

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during March 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, March 2000.

Market Share-March:

Each carrier's current market share is based on the number of containers shipped during March 2000. Source: PIERS, March 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for May 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 71.0 \ 215.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	46%	47%	12 Days	\$112									\$2,352
Evergreen	37%	36%	14 Days	\$2,200 ¹									\$2,200
COSCO	8%	7%		\$100									\$2,100
APL	7%	3%	12 Days	\$125									\$2,625
Maersk-SeaLand	1%	4%	14 Days	\$3,010 ¹	\$180 ¹								\$3,190

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 555.4 \ 1,512.9

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
COSCO	28%	27%	18 Days	\$71								\$1,491
Hanjin	22%	17%	13 Days	\$83								\$1,743
Maersk-SeaLand	17%	19%	14 Days	\$2,350 ¹	\$180 ¹							\$2,530
Evergreen	8%	13%	16 Days									
Yang Ming	8%	6%	16 Days	\$100	\$9							\$2,289
Cho Yang	8%	6%	14 Days									
Hyundai	4%	6%	14 Days	\$95								\$1,995
P&O Nedlloyd	3%	3%	15 Days	\$93								\$1,953
APL	1%	1%	14 Days	\$96								\$2,016
Mitsui OSK	1%	1%	14 Days									

¹ Rate is per container

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 13.0 \ 35.5

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	100%	100%	30 Days	\$164	\$9							23.5 KT	\$4,066

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 35.3 \ 60.9

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	51%	38%	17 Days	\$95	\$9								\$2,184
Hyundai	17%	30%	13 Days	\$97								21 KT	\$2,037
Hanjin	17%	10%	12 Days	\$85									\$1,785
Yang Ming	6%	10%	14 Days										
OOCL	6%	4%	15 Days	\$93									\$1,953
P&O Nedlloyd	3%	0%	15 Days	\$95									\$1,995
Mitsui OSK	0%	6%	15 Days										
Maersk-SeaLand	0%	4%	13 Days										

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 18.0 \ 38.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	89%	47%	20 Days	\$3,500 ¹	\$180 ¹								\$3,680
Hyundai	6%	18%	15 Days	\$193	\$9								\$4,242
Hanjin	6%	5%	20 Days	\$178	\$9								\$3,927
Maersk-SeaLand	0%	21%	18 Days	\$2,650 ¹	\$180 ¹								\$2,830
Hapag-Lloyd	0%	8%	20 Days	\$176				\$46					\$3,696

¹ Rate is per container

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 22.3 \ 50.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	31%	22%	19 Days										
Maersk-SeaLand	18%	24%	19 Days	\$2,650 ¹	\$180 ¹		9%						\$3,069
Hanjin	18%	22%	18 Days	\$94	\$9								\$2,152
OOCL	10%	6%	21 Days	\$113	\$9		9%						\$2,776
Hyundai	9%	12%	21 Days	\$126	\$9		9%						\$3,073
Yang Ming	9%	6%	19 Days										
APL	4%	6%	21 Days	\$119	\$9		9%						\$2,913

¹ Rate is per container

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: March 2000

Month\Year: 118.9 \ 252.7

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	46%	29%	10 Days	\$2,600 ¹									\$2,600
Hanjin	32%	35%	9 Days	\$79	\$9		52%						\$2,711
Evergreen	13%	19%	10 Days	\$84	\$9		52%						\$2,870
Mitsui OSK	3%	3%	11 Days										
Maersk-SeaLand	2%	5%	10 Days	\$2,250 ¹	\$180 ¹		52%						\$3,756
APL	2%	2%	11 Days	\$92	\$9		52%						\$3,126
NYK Line	2%	1%	4 Days	\$122	\$9		52%						\$4,083
COSCO	1%	6%	12 Days	\$67	\$9		52%						\$2,328

¹ Rate is per container