



# *Ocean Rate Bulletin*

## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

### **Market Share-February:**

Each carrier's current market share is based on the number of containers shipped during February 1999. Source: PIERS, February 1999.

### **Market Share-CY 1999:**

Each carrier's market share is based on the total number of containers shipped throughout the 1998 calendar year. Source: PIERS, 1998.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates:**

Ocean rates are applicable for April 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff and PLUS Tariff retrieval systems.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 76\139

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	68%	67%	24 Days	\$150.00									\$3,150
Hanjin	25%	19%	26 Days <sup>12</sup>	\$150.00									\$3,150
Maersk	7%	6%	29 Days	\$153.00									\$3,213
Mitsui OSK	0%	7%	25 Days	\$153.00									\$3,213

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

*Monthly Market Share For: February 1999*

Month\Year: 12\12

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Sea-Land	100%	100%	15 Days										

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 1,139\2,094

*Surcharges:*

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
NYK Line	16%	12%	24 Days	\$118.00									\$2,478
Maersk	15%	16%	26 Days	\$118.00									\$2,478
Hanjin	14%	13%	31 Days <sup>12</sup>	\$118.00									\$2,478
Evergreen	9%	10%	28 Days	\$118.00									\$2,478
Sea-Land	9%	9%	19 Days	\$118.00									\$2,478
Mitsui OSK	7%	9%	24 Days	\$118.00									\$2,478
Hyundai	6%	4%	32 Days	\$118.00									\$2,478
OOCL	6%	4%	17 Days	\$118.00									\$2,478
P&O Nedlloyd	3%	6%	24 Days	\$118.00									\$2,478
Zim Line	3%	5%	31 Days <sup>12</sup>	\$118.00							22.5 KT		\$2,655
Yang Ming	3%	5%	28 Days	\$118.00									\$2,478
Hapag-Lloyd	3%	2%	23 Days <sup>12</sup>	\$125.00									\$2,625
COSCO	3%	2%	37 Days	\$120.00									\$2,520
APL	2%	2%	28 Days	\$118.00									\$2,478
Cho Yang	1%	2%	31 Days										

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

*Monthly Market Share For: February 1999*

Month\Year: 7\7

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	57%	57%	29 Days	\$120.00			10%						\$2,646
Evergreen	29%	29%	20 Days	\$120.00			10%						\$2,646
Cho Yang	14%	14%	35 Days										

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 58\88

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	200%	1%	30 Days	\$3,217 <sup>1</sup>									\$3,217
Evergreen	35%	38%	32 Days	\$175.00									\$3,675
COSCO	23%	18%		\$4,210 <sup>1</sup>									\$4,210
Hapag-Lloyd	19%	18%	28 Days	\$175.00									\$3,675
Maersk	7%	9%	30 Days	\$175.00									\$3,675
Zim Line	7%	8%	39 Days	\$3,360 <sup>1</sup>									\$3,360
Hanjin	6%	6%	30 Days <sup>12</sup>	\$175.00									\$3,675
Mitsui OSK	2%	1%	34 Days	\$175.00									\$3,675

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 35\72

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	46%	46%	22 Days	\$154.00			10%						\$3,557
Cho Yang	20%	24%	22 Days										
Sea-Land	20%	18%	26 Days	\$134.00			10%						\$3,095
Hanjin	6%	6%	37 Days <sup>12</sup>	\$134.00			10%						\$3,095
Maersk	6%	3%	29 Days	\$134.00			10%						\$3,095
Evergreen	3%	3%	34 Days	\$1,788 <sup>1</sup>			10%						\$1,967

1 Rate is per container

12 Transit time is based on departure from Savannah, GA.

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

*Monthly Market Share For: February 1999*

Month\Year: 5\5

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	60%	60%	19 Days	\$3,526 <sup>1</sup>				\$500 <sup>1</sup>					\$4,026
Sea-Land	40%	40%	16 Days	\$3,926 <sup>1</sup>				\$500 <sup>1</sup>					\$4,426

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 3\3

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk	67%	67%	23 Days	\$3,650 <sup>1</sup>				\$500 <sup>1</sup>					\$4,150
P&O Nedlloyd	33%	33%											

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 58\58

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	52%	52%											
Sea-Land	45%	45%	24 Days	\$4,300 <sup>1</sup>				\$600 <sup>1</sup>					\$4,900
COSCO	2%	2%											
Maersk	2%	2%	16 Days	\$156.00 <sup>16</sup>				\$600 <sup>1</sup>				22 KT	\$4,032

1 Rate is per container

16 Rate is calculated per KT not by container.

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# *Ocean Rate Bulletin*

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: February 1999

Month\Year: 31\83

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	35%	52%	24 Days	\$106.00			43%						\$3,183
NYK Line	32%	26%	24 Days	\$106.00			43%						\$3,183
Maersk	23%	8%	22 Days	\$106.00			43%						\$3,183
APL	10%	11%	22 Days	\$106.00			43%						\$3,183