

Ocean Rate Bulletin



Raisins:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during January, 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2004.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2004. Source: PIERS, January, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raisins are quoted on full, 17 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Raisins

Monthly Market Share For: January 2004

Month\Year: 30.1 \ 30.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	53%	53%	12										
K Line	30%	30%	13										
OOCL	3%	3%	10	\$2,712		\$40							\$2,752
Norasia	3%	3%	16										
MOL	0%	0%	16										
												<i>Average Container Rate</i>	\$2,752

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L.A./L.B./Oakland Ports To Hong Kong

Raisins

Monthly Market Share For: January 2004

Month\Year: 3.2 \ 3.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	31%	31%	1	\$800	\$112	\$40							\$952
Yang Ming	31%	31%	16	\$1,292	\$148	\$40							\$1,480
Norasia	31%	31%	9										
OOCL	7%	7%	12	\$1,160	\$148	\$40							\$1,348
												<i>Average Container Rate</i>	\$1,228

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Raisins

Monthly Market Share For: January 2004

Month\Year: 41.0 \ 41.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	37%	37%	14	\$1,105	\$148	\$40						\$1,293
Maersk-SeaLand	24%	24%	20	\$610	\$148							\$758
COSCO	15%	15%	15									
K Line	12%	12%	14	\$660	\$112	\$40						\$812
Hanjin	5%	5%	14									
APL	5%	5%	13	\$1,140	\$148	\$40						\$1,328
Lloyd Trestino	2%	2%	13									
Average Container Rate											\$1,053	

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L.A./L.B./Oakland Ports To Manila, Philippines

Raisins

Monthly Market Share For: January 2004

Month\Year: 5.0 \ 5.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
Maersk-SeaLand	60%	60%	24	\$810	\$148									\$958
OOCL	40%	40%	13											
													<i>Average Container Rate</i>	\$958

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L.A./L.B./Oakland Ports To Shanghai, China

Raisins

Monthly Market Share For: January 2004

Month\Year: 4.0 \ 4.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	50%	50%											
Maersk-SeaLand	50%	50%	20	\$650	\$148								\$798
<i>Average Container Rate</i>												\$798	

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L.A./L.B./Oakland Ports To Singapore

Raisins

Monthly Market Share For: January 2004

Month\Year: 8.0 \ 8.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	38%	38%	21										
Hapag-Lloyd	25%	25%	20	\$950	\$148	\$40							\$1,138
Hyundai	13%	13%	22										
NYK Line	13%	13%	16										
K Line	13%	13%	20	\$950	\$112	\$40							\$1,102
												<i>Average Container Rate</i>	\$1,126

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L.A./L.B./Oakland Ports To Tokyo, Japan

Raisins

Monthly Market Share For: January 2004

Month\Year: 65.5 \ 65.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	47%	47%	12	\$1,058	\$148		45%	\$453					\$2,135
K Line	21%	21%	11	\$927	\$112	\$40							\$1,079
Yang Ming	9%	9%	6	\$1,680	\$148	\$40							\$1,868
Maersk-SeaLand	9%	9%	12	\$690	\$148								\$838
Evergreen	6%	6%	12										
Hanjin	2%	2%	9										
APL	2%	2%	10	\$1,120	\$148	\$40							\$1,308
COSCO	2%	2%	12										
Hyundai	2%	2%	13										
												Average Container Rate	\$1,704