

# *Ocean Rate Bulletin*



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilimington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during February 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, February 2000.

### **Market Share-February:**

Each carrier's current market share is based on the number of containers shipped during February 2000. Source: PIERS, February 2000.

### **Market Share-CY 2000:**

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

### **Ocean Rates:**

Ocean rates are applicable for April 30, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 87.0 \ 142.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	56%	56%	25 Days	\$145	\$9							21 KT	\$3,234
Hanjin	28%	25%	26 Days										
Maersk-SeaLand	10%	8%	29 Days	\$2,830 <sup>1</sup>	\$180 <sup>1</sup>								\$3,010
Hyundai	3%	5%	33 Days	\$153								21 KT	\$3,213
P&O Nedlloyd	2%	1%	21 Days	\$153									\$3,213
APL	0%	5%	28 Days	\$153								21 KT	\$3,213

<sup>1</sup> Rate is per container

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

*Monthly Market Share For: February 2000*

Month\Year: 1.0 \ 1.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	100%											

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 762.2 \ 1,587.3

*Surcharges:*

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Mitsui OSK	21%	17%	23 Days	\$118	\$9							\$2,667
Maersk-SeaLand	20%	22%	26 Days	\$3,450 <sup>1</sup>	\$180 <sup>1</sup>							\$3,630
NYK Line	10%	10%	22 Days									
Evergreen	8%	10%	30 Days	\$113	\$9							\$2,562
OOCL	6%	5%	26 Days	\$118	\$9						21 KT	\$2,667
P&O Nedlloyd	6%	4%	24 Days	\$118	\$9							\$2,667
Hanjin	4%	7%	31 Days	\$118	\$9							\$2,667
Cho Yang	4%	5%	31 Days <sup>12</sup>	\$122							21 KT	\$2,562
Yang Ming	4%	4%	33 Days									
Hyundai	4%	4%	29 Days	\$118	\$9						21 KT	\$2,667
COSCO	4%	3%	35 Days									
APL	1%	1%	23 Days	\$134	\$9		9%				21 KT	\$3,256

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

*Monthly Market Share For: February 2000*

Month\Year: 27.0 \ 42.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	44%	38%	36 Days	\$208	\$9							21 KT	\$4,557
P&O Nedlloyd	41%	50%	35 Days										
APL	7%	7%	48 Days	\$205	\$9							21 KT	\$4,494
OOCL	7%	5%	34 Days										

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 20.0 \ 22.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	55%	50%	28 Days	\$130	\$9		3%						\$3,001
Maersk-SeaLand	20%	18%	28 Days	\$2,980 <sup>1</sup>	\$180 <sup>1</sup>		3%						\$3,249
COSCO	20%	18%	23 Days <sup>12</sup>										
Hanjin	5%	9%	30 Days <sup>12</sup>	\$120	\$9		3%					21 KT	\$2,785
Hapag-Lloyd	0%	5%	27 Days	\$124			5%						\$2,734

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 40.0 \ 117.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	55%	63%	40 Days <sup>12</sup>										
Hapag-Lloyd	33%	25%	34 Days	\$208								21 KT	\$4,368
P&O Nedlloyd	8%	3%	22 Days										
Maersk-SeaLand	5%	2%	30 Days	\$3,450 <sup>1</sup>	\$180 <sup>1</sup>								\$3,630
Hanjin	0%	6%	34 Days	\$175	\$9							21 KT	\$3,864

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

*Monthly Market Share For: February 2000*

Month\Year: 11.0 \ 14.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	91%	86%	29 Days	\$210	\$9							21 KT	\$4,599
Evergreen	9%	14%	37 Days	\$3,700 <sup>1</sup>	\$180 <sup>1</sup>								\$3,980

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 59.0 \ 105.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
P&O Nedlloyd	44%	30%	30 Days	\$134	\$9		9%						\$3,256
Maersk-SeaLand	29%	35%	26 Days	\$3,250 <sup>1</sup>	\$180 <sup>1</sup>		9%						\$3,723
COSCO	15%	23%	31 Days										
Evergreen	3%	7%	34 Days	\$130	\$9		9%						\$3,165
Hapag-Lloyd	3%	3%	28 Days	\$134			10%					21 KT	\$3,095
OOCL	2%	1%	30 Days	\$134	\$9		9%						\$3,256
NYK Line	2%	1%	26 Days	\$205	\$9		9%						\$4,881
Hanjin	2%	1%	36 Days <sup>12</sup>	\$134	\$9		9%						\$3,256

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 36.0 \ 85.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	86%	86%	13 Days	\$3,360 <sup>1</sup>	\$146 <sup>1</sup>			\$600 <sup>1</sup>					\$4,106
Zim Line	14%	14%											

<sup>1</sup> Rate is per container

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: February 2000

Month\Year: 23.0 \ 44.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	26%	36%											
APL	26%	34%	20 Days	\$106	\$9		52%					21 KT	\$3,573
Evergreen	17%	9%	22 Days	\$102	\$9		52%					21 KT	\$3,445
Mitsui OSK	17%	9%	22 Days	\$106	\$9		52%						\$3,573
Maersk-SeaLand	9%	9%	22 Days	\$2,650 <sup>1</sup>	\$180 <sup>1</sup>		52%						\$4,364
Hanjin	4%	2%	33 Days <sup>12</sup>	\$106	\$9		52%					21 KT	\$3,573

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.