

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during September 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, September 2000.

Market Share-September:

Each carrier's current market share is based on the number of containers shipped during September 2000. Source: PIERS, September 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for November 30, 2000.. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 91.0 \ 717.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	34%	29%	26 Days										
OOCL	26%	6%	26 Days	\$166								21 KT	\$3,486
Evergreen	13%	43%	27 Days	\$158	\$11							21 KT	\$3,549
Cho Yang	13%	5%	26 Days ¹²	\$4,000 ¹									\$4,000
Yang Ming	5%	5%	26 Days	\$163								21 KT	\$3,423
P&O Nedlloyd	4%	2%	21 Days	\$166						\$300 ¹			\$3,786
Mitsui OSK	2%	2%	23 Days										
Maersk-SeaLand	1%	3%	29 Days	\$3,130 ¹	\$220 ¹								\$3,350

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,619

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 15.0 \ 233.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	40%	8%		\$3,350 ¹	\$62 ¹			\$500 ¹		\$1000 ¹			\$4,912
Evergreen	33%	67%		\$2,450 ¹									\$2,450
Maersk-SeaLand	13%	6%	22 Days										
Hapag-Lloyd	13%	5%		\$3,900 ¹	\$76			\$500 ¹		\$480 ¹			\$4,956
P&O Nedlloyd	0%	9%											
COSCO	0%	3%											
K Line	0%	3%	18 Days										

¹ Rate is per container

Average Container Rate \$3,964

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 955.9 \ 8,136.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	22%	17%	26 Days	\$3,250 ¹	\$220 ¹								\$3,470
Yang Ming	16%	14%	28 Days										
Hanjin	12%	10%	31 Days	\$2,800 ¹									\$2,800
Evergreen	11%	11%	32 Days	\$126	\$11								\$2,877
COSCO	8%	5%											
NYK Line	7%	10%	22 Days	\$123	\$11								\$2,814
Mitsui OSK	6%	13%	20 Days										
Hyundai	5%	5%	29 Days	\$132	\$11								\$3,003
OOCL	4%	4%	26 Days	\$131	\$11								\$2,982
APL	3%	3%	23 Days	\$133	\$11								\$3,024
P&O Nedlloyd	2%	4%	24 Days	\$131	\$11					\$300 ¹			\$3,282
Cho Yang	2%	3%	31 Days ¹²	\$2,675 ¹									\$2,675

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,077

Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 20.0 \ 215.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	45%	13%	33 Days	\$220	\$11								\$4,851
P&O Nedlloyd	25%	20%	28 Days										
Evergreen	15%	2%	43 Days	\$193	\$11							23.5 KT	\$4,794
COSCO	10%	2%											
Maersk-SeaLand	5%	19%	35 Days	\$4,695 ¹	\$220 ¹								\$4,915
Hanjin	0%	23%	36 Days	\$3,700 ¹									\$3,700
OOCL	0%	12%	35 Days	\$193	\$11							23.5 KT	\$4,794
NYK Line	0%	6%	33 Days										

¹ Rate is per container

Average Container Rate \$4,843

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 46.0 \ 236.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	41%	37%	30 Days	\$143	\$11								\$3,234
Hanjin	41%	28%	30 Days	\$2,800 ¹									\$2,800
APL	9%	2%	25 Days	\$135	\$11		6%					21 KT	\$3,236
Maersk-SeaLand	7%	21%	29 Days										
OOCL	2%	1%	26 Days	\$132	\$11		6%						\$3,169
Yang Ming	0%	4%	26 Days										
COSCO	0%	3%											

¹ Rate is per container

Average Container Rate \$3,041

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 15.0 \ 219.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	53%	7%	26 Days										
Hanjin	20%	8%	34 Days	\$3,700 ¹									\$3,700
COSCO	20%	7%											
Evergreen	7%	1%	36 Days	\$178	\$11							21 KT	\$3,958
Zim Line	0%	42%											
OOCL	0%	5%	28 Days	\$188	\$11								\$4,179
Yang Ming	0%	3%	34 Days										

¹ Rate is per container

Average Container Rate \$3,769

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 9.0 \ 48.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	89%	25%	25 Days	\$4,050 ¹	\$220 ¹								\$4,270
APL	11%	50%	29 Days	\$225	\$11							21 KT	\$4,956
Evergreen	0%	23%	39 Days	\$4,000 ¹	\$220 ¹								\$4,220

¹ Rate is per container

Average Container Rate \$4,346

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 31.0 \ 128.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	29%	24%	29 Days	\$174									\$3,654
Hyundai	19%	5%											
Mitsui OSK	13%	7%	26 Days										
Hanjin	10%	23%	32 Days	\$3,700 ¹									\$3,700
Evergreen	10%	16%	30 Days	\$187	\$11								\$4,158
Maersk-SeaLand	10%	16%	35 Days	\$3,600 ¹	\$220 ¹								\$3,820
COSCO	6%	4%	27 Days										
OOCL	3%	2%	27 Days	\$187	\$11								\$4,158

¹ Rate is per container

Average Container Rate \$3,793

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 109.0 \ 509.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	40%	27%											
Maersk-SeaLand	39%	35%	26 Days	\$3,550 ¹	\$220 ¹		8%						\$4,054
Evergreen	9%	10%	36 Days ¹²	\$143	\$11		8%						\$3,474
Hanjin	6%	4%	36 Days	\$3,150 ¹									\$3,150
OOCL	3%	5%	30 Days	\$165	\$11		8%						\$3,973
P&O Nedlloyd	1%	14%	23 Days	\$147	\$11		8%			\$300 ¹			\$3,865
Hapag-Lloyd	1%	3%	27 Days ¹²	\$134			10%					21 KT	\$3,095
NYK Line	1%	1%	26 Days	\$222	\$11		8%					21 KT	\$5,266

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,874

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: September 2000

Month\Year: 27.1 \ 219.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	37%	29%											
Evergreen	34%	30%	23 Days	\$115	\$11		50%					21 KT	\$3,854
P&O Nedlloyd	18%	6%	21 Days	\$119	\$11	\$300 ¹	50%						\$4,280
APL	4%	20%	20 Days	\$121	\$11		50%					21 KT	\$4,043
Yang Ming	4%	3%	22 Days										
Hapag-Lloyd	4%	1%	21 Days	\$106			43%					21 KT	\$3,183
Maersk-SeaLand	0%	5%	22 Days	\$2,950 ¹	\$220 ¹		50%						\$4,645
Mitsui OSK	0%	4%	14 Days										

¹ Rate is per container

Average Container Rate \$3,950