

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2001.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2001. Source: PIERS, July 2001.

Market Share-CY 2001:

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for September 30, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 177.2 \ 1,121.6

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	71%	46%	14 Days	\$2,475	\$140	\$40							\$2,655
COSCO	10%	20%	13 Days	\$3,925	\$140								\$4,065
Hyundai	9%	7%	12 Days	\$199 ¹⁶	\$7								\$4,326
Maersk-SeaLand	8%	4%	15 Days	\$3,310	\$140	\$40							\$3,490
Evergreen	2%	9%	14 Days	\$2,500	\$140	\$40							\$2,680
APL	1%	3%	12 Days	\$139 ¹⁶	\$7	\$40							\$3,106
MOL	0%	4%	12 Days	\$2,600	\$140								\$2,740
P&O Nedlloyd	0%	3%	14 Days	\$136 ¹⁶	\$7	\$40							\$3,043

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,015

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 492.9 \ 5,373.8

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Maersk-SeaLand	34%	22%	15 Days	\$3,310	\$140	\$40							\$3,490
COSCO	26%	29%	15 Days	\$109 ¹⁶	\$7							21 KT	\$2,436
Hanjin	13%	7%	17 Days	\$2,475	\$140	\$40							\$2,655
Evergreen	7%	10%	18 Days	\$1,800	\$140	\$40							\$1,980
Yang Ming	6%	7%	15 Days	\$115 ¹⁶	\$7								\$2,562
Hyundai	5%	7%	13 Days	\$109 ¹⁶	\$7								\$2,303
China Shipping	5%	1%											
NYK Line	2%	7%	14 Days	\$123 ¹⁶	\$7	\$40							\$2,770
APL	2%	2%	14 Days	\$110 ¹⁶	\$7	\$40							\$2,497
OOCL	1%	3%	14 Days	\$108 ¹⁶	\$7	\$40							\$2,455

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,815

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 7.5 \ 17.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Maersk-SeaLand	100%	44%	37 Days	\$3,700	\$140	\$40							\$3,880
Evergreen	0%	36%	31 Days	\$3,050	\$140	\$40							\$3,230
MOL	0%	15%	25 Days	\$4,240	\$140								\$4,380

Average Container Rate \$3,880

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 5.0 \ 154.1

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk-SeaLand	40%	15%	14 Days	\$2,550	\$140	\$40	4%						\$2,832
MOL	40%	9%	14 Days	\$2,600	\$140								\$2,740
Hyundai	20%	14%	13 Days	\$111 ¹⁶	\$7								\$2,478
Evergreen	0%	23%	11 Days	\$2,350	\$140	\$40							\$2,530
Hanjin	0%	21%	12 Days	\$2,475	\$140	\$40							\$2,655
Yang Ming	0%	6%	15 Days										
COSCO	0%	4%	13 Days	\$2,800	\$140								\$2,940
APL	0%	4%	13 Days	\$112 ¹⁶	\$7	\$40							\$2,539
OOCL	0%	3%	13 Days	\$108 ¹⁶	\$7	\$40							\$2,455

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,724

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 5.0 \ 70.5

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hyundai	80%	11%	16 Days	\$3,150	\$140								\$3,290
Hanjin	20%	14%	20 Days	\$3,100	\$140	\$40							\$3,280
MOL	0%	15%	15 Days	\$3,700	\$140								\$3,840
Evergreen	0%	11%	12 Days	\$3,850	\$140	\$40							\$4,030
Zim Line	0%	11%		\$2,700	\$140	\$40							\$2,880
Yang Ming	0%	9%											
Maersk-SeaLand	0%	7%	19 Days	\$3,700	\$140	\$40							\$3,880
OOCL	0%	7%	22 Days	\$206 ¹⁶	\$7	\$40							\$4,513
Hapag-Lloyd	0%	6%	24 Days	\$176 ¹⁶									\$3,696
COSCO	0%	4%	24 Days	\$4,300	\$140								\$4,440
APL	0%	3%	16 Days	\$208 ¹⁶	\$7	\$40		\$34					\$5,269

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,288

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 6.0 \ 150.6

Surcharges:

Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
MOL	50%	3%	18 Days	\$3,025	\$140								\$3,165
Hanjin	17%	36%	18 Days	\$2,900	\$140	\$40							\$3,080
K Line	17%	6%	19 Days										
Hyundai	17%	1%	22 Days	\$140 ¹⁶	\$7		6%						\$3,263
Evergreen	0%	17%	25 Days	\$3,050	\$140	\$40							\$3,230
COSCO	0%	13%	22 Days	\$5,700	\$140								\$5,840
Maersk-SeaLand	0%	8%	21 Days	\$3,700	\$140	\$40	6%						\$4,102
APL	0%	8%	21 Days	\$133 ¹⁶	\$7	\$40	6%						\$3,148
P&O Nedlloyd	0%	5%	17 Days	\$130 ¹⁶	\$7	\$40	6%						\$3,087

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,168

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: July 2001

Month\Year: 124.8 \ 825.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	48%	36%	12 Days	\$2,900	\$140								\$3,040
Evergreen	29%	35%	13 Days	\$2,450	\$140	\$40							\$2,630
Hanjin	13%	9%	9 Days	\$2,475	\$140	\$40							\$2,655
COSCO	8%	14%	10 Days	\$110 ¹⁶	\$7		48%						\$3,566
MOL	1%	2%	10 Days	\$2,600	\$140								\$2,740
Maersk-SeaLand	1%	0%	11 Days	\$2,550	\$140		38%						\$3,699

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$2,917