

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2002. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2002.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2002. Source: PIERS, July 2002.

Market Share-CY 2002:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for September 30, 2002. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Sources identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 129.1 \ 1,264.7

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	49%	44%	26 Days										
Yang Ming	25%	5%	29 Days	\$173 ¹⁶	\$7 ¹⁶							21 KT	\$3,820
Evergreen	13%	24%	29 Days	\$2,900	\$140	\$40							\$3,080
P&O Nedlloyd	8%	10%	26 Days	\$176 ¹⁶	\$7 ¹⁶								\$3,833
COSCO	2%	4%		\$178 ¹⁶	\$7 ¹⁶								\$3,885
Maersk-SeaLand	2%	3%	33 Days ¹²	\$2,700	\$140	\$40							\$2,880
MOL	1%	1%	24 Days										
Hyundai	0%	3%	25 Days	\$3,500	\$140								\$3,640

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,594

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 233.0 \ 886.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	44%	43%	18 Days	\$2,600	\$176								\$2,776
APL	44%	19%	15 Days										
Maersk-SeaLand	8%	2%	18 Days	\$4,450	\$176	\$40		\$500					\$5,166
Hanjin	4%	17%	17 Days	\$3,350	\$176	\$40		\$500		\$450			\$4,516
Lykes Lines	1%	1%		\$2,200									\$2,200
COSCO	0%	16%											

Average Container Rate \$3,223

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 1,030.1 \ 6,667

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	24%	16%	28 Days ¹²	\$174 ¹⁶	\$7 ¹⁶						21 KT	\$3,801
Yang Ming	13%	12%	27 Days									
Evergreen	13%	11%		\$2,850	\$140	\$40						\$3,030
Hanjin	11%	12%	30 Days	\$3,000	\$140	\$40						\$3,180
P&O Nedlloyd	10%	8%	29 Days	\$141 ¹⁶	\$7 ¹⁶	\$40						\$3,138
Maersk-SeaLand	9%	9%	29 Days	\$2,700	\$140	\$40						\$2,880
COSCO	5%	11%		\$150 ¹⁶	\$7 ¹⁶						21 KT	\$3,297
Zim Line	4%	6%	30 Days									
MOL	3%	3%	26 Days									
Hyundai	2%	2%	28 Days	\$142 ¹⁶	\$7 ¹⁶							\$3,129
Hapag-Lloyd	1%	3%	28 Days	\$125 ¹⁶								\$2,625
APL	1%	2%	23 Days	\$143 ¹⁶	\$7 ¹⁶	\$40					21 KT	\$3,190
OOCL	1%	1%	26 Days	\$141 ¹⁶	\$7 ¹⁶	\$40						\$3,148
Senator	1%	0%	28 Days									

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,306

Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 1.0 \ 8.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	100%	25%	39 Days	\$3,900	\$140	\$40							\$4,080
Maersk-SeaLand	0%	75%	49 Days ¹²	\$3,000	\$140	\$40							\$3,680

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$4,080

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 35.6 \ 501.2

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	28%	7%		\$150 ¹⁶	\$7 ¹⁶		3%						\$3,392
Hanjin	25%	17%	34 Days	\$3,000	\$140	\$40							\$3,180
Maersk-SeaLand	22%	3%	32 Days ¹²	\$3,100	\$140	\$40	3%						\$3,343
OOCL	6%	0%	26 Days	\$108 ¹⁶	\$7 ¹⁶	\$40							\$2,455
MOL	4%	3%	25 Days										
Evergreen	3%	51%	26 Days										
Hapag-Lloyd	3%	4%	25 Days	\$124 ¹⁶			5%						\$2,734
P&O Nedlloyd	3%	1%	31 Days ¹²	\$143 ¹⁶	\$7 ¹⁶	\$40	3%						\$3,270
Hatsu Marine Ltd.	3%	0%	30 Days										
Senator	3%	0%	26 Days										
Yang Ming	0%	11%	29 Days										

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,228

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 26.3 \ 138.0

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	42%	21%		\$198 ¹⁶	\$7 ¹⁶	\$40						\$4,345
Zim Line	23%	23%	40 Days									
Evergreen	23%	14%	31 Days	\$2,900	\$140	\$40						\$3,080
P&O Nedlloyd	9%	3%	35 Days									
Hapag-Lloyd	4%	2%	32 Days	\$208 ¹⁶								\$4,638
COSCO	0%	21%		\$4,000	\$140							\$4,140
Yang Ming	0%	10%	33 Days									
Hanjin	0%	4%	32 Days	\$3,900	\$140	\$40						\$4,080

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,943

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 6.0 \ 26.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	100%	23%	31 Days ¹²										
OOCL	0%	46%	34 Days	\$221 ¹⁶	\$7 ¹⁶	\$40							\$4,828
Hanjin	0%	12%	39 Days	\$3,700	\$140	\$40							\$3,880
MOL	0%	8%	34 Days										
COSCO	0%	6%		\$266 ¹⁶	\$7 ¹⁶			\$46 ¹⁶					\$6,699
Evergreen	0%	4%	34 Days	\$4,200	\$140	\$40							\$4,380

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 77.7 \ 152.6

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	21%	13%	13 Days	\$3,950	\$140								\$4,090
P&O Nedlloyd	20%	16%	25 Days ¹²										
Yang Ming	15%	16%	23 Days										
NYK Line	13%	13%	28 Days ¹²										
China Shipping	13%	6%											
Hanjin	8%	6%	30 Days	\$3,900	\$140	\$40							\$4,080
Evergreen	4%	16%	31 Days	\$3,500	\$140	\$40							\$3,680
Maersk-SeaLand	4%	5%	37 Days ¹²	\$3,800	\$140	\$40							\$3,980
Norasia	3%	1%											
Zim Line	0%	5%	15 Days										

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$4,032

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 21.1 \ 280.2

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
P&O Nedlloyd	48%	39%	29 Days	\$157 ¹⁶	\$7 ¹⁶		7%						\$3,704
OOCL	24%	26%	30 Days	\$155 ¹⁶	\$7 ¹⁶	\$40	7%						\$3,670
Hanjin	9%	12%	33 Days	\$3,350	\$140	\$40							\$3,530
Evergreen	9%	4%	30 Days										
Maersk-SeaLand	5%	4%	25 Days ¹²	\$3,500	\$140	\$40	7%						\$3,925
APL	5%	1%	27 Days	\$133 ¹⁶	\$7 ¹⁶	\$40	7%				21 KT		\$3,176
COSCO	0%	9%		\$159 ¹⁶	\$7 ¹⁶		7%						\$3,720
NYK Line	0%	4%	25 Days ¹²	\$222 ¹⁶	\$7 ¹⁶		7%						\$5,135

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,660

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 15.0 \ 943.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	100%	6%	20 Days										
Maersk-SeaLand	0%	42%	20 Days	\$3,180	\$176	\$40		\$500					\$3,896
OOCL	0%	18%		\$3,180	\$176	\$40		\$500					\$3,896
Hanjin	0%	16%											
APL	0%	12%	16 Days	\$3,150									\$3,150

Average Container Rate

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 1.0 \ 39.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	38%	26 Days	\$3,224	\$176	\$40		\$500					\$3,930
APL	0%	28%	18 Days										
Hanjin	0%	26%											
Hapag-Lloyd	0%	8%		\$3,224	\$176	\$40		\$500					\$3,940

Average Container Rate \$3,930

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 47.9 \ 524.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Maersk-SeaLand	38%	39%	16 Days										
P&O Nedlloyd	35%	33%	22 Days										
COSCO	27%	17%		\$2,900									\$2,900
Zim Line	0%	8%											

Average Container Rate \$2,900

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2002

Month\Year 27.0 \ 193.5

Surcharges:

Carrie	Market Share	Market Share	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Evergreen	81%	71%	22 Days	\$3,000	\$140	\$40							\$3,180
Hanjin	19%	8%	23 Days	\$3,000	\$140	\$40							\$3,180
COSCO	0%	9%	31 Days	\$136 ¹⁶	\$7 ¹⁶		35%						\$4,003
APL	0%	6%	18 Days	\$131 ¹⁶	\$7 ¹⁶	\$40	35%				21 KT		\$3,901
NYK Line	0%	3%	25 Days ¹²										

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,180