



Ocean Rate Bulletin

Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during November 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, November 1999.

Market Share-November:

Each carrier's current market share is based on the number of containers shipped during November 1999. Source: PIERS, November 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for January 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 38.0 \ 413.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	53%	38%	12 Days	\$100								21 KT	\$3,318
Evergreen	32%	27%	13 Days	\$100	\$8							21 KT	\$2,121
Hyundai	11%	8%	12 Days	\$100								21 KT	\$2,100
Maersk	5%	14%	14 Days	\$1,700 ¹	\$160 ¹								\$1,860
APL	0%	5%	58 Days	\$100									\$2,100
COSCO	0%	4%	16 Days	\$100								21 KT	\$2,100

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 456.6 \ 6,294.7

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	27%	25%	14 Days	\$1,700 ¹	\$160 ¹								\$1,860
COSCO	18%	11%	17 Days	\$71								21 KT	\$1,491
Evergreen	16%	9%	15 Days	\$71	\$8							21 KT	\$1,659
Hanjin	11%	19%	13 Days	\$71								21 KT	\$1,491
NYK Line	8%	9%	15 Days	\$98	\$8							21 KT	\$2,226
Yang Ming	7%	6%	16 Days	\$78	\$8							21 KT	\$1,806
APL	6%	7%	14 Days	\$71								21 KT	\$1,491
P&O Nedlloyd	4%	5%	17 Days	\$71								21 KT	\$1,491
Cho Yang	3%	6%	14 Days	\$1,700 ¹									\$1,700
Hyundai	3%	3%	14 Days	\$71								21 KT	\$1,491
Mitsui OSK	3%	2%	14 Days	\$71								21 KT	\$1,491
OOCL	1%	2%	15 Days	\$71								21 KT	\$1,491

¹ Rate is per container

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 9.0 \ 52.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	67%	33%	23 Days										
Hanjin	10%	15%	24 Days	\$174	\$8							21 KT	\$3,822 ²
OOCL	0%	21%	30 Days	\$142	\$8							23.5 KT	\$3,525
APL	0%	10%	25 Days	\$142	\$8							23 KT	\$3,450

² Rate is based on a CY-CY movement, not CFS-CY

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 11.0 \ 1999

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	73%	9%	13 Days	\$73								21 KT	\$1,533
COSCO	18%	1%	19 Days	\$2,000 ¹									\$2,000
Maersk	9%	18%	13 Days	\$1,700 ¹	\$160		5%						\$1,945
Hanjin	0%	37%	12 Days	\$73								21 KT	\$1,533
Evergreen	0%	18%	23 Days	\$73	\$8								\$1,701
Mitsui OSK	0%	10%	12 Days	\$73								21 KT	\$1,533

¹ Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 21.0 \ 136.5

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	62%	13%	21 Days	\$176									\$3,696
Maersk	10%	32%	21 Days	\$2,350 ¹	\$160 ¹								\$2,510
Hyundai	10%	14%	15 Days	\$169	\$8							21 KT	\$3,717
Evergreen	10%	6%	23 Days	\$100	\$8							21 KT	\$2,268
COSCO	5%	22%		\$3,500 ¹									\$3,500 ²
APL	5%	1%	15 Days	\$169	\$8							21 KT	\$3,717
Hanjin	0%	12%	20 Days	\$176	\$8							21 KT	\$3,864

¹ Rate is per container

² Rate is based on a CY-CY movement. not CFS-CY

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 13.0 \ 264.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	23%	17%	19 Days	\$2,150 ¹	\$160 ¹		9%						\$2,504
Hanjin	8%	34%	17 Days	\$94	\$8		9%					21 KT	\$2,320
Hyundai	8%	6%	21 Days	\$102	\$8		9%					21 KT	\$2,503
Evergreen	8%	5%	23 Days	\$94	\$8		9%					21 KT	\$2,320
Mitsui OSK	8%	5%	21 Days	\$94	\$8		9%					21 KT	\$2,320
Cho Yang	0%	10%	18 Days	\$94			8%					21 KT	\$2,132

¹ Rate is per container

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: November 1999

Month\Year: 120.6 \ 1,122.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	24%	15%	10 Days	\$62	\$8		50%					21 KT	\$2,121
K Line	22%	23%	10 Days										
Hanjin	17%	21%	9 Days	\$67	\$8		50%					21 KT	\$2,279
Hyundai	17%	21%	11 Days	\$67	\$8		50%					21 KT	\$2,279
APL	17%	20%	11 Days	\$67	\$8		50%					21 KT	\$2,279
NYK Line	6%	2%	11 Days	\$97	\$8		50%					21 KT	\$3,224
COSCO	4%	9%	10 Days	\$67	\$8		50%					21 KT	\$2,279
Mitsui OSK	3%	1%	11 Days	\$67	\$8		50%						\$2,279
P&O Nedlloyd	2%	0%	11 Days	\$67	\$8		50%						\$2,279
Maersk	1%	3%	10 Days	\$1,700 ¹	\$160 ¹		50%						\$2,710

¹ Rate is per container