



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during June 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, June 1999.

Market Share-June:

Each carrier's current market share is based on the number of containers shipped during June 1999. Source: PIERS, June 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for September 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 5\19

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	100%	91%	25 Days										
Hapag-Lloyd	0%	5%	25 Days										
Hyundai	0%	4%	27 Days	\$235.00	\$1							20 KT	\$4,720

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 150\854

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	53%	56%	23 Days	\$184.00	\$1								\$3,330
Hyundai	30%	23%	12 Days	\$179.00	\$1								\$3,240
Cho Yang	6%	3%	16 Days										
K Line	3%	3%	16 Days										
Sea-Land	2%	1%	14 Days	\$2,160 ¹	\$20 ¹								\$2,180
Mitsui OSK	1%	4%	12 Days	\$130.00								20 KT	\$2,600
COSCO	1%	0%	16 Days	\$125.00								20 KT	\$2,500

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 41\282

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	66%	47%	15 Days	\$161.00	\$1								\$2,916
COSCO	10%	5%	16 Days										
Mitsui OSK	5%	13%	14 Days	\$238.00	\$20								\$4,304
Evergreen	5%	7%	16 Days	\$2,250	\$20								\$2,270
K Line	4%	3%	16 Days	\$162.00	\$1								\$2,934
Hyundai	2%	9%	14 Days	\$230.00	\$1								\$4,158
Cho Yang	2%	2%	14 Days										
OOCL	2%	2%	15 Days	\$162.00	\$1								\$2,934
NYK Line	2%	1%	15 Days	\$162.00	\$1								\$2,934
Hapag-Lloyd	0%	4%	15 Days	\$238.00									\$4,284

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 8\41

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	31%	17%	19 Days										
Hyundai	25%	29%	16 Days	\$230.00	\$1								\$4,158
Hanjin	13%	22%	17 Days										
Evergreen	13%	16%		\$205.00	\$1								\$4,326
Cho Yang	13%	2%											
K Line	6%	5%	23 Days	\$253.00	\$1								\$4,572
Mitsui OSK	0%	6%	16 Days										

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 1\1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	100%	100%	25 Days										

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 69\396

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	22%	25%	14 Days	\$170.00	\$1		8%					19 KT	\$3,378
OOCL	19%	11%	13 Days	\$108.00								21 KT	\$2,268
Yang Ming	15%	14%	14 Days										
Evergreen	13%	17%	18 Days	\$2,175 ¹									\$2,175
Hyundai	12%	10%	17 Days	\$231.00	\$1		8%						\$4,342
K Line	10%	10%	15 Days	\$108.00								21 KT	\$2,268
NYK Line	4%	5%	14 Days	\$108.00								21 KT	\$2,268
Mitsui OSK	4%	5%	12 Days	\$108.00								21 KT	\$2,268
Maersk	1%	1%	13 Days	\$2,195	\$20		8%						\$2,303

¹ Rate is per container

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 1\14

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	100%	7%	20 Days										
Evergreen	0%	46%	20 Days	\$2,935 ¹	\$20 ¹								\$2,955
Mitsui OSK	0%	29%	15 Days	\$247.00	\$1			\$34					\$5,076
Hanjin	0%	7%	20 Days	\$202.00	\$1							21 KT	\$4,263
NYK Line	0%	6%	12 Days										
Cho Yang	0%	4%											

¹ Rate is per container

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: \18

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	100%	3%	19 Days ⁴										
Evergreen	0%	29%	27 Days	\$2,935	\$20								\$2,955
Hanjin	0%	24%	21 Days										
Mitsui OSK	0%	23%	21 Days	\$247.00	\$1		8%	\$34					\$5,432
Yang Ming	0%	15%	20 Days										
K Line	0%	6%	21 Days										

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 612\4,766

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	19%	14%	10 Days	\$139.00								20 KT	\$2,780
Hanjin	18%	15%	11 Days	\$180.00	\$1		40%						\$4,554
Hyundai	12%	13%	11 Days	\$159.00	\$1		40%	\$34					\$4,633
APL	10%	11%	11 Days	\$139.00								20 KT	\$2,780
Evergreen	10%	5%	10 Days	\$151.00	\$1		40%					21 KT	\$4,460
Mitsui OSK	7%	8%	11 Days	\$139.00								20 KT	\$2,600
NYK Line	6%	6%	11 Days	\$116.00								20 KT	\$2,320
Maersk	4%	1%	10 Days	\$2,050 ¹	\$20		40%						\$2,890
COSCO	2%	4%	10 Days ⁴	\$144.00								20 KT	\$2,880
Sea-Land	1%	1%	10 Days	\$139.00								20 KT	\$2,780
Yang Ming	0%	3%	10 Days										

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: June 1999

Month\Year: 5\182

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	55%	16%	17 Days	\$238.00	\$20								\$4,304
Hanjin	18%	18%	17 Days	\$161.00	\$1								\$2,916
COSCO	18%	2%											
Hyundai	9%	10%	14 Days	\$204.00	\$1				\$26				\$4,158
Yang Ming	0%	17%	15 Days										
Evergreen	0%	16%	16 Days ³	\$2,250									\$2,270
OOCL	0%	16%	13 Days	\$162.00	\$1								\$2,934

³ Transit time is based on departure from Tacoma, WA.