

# Ocean Rate Bulletin



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2001.

### **Market Share-October:**

Each carrier's current market share is based on the number of containers shipped during October 2001. Source: PIERS, October 2001.

### **Market Share-CY 2001:**

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

### **Transit Time**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates**

Ocean rates are applicable for December 31, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 265.0 \ 1,493.8

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	51%	51%	27 Days	\$2,900	\$140								\$3,040
P&O Nedlloyd	13%	11%	28 Days	\$176 <sup>16</sup>	\$7 <sup>16</sup>	\$40						21 KT	\$3,873
Evergreen	12%	14%	26 Days	\$2,255	\$140								\$2,395
MOL	6%	2%	24 Days	\$3,300	\$140	\$40							\$3,480
China Shipping	5%	1%											
CMA-CGM	5%	1%											
Yang Ming	2%	5%	14 Days	\$173 <sup>16</sup>	\$7 <sup>16</sup>							21 KT	\$3,780
COSCO	2%	4%	39 Days	\$178 <sup>16</sup>	\$7 <sup>16</sup>								\$3,885
APL	2%	2%	24 Days	\$178 <sup>16</sup>	\$7 <sup>16</sup>	\$40						21 KT	\$3,925
Hyundai	2%	1%	26 Days	\$2,500	\$140								\$2,640
Maersk-SeaLand	0%	5%	33 Days	\$3,330	\$140	\$40							\$3,510

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,150

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 134.7 \ 1,311.6

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	39%	9%		\$4,300	\$104	\$40		\$500					\$4,944
COSCO	30%	29%	19 Days	\$3,400									\$3,400
Hanjin	16%	14%		\$3,350	\$62	\$40		\$500					\$3,952
Maersk-SeaLand	14%	26%	18 Days	\$4,300	\$104			\$500					\$4,904
Evergreen	0%	14%	15 Days	\$2,600	\$104								\$2,704
Lykes	0%	4%	16 Days	\$3,100		\$40							\$3,140

*Average Container Rat* \$4,310

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 1,343.5 \ 10,88

*Surcharges:*

Carrie	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	15%	12%	32 Days	\$2,850	\$140	\$40						\$3,030
Hanjin	12%	10%	25 Days	\$3,000	\$140	\$40						\$3,180
MOL	10%	6%	24 Days	\$3,150	\$140	\$40						\$3,330
Yang Ming	9%	12%	32 Days	\$2,800								\$2,800
NYK Line	9%	7%	22 Days	\$174 <sup>16</sup>	\$7 <sup>16</sup>						21 KT	\$3,801
Maersk-SeaLand	8%	13%	29 Days	\$3,450	\$140	\$40						\$3,630
COSCO	8%	11%	32 Days	\$150 <sup>16</sup>	\$7 <sup>16</sup>						21 KT	\$3,297
P&O Nedlloyd	7%	5%	34 Days	\$141 <sup>16</sup>	\$7 <sup>16</sup>	\$40					21 KT	\$3,138
Zim Line	6%	7%	31 Days <sup>12</sup>	\$2,475								\$2,475
Hyundai	3%	4%	29 Days	\$142 <sup>16</sup>	\$7 <sup>16</sup>						21 KT	\$3,129
APL	3%	4%	23 Days	\$143 <sup>16</sup>	\$7 <sup>16</sup>	\$40					21 KT	\$3,190
OOCL	3%	2%	26 Days	\$141 <sup>16</sup>	\$7 <sup>16</sup>	\$40					21 KT	\$3,148
China Shipping	3%	1%										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

**Average Container Rat** \$3,193

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 24.0 \ 310.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	42%	28%	29 Days	\$2,850	\$140								\$2,990
Hanjin	25%	34%	24 Days	\$3,000	\$140	\$40							\$3,180
COSCO	17%	2%	37 Days	\$150 <sup>16</sup>	\$7 <sup>16</sup>		4%					21 KT	\$3,423
NYK Line	17%	2%	22 Days	\$2,450	\$140								\$2,590
Hyundai	0%	11%	29 Days	\$132 <sup>16</sup>	\$7 <sup>16</sup>		4%					21 KT	\$3,030
Yang Ming	0%	5%	14 Days	\$2,800									
APL	0%	5%	25 Days	\$145 <sup>16</sup>	\$7 <sup>16</sup>	\$40	4%					21 KT	\$3,354
Maersk-SeaLand	0%	4%	31 Days	\$3,480	\$140	\$40	4%						\$3,799
MOL	0%	4%	25 Days	\$3,900	\$140	\$40							\$4,080

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,042

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 8.0 \ 198.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	75%	21%	32 Days	\$4,000	\$140	\$40							\$4,180
Zim Line	25%	21%		\$3,400									\$3,400
COSCO	0%	21%	38 Days	\$266 <sup>16</sup>	\$7 <sup>16</sup>			\$34 <sup>16</sup>				21 KT	\$6,447
OOCL	0%	15%	26 Days	\$198 <sup>16</sup>	\$7 <sup>16</sup>	\$40							\$4,345
Hanjin	0%	15%	34 Days		\$140	\$40							\$4,080
Maersk-SeaLand	0%	4%	36 Days	\$3,750	\$140	\$40							\$3,930

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,985

# Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 5.0 \ 57.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	60%	5%	32 Days	\$269 <sup>16</sup>	\$7 <sup>16</sup>	\$40							\$5,836
Hanjin	40%	53%	33 Days	\$3,700	\$140	\$40							\$3,880
APL	0%	19%	28 Days	\$235 <sup>16</sup>	\$7 <sup>16</sup>	\$40						21 KT	\$5,122
Maersk-SeaLand	0%	9%	32 Days <sup>9</sup>	\$3,750	\$140								\$3,930
NYK Line	0%	7%	28 Days										
COSCO	0%	4%	36 Days										
MOL	0%	4%	35 Days										

<sup>16</sup> Rate is calculated per KT not by container.

<sup>9</sup> Transit time is based on departure from New York, NY

*Average Container Rat* \$5,054

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 55.0 \ 480.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	42%	13%	28 Days										
Hanjin	16%	38%	29 Days	\$3,900	\$140	\$40							\$4,080
COSCO	16%	5%	29 Days	\$3,950	\$140								\$4,090
Hapag-Lloyd	11%	5%	29 Days	\$174 <sup>16</sup>									\$3,654
China Shipping	5%	2%											
Yang Ming	4%	3%	27 Days	\$3,300									\$3,300
APL	4%	1%											
Evergreen	2%	8%	27 Days	\$3,500	\$140	\$40							\$3,680
Maersk-SeaLand	0%	10%	38 Days <sup>9</sup>										
NYK Line	0%	10%	25 Days										
Zim Line	0%	4%		\$3,170									\$3,170

<sup>16</sup> Rate is calculated per KT not by container.

<sup>9</sup> Transit time is based on departure from New York, NY

*Average Container Rat* \$3,907

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 38.0 \ 516.9

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	29%	3%	30 Days	\$155 <sup>16</sup>	\$7 <sup>16</sup>	\$40	8%					21 KT	\$3,702
COSCO	26%	25%	36 Days	\$159 <sup>16</sup>	\$7 <sup>16</sup>		8%						\$3,753
P&O Nedlloyd	21%	12%		\$157 <sup>16</sup>	\$7 <sup>16</sup>	\$40	8%					21 KT	\$3,736
Hanjin	11%	18%	37 Days <sup>12</sup>	\$3,350	\$140	\$40							\$3,530
Evergreen	5%	26%	39 Days										
Maersk-SeaLand	5%	4%	27 Days	\$3,750	\$140	\$40	8%						\$4,230
NYK Line	3%	0%	26 Days										
Hapag-Lloyd	0%	6%	27 Days	\$134 <sup>16</sup>			10%					21 KT	\$3,095

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,732

# Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 174.0 \ 2,472.9

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	29%	16%	21 Days	\$3,335									\$3,335
Maersk-SeaLand	25%	28%	19 Days	\$4,980	\$104	\$40		\$500		\$975			\$6,599
APL	24%	19%	17 Days	\$3,000									\$3,000
Hapag-Lloyd	13%	3%		\$2,075	\$104	\$40		\$500					\$2,719
COSCO	4%	9%	21 Days	\$4,625									\$4,625
OOCL	3%	12%	13 Days	\$4,950	\$104	\$40		\$500					\$5,594
Evergreen	1%	0%	15 Days										
Lykes	0%	12%	19 Days										

*Average Container Rat* \$4,125

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 2.0 \ 69.0

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	67%	25 Days	\$3,224	\$104			\$500					\$3,828
Lykes	0%	19%											
P&O Nedlloyd	0%	7%	14 Days	\$4,980	\$104	\$40		\$500					\$5,624
Hapag-Lloyd	0%	4%		\$4,980	\$104	\$40		\$500					\$5,624
Mediterranean	0%	3%	15 Days	\$4,980	\$104	\$40		\$500					\$5,264

*Average Container Rat* \$3,828

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 120.8 \ 991.8

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>					<i>Size</i>	<i>ContainerRate</i>		
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Maersk-SeaLand	65%	62%	29 Days										
P&O Nedlloyd	24%	28%	22 Days	\$3,400	\$142								\$3,542
Hapag-Lloyd	8%	4%											
Zim Line	3%	4%	16 Days <sup>12</sup>										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rat* \$3,542

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: October 2001

Month\Year: 51.0 \ 490.5

*Surcharges:*

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	61%	53%	34 Days	\$3,000	\$140	\$40							\$3,180
COSCO	12%	22%	24 Days	\$136 <sup>16</sup>	\$7 <sup>16</sup>		41%					21 KT	\$4,174
APL	8%	11%	23 Days	\$131 <sup>16</sup>	\$7 <sup>16</sup>	\$40	41%					21 KT	\$4,066
P&O Nedlloyd	7%	7%	28 Days	\$129 <sup>16</sup>	\$7 <sup>16</sup>	\$40	41%					21 KT	\$3,992
Hanjin	6%	3%	37 Days <sup>12</sup>	\$3,000	\$140	\$40							\$3,180
MOL	5%	3%	23 Days	\$3,550	\$140	\$40							\$3,730
Yang Ming	2%	0%	23 Days	\$3,200									\$3,200

<sup>12</sup> Transit time is based on departure from Savannah, GA.

<sup>16</sup> Rate is calculated per KT not by container.

*Average Container Rat* \$3,453