

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2001. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2001 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2001.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2001. Source: PIERS, January 2001.

Market Share-CY 2001:

Each carrier's market share is based on the total number of containers shipped throughout the 2001 calendar year. Source: PIERS, 2001.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for March 31, 2001. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 122.3 \ 122.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	49%	49%	28 Days										
Evergreen	22%	22%	24 Days	\$130	\$10	\$40 ¹							\$2,980
Cho Yang	11%	11%	27 Days ¹²	\$4,000 ¹	\$185 ¹	\$40 ¹							\$4,225
Yang Ming	6%	6%	31 Days	\$163	\$10							21 KT	\$3,633
MOL	5%	5%	24 Days										
Zim Line	4%	4%	38 Days	\$2,650 ¹	\$148 ¹	\$40 ¹							\$2,838
P&O Nedlloyd	2%	2%	21 Days	\$166	\$10	\$40 ¹				\$300 ¹			\$4,036

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

Average Container Rate \$3,404

Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 69.0 \ 69.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	43%	43%	19 Days	\$4,150 ¹									\$4,150
Evergreen	35%	35%	20 Days	\$2,450 ¹	\$110 ¹								\$2,560
Hanjin	17%	17%		\$3,350 ¹	\$62 ¹			\$500 ¹		\$1000 ¹			\$4,912
Maersk-SeaLand	4%	4%	22 Days	\$3,900 ¹	\$110 ¹	\$40 ¹		\$500 ¹		\$975 ¹			\$5,525

¹ Rate is per container

Average Container Rate \$3,776

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 933.4 \ 933.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	18%	18%	29 Days	\$3,250 ¹	\$185 ¹	\$40 ¹							\$3,475
Yang Ming	15%	15%	29 Days										
COSCO	12%	12%	29 Days	\$135 ¹⁶	\$10							21 KT	\$3,045
Hanjin	9%	9%	32 Days	\$2,800 ¹	\$185 ¹	\$40 ¹							\$3,025
NYK Line	9%	9%	22 Days	\$174	\$10							21 KT	\$3,864
MOL	9%	9%	26 Days										
Zim Line	7%	7%	32 Days	\$2,550 ¹	\$185 ¹	\$40 ¹							\$2,775
Evergreen	6%	6%	29 Days	\$126	\$10	\$40 ¹						21 KT	\$2,896
APL	4%	4%	23 Days	\$133	\$10	\$40 ¹						21 KT	\$3,043
Hyundai	3%	3%	29 Days	\$132	\$10							21 KT	\$2,205
OOCL	3%	3%	31 Days	\$131	\$10	\$40 ¹							\$3,001
P&O Nedlloyd	2%	2%	26 Days	\$131	\$10	\$40 ¹				\$300			\$3,301
Cho Yang	1%	1%	31 Days ¹²	\$2,400 ¹	\$185 ¹								\$2,585

¹ Rate is per container

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

Average Container Rate \$3,174

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Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 1.0 \ 1.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	100%	100%	33 Days	\$220	\$10	\$40 ¹							\$4,870

¹ Rate is per container

Average Container Rate \$4,870

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 21.0 \ 21.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	90%	90%	31 Days	\$2,800 ¹	\$185 ¹	\$40 ¹							\$3,025
Yang Ming	10%	10%	27 Days										

¹ Rate is per container

Average Container Rate \$3,025

Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 12.0 \ 12.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	92%	92%	34 Days	\$3,700 ¹	\$185 ¹	\$40 ¹							\$3,925
Evergreen	8%	8%	32 Days	\$160	\$10	\$40 ¹						21 KT	\$3,610

¹ Rate is per container

Average Container Rate \$3,899

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Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 5.0 \ 5.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	100%	100%	38 Days	\$3,500 ¹	\$185 ¹	\$40 ¹							\$3,725

¹ Rate is per container

Average Container Rate \$3,725

Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 3.0 \ 3.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	100%	29 Days	\$4,975 ¹	\$185 ¹								\$5,160

¹ Rate is per container

Average Container Rate \$5,160

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 50.9 \ 50.9

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	33%	33%	36 Days										
COSCO	24%	24%	36 Days	\$149	\$10		8%					21 KT	\$3,589
P&O Nedlloyd	16%	16%	28 Days	\$147	\$10	\$40 ¹	8%			\$300			\$3,884
Hapag-Lloyd	12%	12%	28 Days	\$134			10%					21 KT	\$3,095
Hanjin	12%	12%	36 Days	\$3,150 ¹	\$185 ¹	\$40 ¹							\$3,375
APL	2%	2%	27 Days	\$149	\$10	\$40 ¹	8%					21 KT	\$3,629
NYK Line	2%	2%	26 Days	\$222	\$10		8%						\$5,245

¹ Rate is per container

Average Container Rate \$3,582

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 164.2 \ 164.2

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	46%	46%	21 Days										
Hanjin	27%	27%											
OOCL	15%	15%											
APL	7%	7%											
COSCO	2%	2%	21 Days	\$4,625 ¹									\$4,625
Mediterranean	1%	1%	36 Days	\$4,580 ¹	\$110 ¹	\$40 ¹		\$500 ¹					\$5,230
P&O Nedlloyd	1%	1%		\$3,718 ¹	\$110 ¹	\$40 ¹		\$500 ¹					\$4,368

¹ Rate is per container

Average Container Rate \$4,726

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Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 2.0 \ 2.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	100%	100%	19 Days	\$4,580 ¹	\$110 ¹	\$40 ¹		\$500 ¹					\$5,230

¹ Rate is per container

Average Container Rate \$5,230

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 70.0 \ 70.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Maersk-SeaLand	77%	77%	28 Days										
P&O Nedlloyd	21%	21%											
Zim Line	1%	1%		\$2,250 ¹	\$120 ¹	\$40 ¹		\$600 ¹					\$3,010

¹ Rate is per container

Average Container Rate \$3,010

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: January 2001

Month\Year: 11.0 \ 11.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	55%	55%	25 Days	\$90	\$10	\$40 ¹	52%					21 KT	\$3,083
APL	45%	45%	20 Days	\$135	\$10	\$40 ¹	52%						\$4,559

¹ Rate is per container

Average Container Rate \$3,740