

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2004.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2004. Source: PIERS, January, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 328.0 \ 328.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	51%	51%	25										
Evergreen	18%	18%	24	\$3,700	\$185	\$40							\$3,925
Hyundai	12%	12%	32										
COSCO	9%	9%	21	\$2,700	\$185								\$2,885
Yang Ming	4%	4%	39	\$3,633	\$210	\$40							\$3,883
MOL	2%	2%	29										
APL	2%	2%	23	\$178 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,988
P&O Nedlloyd	2%	2%	20	\$3,685	\$210	\$40							\$3,935
												Average Container Rate	\$3,646

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 282.0 \ 282.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
Evergreen	100%	100%	17	\$3,300	\$316									\$3,616
													<i>Average Container Rate</i>	\$3,616

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 1,395.0 \ 1,395.

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Yang Ming	20%	20%	33										
NYK Line	20%	20%	26	\$174 ¹⁶	\$210 ¹							21 KT	\$3,864
Hanjin	17%	17%	29										
Evergreen	12%	12%	25										
COSCO	10%	10%	33	\$2,700	\$185								\$2,885
MOL	6%	6%	33										
P&O Nedlloyd	4%	4%	19	\$2,625	\$185								\$2,810
Hyundai	3%	3%	28										
China Shipping	3%	3%	35	\$2,000									\$2,000
OOCL	2%	2%	21										
CMA-CGM	1%	1%		\$2,650	\$185								\$2,835
Maersk-SeaLand	1%	1%	36	\$3,900	\$185	\$40							\$4,125
APL	0%	0%	27	\$143 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$3,253
Hatsu Marine Ltd.	0%	0%	26										

Average Container Rate \$3,325

¹ Rate is per container

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 88.0 \ 88.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	30%	30%	29	\$3,650	\$185	\$40							\$3,875
Yang Ming	20%	20%	35										
MOL	20%	20%	31										
NYK Line	18%	18%	32	\$176 ¹⁶	\$210 ¹		4%					21 KT	\$4,054
Hanjin	7%	7%	28										
Hyundai	2%	2%											
COSCO	2%	2%	26	\$2,700	\$185								\$2,885
												Average Container Rate	\$3,895

1 Rate is per container

16 Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 72.0 \ 72.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	53%	53%	32										
Evergreen	39%	39%	36	\$4,800	\$185	\$40							\$5,025
Hapag-Lloyd	6%	6%	26	\$208 ¹⁶	\$10 ¹⁶	\$40						21 KT	\$4,618
Lloyd Trestino	3%	3%	25										
												<i>Average Container Rate</i>	\$4,974

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 570.0 \ 570.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	24%	24%	26	\$4,300	\$185	\$40						\$4,525
Hanjin	19%	19%	27									
MOL	17%	17%	29									
NYK Line	13%	13%	26									
Hyundai	11%	11%	56									
Yang Ming	6%	6%	43									
COSCO	4%	4%		\$2,900	\$185							\$3,085
OOCL	4%	4%	28									
P&O Nedlloyd	1%	1%	20									
Maersk-SeaLand	1%	1%	31	\$4,600	\$185	\$40						\$4,825
Hatsu Marine Ltd.	1%	1%										
China Shipping	0%	0%	30	\$2,400								\$2,400
											<i>Average Container Rate</i>	\$4,322

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 32.0 \ 32.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
P&O Nedlloyd	44%	44%		\$157 ¹⁶	\$10 ¹⁶	\$40	8%				21 KT	\$3,799
Hapag-Lloyd	25%	25%	26	\$134 ¹⁶	\$10 ¹⁶	\$40	8%				21 KT	\$3,289
Hanjin	13%	13%	35									
Yang Ming	6%	6%	31									
COSCO	6%	6%										
OOCL	6%	6%	30									
											Average Container Rate	\$3,614

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 34.0 \ 34.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
Evergreen	100%	100%	20	\$2,800										
												<i>Average Container Rate</i>	\$2,800	

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 42.0 \ 42.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	43%	43%										
OOCL	38%	38%	19									
APL	14%	14%										
Maersk-SeaLand	5%	5%	25									

Average Container Rate

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 100.0 \ 100.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
COSCO	62%	62%		\$2,900										\$2,900
P&O Nedlloyd	28%	28%	18											
Maersk-SeaLand	10%	10%	30											
												<i>Average Container Rate</i>	\$2,900	

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2004

Month\Year: 68.0 \ 68.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hatsu Marine Ltd.	59%	59%	24										
Evergreen	38%	38%	24	\$3,800	\$185	\$40							\$4,025
MOL	3%	3%	25										
												<i>Average Container Rate</i>	\$4,025