	3%		\$430	\$36								\$466
APL	6%	2%	13	\$980	\$184	\$40							\$1,204
Hapag-Lloyd	0%	9%	10	\$850	\$184	\$40							\$1,074
Hatsu Marine Ltd.	0%	7%	14	\$480	\$184	\$40	4%	\$453					\$1,176

Average Container Rate \$1,341

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: April 2003

Month\Year 3.0 \ 19.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	67%	68%	24									
OOCL	33%	26%	14	\$1,339	\$184	\$40			\$453			\$2,016
APL	0%	5%	16	\$1,339	\$184	\$40						\$1,563

Average Container Rate \$2,016

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raisins

Monthly Market Share For: April 2003

Month\Year 1.0 \ 5.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	100%	20%	18	\$2,437	\$184	\$40							\$2,661
Hyundai	0%	60%	24	\$1,760	\$184								\$1,944
Yang Ming	0%	20%	22	\$1,925	\$184	\$40							\$2,149

Average Container Rate \$2,661

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L.A./L.B./Oakland Ports To Shanghai, China

Raisins

Monthly Market Share For: April 2003

Month\Year 1.0 \ 2.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	100%	49%	16										
Yang Ming	0%	51%	12	\$2,080	\$184	\$40							\$2,304

Average Container Rate

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L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: April 2003

Month\Year 7.0 \ 15.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	57%	53%	15	\$1,574	\$184	\$40	8%						\$1,924
Yang Ming	14%	20%	21	\$1,540	\$184	\$40							\$1,764
Norasia	14%	13%											
Hyundai	14%	7%	22	\$1,260	\$184								\$1,444
NYK Line	0%	7%	16	\$89 ¹⁶	\$12 ¹⁶	\$40	10%					18 KT	\$2,008

Average Container Rate \$1,817

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: April 2003

Month\Year 56.0 \ 200.6

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	54%	40%	9	\$1,058	\$184	\$40	40%	\$453					\$2,158
K Line	23%	32%	10										
Hanjin	11%	9%	9	\$860	\$184		44%	\$453					\$1,875
Yang Ming	5%	6%	10	\$1,680	\$184	\$40							\$1,904
Maersk-SeaLand	4%	3%	11										
NYK Line	2%	2%	10	\$56	\$12	\$40	44%					21 KT	\$1,970
COSCO	2%	2%	12	\$1,060	\$184								\$1,244
Hyundai	0%	4%	11	\$1,076	\$184		44%	\$453					\$2,186

Average Container Rate \$2,071