

Ocean Rate Bulletin



Fresh Oranges:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2004.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2004. Source: PIERS, April 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Fresh Oranges are quoted on full 40-foot refrigerated containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 1,618.7 \ 11,884.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	46%	33%	12									
Hanjin	30%	29%	12									
APL	7%	11%	12	\$3,900	\$230							\$4,130
Yang Ming	3%	5%										
Norasia	3%	2%	12									
OOCL	2%	3%	21	\$5.11 ¹⁹	\$12 ¹⁶	\$40					1008 pkgs	\$5,407
Maersk-SeaLand	2%	4%	16	\$3,700	\$230	\$40						\$3,970
Hapag-Lloyd	2%	4%	15									
Hatsu Marine Ltd.	2%	1%	16	\$4,600	\$230	\$40						\$4,870
K Line	1%	1%	12	\$2,500	\$240	\$40						\$2,780
NYK Line	1%	3%	13	\$2,800	\$230							\$3,030
CMA-CGM	0%	0%	17									
MOL	0%	1%	14	\$4,000	\$230	\$40						\$4,270
											Average Container Rate	\$4,247

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 4.0 \ 7.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	49%	19	\$5.55 ¹⁹	\$12 ¹⁶	\$40						1008 pkgs	\$5,850
Evergreen	50%	26%	20										
NYK Line	0%	26%	21	\$3,050	\$230								\$3,280
												<i>Average Container Rate</i>	\$5,850

16 Rate is calculated per KT not by container.

19 Rate is per package

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L.A./L.B./Oakland Ports To Hong Kong

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 1,435.6 \ 4,770.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
China Shipping	16%	9%	20									
Maersk-SeaLand	16%	18%	15	\$3,400	\$230	\$40						\$3,670
Hyundai	14%	10%	16									
NYK Line	11%	10%	12	\$2,800	\$230							\$3,030
Evergreen	9%	9%	14	\$4,200	\$230	\$40						\$4,470
OOCL	9%	8%	13	\$5.11 ¹⁹	\$12 ¹⁶	\$40				1008 pkgs		\$5,407
APL	8%	5%	13	\$3,850	\$230							\$4,080
Hatsu Marine Ltd.	4%	3%	15									
Norasia	4%	6%	16 ⁴									
Maruba	3%	2%	22	\$2,000								\$2,000
Yang Ming	2%	2%	14									
COSCO	2%	4%	14	\$2,500	\$230							\$2,730
MOL	1%	5%	15	\$4,000	\$230	\$40						\$4,270
Hanjin	1%	3%										
Madrigal	1%	2%	17	\$2,200	\$45							\$2,245
CMA-CGM	0%	0%	14									
P&O Nedlloyd	0%	5%	13	\$3,510	\$230	\$40						\$3,780
											Average Container Rate	\$3,848

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 34.3 \ 93.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	35%	19%	23										
NYK Line	24%	38%	21	\$3,050	\$230								\$3,280
OOCL	18%	21%	22	\$5.55 ¹⁹	\$12 ¹⁶	\$40						1008 pkgs	\$5,850
MOL	12%	6%	25	\$4,250	\$230	\$40							\$4,520
APL	6%	9%	28	\$4,725	\$230								\$4,955
Hatsu Marine Ltd.	6%	2%	23										
Maersk-SeaLand	0%	4%	34	\$3,800	\$230	\$40							\$4,070
												Average Container Rate	\$4,449

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 31.1 \ 66.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	32%	24%		\$5.55 ¹⁹	\$12 ¹⁶	\$40					1008 pkgs	\$5,850
Evergreen	32%	21%	13									
NYK Line	29%	40%	13	\$3,050	\$230							\$3,280
Madrigal	6%	3%	20									
APL	0%	6%	12	\$3,850	\$230							\$4,080
MOL	0%	6%	14	\$4,000	\$230	\$40						\$4,270
											Average Container Rate	\$4,626

16 Rate is calculated per KT not by container.

19 Rate is per package

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L.A./L.B./Oakland Ports To Manila, Philippines

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 72.6 \ 137.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	54%	43%		\$5.55 ¹⁹	\$12 ¹⁶	\$40					1008 pkgs	\$5,850
NYK Line	33%	27%	16									
MOL	10%	18%	16	\$4,250	\$230	\$40						\$4,520
APL	3%	3%	15	\$4,725	\$230							\$4,955
P&O Nedlloyd	0%	6%	19	\$3,900	\$230	\$40						\$4,170
											Average Container Rate	\$5,607

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 214.0 \ 1,060.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
NYK Line	49%	25%	24	\$3,050	\$230								\$3,280
OOCL	46%	33%		\$5.55 ¹⁹	\$12 ¹⁶	\$40						1008 pkgs	\$5,850
MOL	2%	10%	22	\$4,250	\$230	\$40							\$4,520
Evergreen	2%	3%	23										
APL	1%	4%	27	\$4,425	\$230								\$4,655
Hapag-Lloyd	1%	1%	21										
P&O Nedlloyd	0%	20%	20	\$3,900	\$230	\$40							\$4,170
Hyundai	0%	5%											
												Average Container Rate	\$4,528

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To Singapore

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 272.0 \ 1,157.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
NYK Line	60%	41%	16	\$3,050	\$230								\$3,280
OOCL	18%	16%	17	\$5.55 ¹⁹	\$12 ¹⁶	\$40						1008 pkgs	\$5,850
APL	10%	10%	21	\$4,725	\$230								\$4,955
Hyundai	5%	3%											
Maersk-SeaLand	2%	2%	25	\$3,800	\$230	\$40	10%						\$4,450
MOL	1%	5%	23	\$4,250	\$230	\$40							\$4,520
Hatsu Marine Ltd.	1%	1%	18	\$4,800	\$230	\$40	10%						\$5,550
P&O Nedlloyd	1%	22%	16	\$3,700	\$230	\$40	8%						\$4,266
Evergreen	1%	1%	18	\$4,800	\$230	\$40	10%						\$5,550
												Average Container Rate	\$4,067

¹⁶ Rate is calculated per KT not by container.

¹⁹ Rate is per package

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L.A./L.B./Oakland Ports To Tokyo, Japan

Fresh Oranges

Monthly Market Share For: April 2004

Month\Year: 707.9 \ 1,950.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
COSCO	25%	19%	10	\$2,700	\$230							\$2,930
Yang Ming	21%	10%	13									
Hanjin	19%	27%	9									
APL	9%	10%	10	\$3,850	\$230							\$4,080
Evergreen	8%	7%	13	\$2,120	\$230							\$2,350
Maersk-SeaLand	4%	5%	11	\$3,400	\$230	\$40	54%					\$5,506
K Line	4%	5%	10	\$2,240	\$240	\$40	47%					\$3,573
MOL	2%	2%	11	\$4,000	\$230	\$40						\$4,270
OOCL	2%	6%	11	\$4.05 ¹⁹	\$12	\$40	54%				1134 pkgs	\$7,343
Hyundai	2%	2%	11									
Hatsu Marine Ltd.	2%	2%	13									
NYK Line	1%	2%	10	\$2,800	\$230							\$3,030
											Average Container Rate	\$3,504

¹⁹ Rate is per package