

# Ocean Rate Bulletin



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2000.

### **Market Share-July:**

Each carrier's current market share is based on the number of containers shipped during July 2000. Source: PIERS, July 2000.

### **Market Share-CY 2000:**

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates:**

Ocean rates are applicable for September 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 59.0 \ 510.1

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	49%	54%	27 Days	\$3,250 <sup>1</sup>									\$3,250
Hanjin	22%	26%	26 Days										
Yang Ming	12%	6%	26 Days	\$163								21 KT	\$3,423
Cho Yang	8%	3%	26 Days <sup>12</sup>	\$4,000 <sup>1</sup>									\$4,000
COSCO	5%	1%		\$168								20 KT	\$3,360
Mitsui OSK	3%	0%	23 Days										
Maersk-SeaLand	0%	4%	29 Days	\$3,130 <sup>1</sup>	\$220 <sup>1</sup>								\$3,350
APL	0%	3%	24 Days	\$168								21 KT	\$3,528

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rate* \$3,366

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 67.0 \ 157.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	76%	74%											
Hapag-Lloyd	13%	6%		\$3,900 <sup>1</sup>	\$76 <sup>1</sup>			\$500 <sup>1</sup>		\$480 <sup>1</sup>			\$4,956
Hanjin	10%	4%		\$3,350 <sup>1</sup>	\$62 <sup>1</sup>			\$500 <sup>1</sup>		\$1000 <sup>1</sup>			\$4,912
Maersk-SeaLand	0%	8%	22 Days	\$3,900 <sup>1</sup>	\$76 <sup>1</sup>			\$500 <sup>1</sup>					\$4,476
COSCO	0%	4%											
Kline	0%	4%	18 Days										

<sup>1</sup> Rate is per container

*Average Container Rate* \$4,937

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 990.1 \ 6,074.5

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	14%	9%	31 Days	\$132	\$11							21 KT	\$3,003
Yang Ming	14%	9%	28 Days										
Maersk-SeaLand	13%	16%	26 Days	\$3,250 <sup>1</sup>	\$220 <sup>1</sup>								\$3,470
Mitsui OSK	12%	14%	20 Days										
NYK Line	12%	10%	22 Days	\$174	\$11								\$3,885
APL	7%	3%	23 Days	\$133	\$11							21 KT	\$3,024
Hyundai	6%	5%	29 Days	\$132	\$11							21 KT	\$3,003
COSCO	6%	5%		\$139	\$11							21 KT	\$3,150
Evergreen	5%	12%	32 Days	\$126	\$11								\$2,877
OOCL	4%	4%	26 Days	\$131	\$11							21 KT	\$2,982
P&O Nedlloyd	3%	5%	24 Days	\$131	\$11								\$2,982
Zim Line	3%	4%											
Cho Yang	2%	3%	31 Days <sup>12</sup>	\$2,200 <sup>1</sup>									\$2,200
Hapag-Lloyd	1%	1%	23 Days	\$125									\$2,625

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rate*    \$3,207

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 26.0 \ 149.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>	
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	38%	9%	35 Days	\$277	\$11							21 KT	\$6,048
NYK Line	31%	6%	33 Days										
APL	12%	11%	33 Days	\$220	\$11							21 KT	\$4,851
Hanjin	8%	27%	36 Days	\$215	\$11							21 KT	\$4,746
P&O Nedlloyd	8%	22%	28 Days										
Mitsui OSK	4%	3%	32 Days										
Maersk-SeaLand	0%	19%	35 Days	\$4,695 <sup>1</sup>	\$220 <sup>1</sup>								\$4,915

<sup>1</sup> Rate is per container

*Average Container Rate* \$5,621

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 8.0 \ 141.2

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	63%	32%	29 Days										
Hanjin	38%	27%	30 Days	\$134	\$11		6%					21 KT	\$3,214
Evergreen	0%	25%	30 Days	\$128	\$11		6%					21 KT	\$3,081
Yang Ming	0%	6%	26 Days										
COSCO	0%	3%		\$135	\$11		6%					21 KT	\$3,236
P&O Nedlloyd	0%	3%	24 Days	\$133	\$11		6%						\$2,892

*Average Container Rate* \$3,214

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 4.0 \ 193.4

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	100%	48%											
Hapag-Lloyd	0%	26%	28 Days	\$208								21 KT	\$4,368
Hanjin	0%	8%	34 Days	\$189	\$11							21 KT	\$4,200
COSCO	0%	7%											
Yang Ming	0%	4%	24 Days										
P&O Nedlloyd	0%	3%	29 Days										
Mitsui OSK	0%	3%	26 Days										

*Average Container Rate*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 2.0 \ 33.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	50%	33%	39 Days	\$4,000 <sup>1</sup>	\$220 <sup>1</sup>								\$4,220
Maersk-SeaLand	50%	3%	25 Days	\$4,050 <sup>1</sup>	\$220 <sup>1</sup>								\$4,270
APL	0%	61%	29 Days	\$225	\$11							21 KT	\$4,956
P&O Nedlloyd	0%	3%	26 Days										

<sup>1</sup> Rate is per container

*Average Container Rate* \$4,245

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 47.0 \ 83.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	30%	18%	35 Days	\$4,555 <sup>1</sup>	\$220 <sup>1</sup>								\$4,775
Hapag-Lloyd	28%	20%	29 Days	\$174									\$3,654
Hanjin	23%	29%	32 Days	\$624 <sup>1</sup>	\$220 <sup>1</sup>					\$650 <sup>1</sup>			\$1,494
Evergreen	6%	17%	30 Days										
COSCO	4%	4%	27 Days	\$4,975 <sup>1</sup>									\$4,975
OOCL	4%	2%	27 Days	\$187	\$11							21 KT	\$4,158
Mitsui OSK	2%	6%	26 Days										
Yang Ming	2%	1%	29 Days										

<sup>1</sup> Rate is per container

*Average Container Rate* \$3,557

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 64.0 \ 318.1

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	25%	34%	26 Days	\$3,550 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$4,054
COSCO	19%	23%											
OOCL	17%	5%	30 Days	\$145	\$11		8%					21 KT	\$3,520
P&O Nedlloyd	14%	21%	23 Days	\$147	\$11		8%						\$3,565
Evergreen	11%	9%	36 Days	\$3,003 <sup>1</sup>	\$11		8%						\$3,474
Hanjin	5%	3%	36 Days	\$148	\$11		8%					21 KT	\$3,588
NYK Line	5%	1%	26 Days	\$222	\$11		8%						\$5,266
Hapag-Lloyd	3%	3%	27 Days <sup>12</sup>	\$134			10%					21 KT	\$3,095
Mitsui OSK	2%	1%	27 Days										

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Average Container Rate*    \$3,786

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 89.0 \ 442.3

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	97%	15 Days	\$2,850 <sup>1</sup>									\$2,850
Zim Line	0%	3%											

<sup>1</sup> Rate is per container

*Average Container Rate* \$2,850

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: July 2000

Month\Year: 40.0 \ 173.5

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	43%	28%		\$121	\$11		50%					21 KT	\$4,042
Evergreen	28%	32%	23 Days	\$84	\$11		50%						\$2,877
APL	13%	21%	20 Days	\$121	\$11		50%					21 KT	\$4,043
P&O Nedlloyd	13%	3%	21 Days	\$119	\$11		50%						\$3,980
Yang Ming	3%	3%	22 Days										
Hapag-Lloyd	3%	1%	21 Days	\$106			43%						\$3,183
Mitsui OSK	0%	5%	14 Days										
Maersk-SeaLand	0%	5%	22 Days	\$2,950 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$4,645

<sup>1</sup> Rate is per container

*Average Container Rate* \$3,682