

Ocean Rate Bulletin



Frozen Potatoes:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2003. The denominator represents the total number of FEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2003.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2003. Source: PIERS, April, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Frozen Potatoes are quoted on full, 19 KT 40-foot refrigerated containers unless otherwise noted.

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Busan, South Korea

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 24.0 \ 95.9

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	75%	52%	13										
NYK Line	25%	42%	9	\$333 ¹⁶	\$12 ¹⁶	\$40						20 KT	\$6,940
P&O Nedlloyd	0%	5%	10	\$3,200	\$230	\$40							\$3,470

Average Container Rate \$6,940

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Hong Kong

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 35.2 \ 319.5

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Yang Ming	50%	30%	16									
MOL	17%	9%	18	\$2,950	\$230	\$40						\$3,220
Hatsu Marine Ltd.	11%	12%	16									
COSCO	11%	4%	19	\$120 ¹⁶	\$12 ¹⁶						24.5 KT	\$3,240
Evergreen	10%	9%	15 ³	\$2,700	\$230	\$40						\$2,970
NYK Line	0%	18%	14	\$265	\$12	\$40					20 KT	\$5,580
Maersk-SeaLand	0%	9%	17	\$3,750	\$230	\$40						\$4,020
OOCL	0%	5%	14									
Hyundai	0%	4%	16	\$3,876	\$230							\$4,106

Average Container Rate \$3,160

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Jakarta, Indonesia

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 14.0 \ 65.9

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
OOCL	29%	44%	23										
NYK Line	29%	17%	27	\$304 ¹⁶	\$12 ¹⁶	\$40						20 KT	\$6,360
Hatsu Marine Ltd.	14%	15%	26										
Hanjin	14%	6%	28	\$4,850	\$230	\$40							\$5,120
MOL	14%	6%	17										
Evergreen	0%	6%	21 ³	\$3,100	\$230	\$40							\$3,370

Average Container Rate \$5,947

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Keelung, Taiwan

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 43.6 \ 188.4

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	23%	5%	15	\$3,750	\$230	\$40	4%						\$4,170
COSCO	18%	4%											
Evergreen	14%	6%	16 ³	\$2,700	\$230	\$40							\$2,970
P&O Nedlloyd	14%	3%	13										
OOCL	14%	34%	13										
Hyundai	9%	5%	17	\$4,185	\$230								\$4,415
Hatsu Marine Ltd.	9%	28%	14										
NYK Line	0%	12%	14	\$279 ¹⁶	\$12 ¹⁶	\$40	4%					20 KT	\$6,083

Average Container Rate \$3,859

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Manila, Philippines

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 48.0 \ 257.8

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hatsu Marine Ltd.	33%	67%	19									
OOCL	33%	6%	15									
COSCO	17%	3%		\$4,000	\$230							\$4,230
Hanjin	8%	3%	20	\$197 ¹⁶	\$12 ¹⁶	\$40					19 KT	\$4,011
Maersk-SeaLand	8%	2%	19	\$4,150	\$230	\$40						\$4,420
APL	0%	13%	24	\$3,050	\$230	\$40						\$3,320
Evergreen	0%	4%	22	\$3,525	\$230	\$40						\$3,795

Average Container Rate \$4,223

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Seattle/Tacoma Ports To PT Kelang, Malaysia

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 39.3 \ 229.3

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	45%	28%	27	\$168 ¹⁶	\$12 ¹⁶	\$40						19 KT	\$3,460
COSCO	29%	5%											
Hatsu Marine Ltd.	20%	31%	24										
Hyundai	5%	3%	27	\$468 ¹⁶	\$12 ¹⁶							19 KT	\$9,120
Maersk-SeaLand	0%	13%		\$4,150	\$230	\$40							\$4,420
Evergreen	0%	7%	20 ³	\$3,100	\$230	\$40							\$3,370
MOL	0%	6%	26										
OOCL	0%	4%	26										

Average Container Rate \$4,032

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Shanghai, China

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 13.8 \ 89.7

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.			
COSCO	87%	58%	14	\$5,100	\$230									\$5,330
China Shipping	13%	8%												
NYK Line	0%	11%	12	\$327 ¹⁶	\$12 ¹⁶	\$40	\$34					20 KT		\$7,500
OOCL	0%	11%	13											
APL	0%	4%	16	\$180 ¹⁶	\$12 ¹⁶	\$40						19 KT		\$3,688

Average Container Rate \$5,330

¹⁶ Rate is calculated per KT not by container.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Singapore

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 49.4 \ 179.5

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
COSCO	28%	8%		\$3,550	\$230								\$3,780
Yang Ming	24%	17%	23										
Evergreen	12%	21%	19 ³	\$3,525	\$230	\$40	10%						\$4,148
Hyundai	12%	4%	24	\$445 ¹⁶	\$12 ¹⁶						19 KT		\$8,683
OOCL	8%	7%	20										
Hatsu Marine Ltd.	8%	11%	22										
Hanjin	8%	12%	23	\$162 ¹⁶	\$12 ¹⁶	\$40					19 KT		\$3,346
NYK Line	0%	9%	20	\$272 ¹⁶	\$12 ¹⁶	\$40					19 KT		\$5,436
Hapag-Lloyd	0%	7%	20 ³	\$134 ¹⁶	\$12 ¹⁶	\$40					19 KT		\$2,814
Maersk-SeaLand	0%	3%	22	\$4,150	\$230	\$40	10%						\$4,835

Average Container Rate \$4,786

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Tokyo, Japan

Frozen Potatoes

Monthly Market Share For: April 2003

Month\Year 1,013.1 \ 3,016

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
K Line	44%	26%	9	\$3,500	\$230	\$40						\$3,770
NYK Line	21%	27%	9	\$3,600	\$230	\$40						\$3,870
COSCO	18%	22%	11	\$3,550	\$230							\$3,780
Hanjin	6%	6%	14	\$147 ¹⁶	\$12 ¹⁶		44%	\$34			19 KT	\$4,896
Evergreen	3%	5%	11 ³	\$2,800	\$230	\$40						\$3,070
Hatsu Marine Ltd.	2%	5%	13									
Hapag-Lloyd	2%	1%	10 ³	\$150 ¹⁶	\$12 ¹⁶	\$40	40%	\$34 ¹⁶			19 KT	\$4,904
Yang Ming	1%	1%	9									
Maersk-SeaLand	1%	3%	11	\$3,750	\$230	\$40	44%					\$5,670
APL	1%	2%	11	\$160 ¹⁶	\$12 ¹⁶		44%	\$34 ¹⁶			19 KT	\$5,252
MOL	1%	1%		\$3,600	\$230	\$40						\$3,870
Hyundai	0%	1%	11	\$5,350	\$230		44%					\$7,934

Average Container Rate \$3,902

¹⁶ Rate is calculated per KT not by container.

³ Transit time is based on departure from Tacoma, WA.