

# *Ocean Rate Bulletin*



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during March 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, March 2000.

### **Market Share-March:**

Each carrier's current market share is based on the number of containers shipped during March 2000. Source: PIERS, March 2000.

### **Market Share-CY 2000:**

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates:**

Ocean rates are applicable for May 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 21.0 \ 22.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	86%	82%		\$2,800 <sup>1</sup>									\$2,800
COSCO	10%	14%											
Maersk-SeaLand	5%	5%	15 Days	\$3,750 <sup>1</sup>									\$3,750

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 839.0 \ 2,426.3

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	21%	18%	23 Days										
Maersk-SeaLand	15%	19%	26 Days	\$3,250 <sup>1</sup>	\$180 <sup>1</sup>								\$3,530
COSCO	10%	5%		\$120	\$9								\$2,709
NYK Line	7%	9%	22 Days	\$174	\$9								\$3,843
Evergreen	7%	9%	30 Days										
Hanjin	7%	7%	31 Days <sup>12</sup>	\$125	\$9								\$2,814
OOCL	6%	6%	26 Days	\$242	\$9								\$5,271
P&O Nedlloyd	6%	5%	24 Days	\$131	\$9								\$2,940
Zim Line	5%	7%	31 Days <sup>12</sup>										
Cho Yang	5%	5%											
Yang Ming	5%	4%	25 Days										
Hyundai	4%	4%	29 Days	\$132	\$9								\$2,961
APL	1%	1%	23 Days	\$133	\$9								\$2,982

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 41.1 \ 83.1

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	51%	45%	36 Days	\$215	\$9								\$4,704
P&O Nedlloyd	22%	36%	33 Days										
APL	15%	11%	33 Days	\$220	\$9								\$4,809
OOCL	5%	5%	39 Days	\$277	\$9								\$6,006
Evergreen	5%	2%	39 Days	\$193	\$9							23.5 KT	\$4,538
NYK Line	2%	1%	33 Days <sup>12</sup>										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 34.0 \ 56.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	47%	32%	30 Days	\$127	\$9		3%						\$2,936
Maersk-SeaLand	29%	25%	28 Days										
P&O Nedlloyd	12%	7%	33 Days	\$133	\$9		3%						\$3,066
Evergreen	9%	25%	29 Days	\$128	\$9		3%						\$2,958
Yang Ming	3%	2%	26 Days										
COSCO	0%	7%		\$120	\$9		3%						\$2,785

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 7.0 \ 10.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	57%	50%	32 Days <sup>12</sup>										
Evergreen	43%	50%	35 Days	\$187	\$9								\$4,116

<sup>12</sup> Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 38.1 \ 143.1

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	34%	34%	26 Days	\$3,550 <sup>1</sup>	\$180 <sup>1</sup>		9%						\$4,050
COSCO	26%	24%		\$134			8%						\$3,067
P&O Nedlloyd	21%	27%	30 Days	\$147	\$9		9%						\$3,554
Evergreen	8%	7%	35 Days	\$143	\$9		9%						\$3,399
Hanjin	8%	3%	12 Days	\$141	\$9		9%						\$3,416
OOCL	3%	1%	30 Days	\$145	\$9		9%						\$3,508

<sup>1</sup> Rate is per container

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 50.9 \ 135.9

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>		
Maersk-SeaLand	100%	91%		\$3,400 <sup>1</sup>								\$3,400
Zim Line	0%	9%										

<sup>1</sup> Rate is per container

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 26.0 \ 70.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>						<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>		
APL	38%	36%	23 Days	\$121	\$9		52%					\$4,051
Evergreen	23%	14%	25 Days	\$115	\$9		52%					\$3,860
COSCO	19%	30%		\$106	\$9		52%					\$3,678
Maersk-SeaLand	8%	9%	41 Days	\$2,950 <sup>1</sup>	\$180 <sup>1</sup>		52%					\$4,820
Mitsui OSK	8%	9%	22 Days									
P&O Nedlloyd	4%	1%	18 Days	\$119	\$9		52%					\$3,987

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 79.0 \ 2,211.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	67%	60%	26 Days	\$158	\$9								\$3,507
Hanjin	25%	25%	26 Days <sup>12</sup>										
Cho Yang	5%	2%	28 Days <sup>10</sup>										
APL	3%	4%	24 Days	\$168									\$3,528
Maersk-SeaLand	0%	5%	29 Days										
Hyundai	0%	3%	33 Days	\$132	\$9								\$2,961

10 Transit time is based on departure from Norfolk, VA.

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 45.4 \ 162.4

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	46%	31%	28 Days	\$208									\$4,368
Zim Line	31%	54%	40 Days <sup>12</sup>										
Hanjin	9%	7%	36 Days <sup>12</sup>										
OOCL	7%	2%	32 Days	\$188	\$9								\$4,137
P&O Nedlloyd	2%	3%	30 Days										
Yang Ming	2%	1%	35 Days <sup>12</sup>										
Mitsui OSK	2%	1%	26 Days										

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: March 2000

Month\Year: 9.0 \ 23.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	67%	78%	29 Days	\$225	\$9								\$4,914
Evergreen	22%	17%	38 Days	\$4,000 <sup>1</sup>	\$180 <sup>1</sup>								\$4,180
P&O Nedlloyd	11%	4%	30 Days										

<sup>1</sup> Rate is per container