

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2004.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2004. Source: PIERS, April 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: April 2004

Month\Year: 24.0 \ 288.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hanjin	83%	26%	12									
COSCO	8%	14%	18	\$2,500	\$230							\$2,730
China Shipping	8%	1%										
Yang Ming	0%	25%										
Hyundai	0%	18%	12									
Norasia	0%	16%	12									
Average Container Rate											\$2,730	

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: April 2004

Month\Year: 2.0 \ 859.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	100%	5%	12									
Evergreen	0%	33%	14	\$2,950	\$230	\$40						\$3,220
APL	0%	12%	13	\$110 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$2,602
Yang Ming	0%	11%	14	\$2,415	\$252	\$40						\$2,707
COSCO	0%	9%	14	\$2,500	\$230							\$2,730
Madrigal	0%	8%	17	\$2,600	\$45							\$2,645
Maersk-SeaLand	0%	7%	15	\$3,500	\$230	\$40						\$3,770
Hanjin	0%	5%										
China Shipping	0%	4%	20	\$1,600								\$1,600

Average Container Rate

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: April 2004

Month\Year: 272.0 \ 390.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	53%	40%	13									
Yang Ming	34%	39%	13									
Hyundai	7%	6%	18									
Evergreen	4%	10%	13	\$2,950	\$230	\$40						\$3,220
APL	1%	1%	12	\$112 ¹⁶	\$12 ¹⁶	\$40					21 KT	\$2,644
COSCO	1%	3%	13	\$2,500	\$230							\$2,730
											Average Container Rate	\$3,015

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: April 2004

Month\Year: 3.0 \ 21.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	100%	32%	24									
MOL	0%	23%	11									
Yang Ming	0%	18%	13									
K Line	0%	17%	10	\$2,600	\$140	\$40					40FT	\$2,780
Hanjin	0%	9%	9									

Average Container Rate