

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2002. The denominator represents the total number of FEU shipped, by carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2002.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2002. Source: PIERS, July 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for September 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS: "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 71.7 \ 824.8

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	58%	62%	11 Days	\$2,475	\$140	\$40							\$2,655
Hyundai	21%	15%	12 Days	\$2,500	\$140								\$2,640
COSCO	13%	5%	14 Days	\$138 ¹⁶	\$7 ¹⁶								\$3,045
Evergreen	6%	5%	20 Days	\$2,500	\$140	\$40							\$2,680
Maersk-SeaLand	1%	9%	15 Days	\$2,700	\$140	\$40							\$2,880
Norasia	1%	0%											

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,707

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 259.1 \ 2,420.3

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
COSCO	36%	36%	16 Days	\$109 ¹⁶	\$7 ¹⁶							\$2,436
Evergreen	14%	7%	17 Days	\$2,150	\$140	\$40						\$2,230
Hyundai	12%	9%	14 Days	\$109 ¹⁶	\$7 ¹⁶							\$2,436
Maersk-SeaLand	11%	9%	14 Days	\$2,700	\$140	\$40						\$2,880
Norasia	7%	1%										
Hanjin	4%	3%	15 Days	\$2,475	\$140	\$40						\$2,655
NYK Line	4%	3%	11 Days	\$123 ¹⁶	\$7 ¹⁶							\$2,730
Yang Ming	3%	12%	16 Days	\$115 ¹⁶	\$7 ¹⁶	\$40					21 KT	\$2,602
P&O Nedlloyd	2%	6%	14 Days	\$107 ¹⁶	\$7 ¹⁶	\$40					21 KT	\$2,440
Hapag-Lloyd	2%	3%	11 Days	\$395 ¹⁶							21 KT	\$8,295
CMA-CGM	1%	1%										
Wan Hai	0%	4%	15 Days									

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,621

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 7.1 \ 119.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	84%	52%	17 Days	\$2,150	\$140	\$40						\$2,330
MOL	16%	17%	13 Days									
Hanjin	0%	8%	13 Days	\$2,475	\$140	\$40						\$2,655
Hyundai	0%	6%	13 Days	\$111 ¹⁶	\$7 ¹⁶							\$2,478
COSCO	0%	5%	14 Days	\$2,800	\$140							\$2,940
Yang Ming	0%	5%	13 Days									
Maersk-SeaLand	0%	4%	12 Days	\$2,700	\$140	\$40	3%					\$2,961

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,330

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 16.0 \ 45.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	50%	34%	11 Days	\$206 ¹⁶	\$7 ¹⁶	\$40						\$4,513
Yang Ming	25%	17%	19 Days									
Evergreen	19%	9%	21 Days	\$3,700	\$140	\$40						\$3,880
Hyundai	6%	9%	16 Days	\$3,150	\$140							\$2,640
Senator	0%	14%	16 Days									
Maersk-SeaLand	0%	11%	17 Days	\$3,100	\$140	\$40						\$3,280
Hanjin	0%	4%	17 Days	\$3,100	\$140	\$40						\$3,280

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$4,199

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 1.0 \ 3.5

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	100%	29%	24 Days	\$264 ¹⁶	\$7 ¹⁶							21 KT	\$5,691
Wan Hai	0%	29%	25 Days										
COSCO	0%	29%	21 Days	\$253 ¹⁶	\$7 ¹⁶								\$5,460
NYK Line	0%	14%	21 Days										

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$5,691

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 9.5 \ 35.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	32%	25%	21 Days	\$140 ¹⁶	\$7 ¹⁶		7%					\$3,293
Hanjin	21%	11%	17 Days	\$2,900	\$140	\$40						\$3,080
Maersk-SeaLand	11%	14%	21 Days	\$3,100	\$140	\$40	7%					\$3,497
K Line	11%	11%	21 Days									
Yang Ming	11%	8%	21 Days									
Norasia	11%	3%										
NYK Line	5%	4%	13 Days	\$143 ¹⁶	\$7 ¹⁶		7%					\$3,360
COSCO	0%	11%	17 Days	\$137 ¹⁶	\$7 ¹⁶		7%					\$3,225
APL	0%	6%	20 Days	\$133 ¹⁶	\$7 ¹⁶	\$40	7%					\$3,176
OOCL	0%	6%	17 Days	\$128 ¹⁶	\$7 ¹⁶	\$40	7%					\$3,063

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,264

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: July 2002

Month\Year 100.9 \ 271.7

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	45%	20%	13 Days	\$105 ¹⁶	\$7 ¹⁶		37%					\$3,168
Hanjin	24%	20%	9 Days	\$2,475	\$140	\$40						\$2,655
K Line	17%	20%	9 Days	\$2,900	\$140							\$3,040
COSCO	9%	18%	12 Days	\$110 ¹⁶	\$7 ¹⁶		35%					\$3,266
Maersk-SeaLand	2%	2%	10 Days	\$2,700	\$140	\$40	35%					\$3,825
Evergreen	1%	15%	14 Days	\$2,450	\$140	\$40						\$2,630
Yang Ming	1%	1%	10 Days									
Hapag-Lloyd	1%	0%	9 Days	\$267 ¹⁶			42%	\$46 ¹⁶			21 KT	\$8,984
MOL	0%	4%	11 Days									

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,097