

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2001.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2001. Source: PIERS, April 2001.

Market Share-CY 2001:

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 883.6 \ 479.1

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	44%	46%	28 Days ¹²	\$2,175 ¹	\$140 ¹	\$40 ¹							\$2,355
Evergreen	29%	17%	24 Days	\$2,700 ¹	\$140 ¹	\$40 ¹							\$2,880
Maersk-SeaLand	10%	3%	33 Days	\$3,130 ¹	\$140 ¹	\$40 ¹							\$3,310
Zim Line	6%	2%	35 Days ¹²	\$2,650 ¹	\$140 ¹	\$40 ¹							\$2,830
P&O Nedlloyd	5%	8%	23 Days ¹²	\$166		\$40 ¹						21 KT	\$3,526
Yang Ming	4%	11%	24 Days	\$163	\$7							21 KT	\$3,570
COSCO	1%	2%	35 Days	\$168	\$7	\$40 ¹							\$3,715
APL	1%	1%	32 Days	\$168	\$7	\$40 ¹						21 KT	\$3,715
OOCL	1%	1%	27 Days	\$166	\$7	\$40 ¹							\$3,673
Cho Yang	0%	5%											

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$2,774

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 330.0 \ 723.9

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	26%	26%		\$4,000 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$4,618
Evergreen	21%	19%		\$2,300 ¹	\$78 ¹								\$2,378
COSCO	16%	24%		\$3,400 ¹						\$750 ¹			\$4,150
Lykes	14%	7%		\$2,500 ¹									\$2,500
Hanjin	10%	15%		\$3,350 ¹	\$60 ¹	\$40 ¹		\$500 ¹		\$1000 ¹			\$4,950
Mexican Line	7%	3%											
Hapag-Lloyd	4%	3%		\$4,000 ¹	\$78 ¹			\$500 ¹		\$480 ¹			\$5,058
P&O Nedlloyd	2%	2%		\$4,000 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$4,618

¹ Rate is per container

Average Container Rat \$3,767

Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 1,071.8 \ 4,145.

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	16%	19%	30 Days	\$3,250 ¹	\$140 ¹	\$40 ¹							\$3,430
Evergreen	15%	10%	28 Days	\$3,100 ¹	\$140 ¹	\$40 ¹							\$3,280
COSCO	13%	13%	30 Days	\$140	\$7	\$40 ¹						21 KT	\$3,127
Zim Line	9%	7%	31 Days ¹²	\$2,475 ¹	\$140 ¹	\$40 ¹							\$2,655
Yang Ming	8%	13%	30 Days										
MOL	7%	7%	26 Days										
P&O Nedlloyd	7%	5%	30 Days ¹²	\$131		\$40 ¹							\$2,791
NYK Line	5%	7%	22 Days										
Hanjin	5%	5%	32 Days ¹²	\$2,800	\$140	\$40 ¹							\$2,980
APL	4%	4%	28 Days	\$248	\$7	\$40 ¹						21 KT	\$5,395
Hapag-Lloyd	4%	2%	23 Days	\$125								21 KT	\$2,625
Hyundai	3%	3%	29 Days	\$132	\$7								\$2,919
OOCL	2%	2%	26 Days	\$131	\$7	\$40 ¹							\$2,938
CMA	2%	1%	32 Days	\$2,500 ¹									\$2,500
Cho Yang	1%	1%											

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,185

Ocean Rate Bulletin

Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 2.0 \ 14.5

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
MOL	100%	62%	32 Days										
Senator	0%	24%	38 Days										
APL	0%	7%	47 Days	\$279	\$7	\$40						21 KT	\$6,046
OOCL	0%	7%	32 Days	\$277	\$7	\$40							\$6,004

Average Container Rat

Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 27.0 \ 133.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	48%	32%	26 Days	\$2,650 ¹	\$140 ¹	\$40 ¹							\$2,830
Hanjin	26%	43%	32 Days ¹²	\$2,800 ¹	\$140 ¹	\$40 ¹							\$2,980
Maersk-SeaLand	15%	3%	31 Days	\$3,280 ¹	\$140 ¹	\$40 ¹	5%						\$3,624
MOL	7%	3%	24 Days										
Yang Ming	4%	5%	28 Days										
APL	0%	6%	30 Days	\$135	\$7	\$40 ¹	5%						\$3,164
Cho Yang	0%	5%											

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,009

Ocean Rate Bulletin

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 14.0 \ 31.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	36%	35%	46 Days	\$225	\$7	\$40 ¹						21 KT	\$4,912
Hanjin	29%	48%	38 Days ¹²	\$3,500 ¹	\$140 ¹	\$40 ¹							\$3,680
NYK Line	29%	13%	23 Days										
Maersk-SeaLand	7%	3%	31 Days	\$4,050 ¹	\$140 ¹	\$40 ¹							\$4,230

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$4,344

Ocean Rate Bulletin

atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 50.0 \ 92.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
NYK Line	30%	27%	25 Days										
Maersk-SeaLand	28%	36%	39 Days	\$4,555 ¹	\$140 ¹	\$40 ¹							\$4,735
Hapag-Lloyd	20%	14%	31 Days	\$174								21 KT	\$3,654
Evergreen	12%	8%											
Yang Ming	8%	9%	26 Days										
COSCO	2%	5%	29 Days	\$4,975 ¹	\$140 ¹	\$40 ¹							\$5,185

¹ Rate is per container

Average Container Rat \$4,321

Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 77.0 \ 284.9

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	29%	27%	36 Days	\$149	\$7	\$40	9%					21 KT	\$3,598
Evergreen	29%	26%	40 Days										
Hanjin	13%	15%	36 Days ¹²	\$3,150 ¹	\$140 ¹	\$40 ¹							\$3,330
Maersk-SeaLand	10%	4%	27 Days	\$3,550 ¹	\$140 ¹	\$40 ¹	9%						\$4,050
CMA	6%	2%		\$2,500 ¹									\$2,500
Hapag-Lloyd	4%	11%	28 Days	\$134			10%					#Error	\$3,095
P&O Nedlloyd	4%	10%	29 Days ¹²	\$147		\$40	9%					21 KT	\$3,405
Zim Line	4%	1%		\$3,500 ¹	\$140 ¹	\$40 ¹							\$3,680

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,484

Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 367.0 \ 898.2

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	40%	38%	17 Days	\$3,180 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$3,798
APL	22%	21%	13 Days	\$3,000 ¹									\$3,000
Lykes	14%	6%	17 Days	\$3,600 ¹									\$3,600
Hanjin	12%	13%	18 Days	\$6,650 ¹		\$40 ¹							\$6,690
OOCL	9%	14%	13 Days										
P&O Nedlloyd	2%	1%		\$4,680 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$5,298
COSCO	1%	6%											
Evergreen	1%	0%											

¹ Rate is per container

Average Container Rat \$3,991

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 12.0 \ 23.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	50%	70%		\$3,224 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$3,842
Lykes	33%	15%		\$3,100 ¹									\$3,100
Hapag-Lloyd	8%	4%		\$4,680 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$5,298
P&O Nedlloyd	8%	4%		\$4,680 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$5,298
Mediterranean	0%	7%		\$4,680 ¹	\$78 ¹	\$40 ¹		\$500 ¹					\$5,298

¹ Rate is per container

Average Container Rat \$3,837

Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 118.4 \ 366.2

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	68%	68%	33 Days										
P&O Nedlloyd	20%	23%	24 Days										
Zim Line	12%	6%		\$2,580 ¹	\$120 ¹	\$40 ¹		\$600 ¹					\$3,340
COSCO	0%	3%		\$2,900 ¹						\$700 ¹			\$3,600

¹ Rate is per container

Average Container Rat \$3,340

Ocean Rate Bulletin

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 48.5 \ 103.5

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	64%	47%	19 Days	\$3,200 ¹	\$140 ¹	\$40 ¹							\$3,380
COSCO	16%	22%	25 Days	\$126	\$7	\$40 ¹	48%					21 KT	\$4,103
APL	10%	13%	22 Days	\$121	\$7	\$40 ¹	47%					21 KT	\$3,922
P&O Nedlloyd	6%	12%	37 Days ¹²	\$119			47%					21 KT	\$3,674
MOL	2%	1%	22 Days										
Hapag-Lloyd	1%	0%	21 Days	\$106			43%					21 KT	\$3,183
Hanjin	0%	5%	33 Days ¹²	\$2,800 ¹	\$140 ¹	\$40 ¹							\$2,980

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,572

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: April 2001

Month\Year: 25.0 \ 100.0

Surcharges:

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	76%	28%		\$3,750 ¹	\$140 ¹	\$40 ¹							\$3,930
Evergreen	12%	16%	19 Days	\$3,800 ¹	\$140 ¹	\$40 ¹							\$3,980
Hapag-Lloyd	8%	2%	28 Days	\$208								21 KT	\$4,368
MOL	4%	1%	34 Days										
OOCL	0%	27%	28 Days	\$188	\$7	\$40 ¹						21 KT	\$4,135
Hanjin	0%	19%	34 Days ¹²	\$3,700 ¹	\$140 ¹	\$40 ¹							\$3,873
COSCO	0%	4%	38 Days	\$195	\$7							21 KT	\$4,242

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rat \$3,973