

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during June 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, June 2000.

Market Share-June:

Each carrier's current market share is based on the number of containers shipped during June 2000. Source: PIERS, June 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for September 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 176.6 \ 1,066.8

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Evergreen	34%	19%	15 Days	\$2,300 ¹	\$220 ¹								\$2,520
APL	22%	20%	12 Days	\$151								21 KT	\$3,161
Hyundai	15%	18%	12 Days	\$185	\$11							18 KT	\$3,528
Hanjin	12%	28%	12 Days	\$197	\$11							18 KT	\$3,744
OOCL	8%	5%	17 Days	\$130									\$2,600
Cho Yang	2%	5%	12 Days	\$159	\$1							18 KT	\$2,880
NYK Line	2%	1%	13 Days	\$146									\$2,910
Yang Ming	2%	0%	16 Days										
K Line	1%	2%	16 Days	\$128								20 KT	\$2,550
COSCO	0%	3%	18 Days	\$3,050 ¹	\$220 ¹								\$3,270

¹ Rate is per container

Average Container Rate \$3,000

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 70.0 \ 343.6

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:							Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	36%	38%	22 Days	\$189	\$11								\$3,600
Hyundai	20%	12%	14 Days	\$215	\$11							18 KT	\$4,068
NYK Line	15%	10%	15 Days	\$182	\$11							18 KT	\$3,474
COSCO	10%	9%	16 Days	\$100								23.5 KT	\$2,350
Evergreen	7%	10%	16 Days	\$2,600 ¹	\$220 ¹								\$2,820
Yang Ming	4%	8%	16 Days										
P&O Nedlloyd	3%	1%	15 Days	\$152	\$11			\$34				21 KT	\$4,137
Maersk-SeaLand	2%	1%	14 Days	\$2,510 ¹	\$220 ¹								\$2,730
OOCL	1%	3%	15 Days	\$162	\$11							18 KT	\$3,114
Mitsui OSK	1%	2%	14 Days										
Hapag-Lloyd	0%	3%	27 Days	\$238									\$4,284

¹ Rate is per container

Average Container Rate \$3,482

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 8.0 \ 37.3

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	50%	48%											
K Line	25%	21%	19 Days	\$253	\$11							18 KT	\$4,752
COSCO	13%	16%	16 Days	\$253	\$11							18 KT	\$4,752
Hanjin	13%	5%	15 Days	\$278	\$11							18 KT	\$5,202
Evergreen	0%	8%		\$4,350 ¹	\$220 ¹								\$4,570

¹ Rate is per container

Average Container Rate \$4,865

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 5.0 \ 61.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	60%	62%	25 Days	\$258	\$11							18 KT	\$4,842
Hanjin	20%	13%	24 Days	\$274	\$11								\$5,130
OOCL	20%	2%	30 Days										
Maersk-SeaLand	0%	13%	24 Days	\$3,730 ¹	\$220 ¹								\$3,950
Evergreen	0%	3%	31 Days	\$2,800 ¹	\$220 ¹								\$3,020
NYK Line	0%	3%	26 Days										
Mitsui OSK	0%	3%	25 Days										

¹ Rate is per container

Average Container Rate \$4,914

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 48.0 \ 318.9

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
K Line	31%	26%	13 Days	\$108							21 KT	\$2,268
Hanjin	19%	16%	12 Days	\$255	\$11		8%					\$5,063
Yang Ming	13%	13%	14 Days									
OOCL	11%	14%	16 Days	\$108							21 KT	\$2,268
NYK Line	6%	9%	16 Days	\$128							21 KT	\$2,268
Hyundai	6%	7%	13 Days	\$136							21 KT	\$2,856
COSCO	6%	4%	19 Days	\$108							21 KT	\$2,268 ¹⁷
Mitsui OSK	5%	3%	12 Days									
APL	2%	3%	12 Days	\$133							21 KT	\$2,793
Evergreen	0%	4%	18 Days	\$2,300 ¹	\$220 ¹							\$2,520

1 Rate is per container

17 Rate is based on YY movement not SY.

Average Container Rate \$2,977

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 0.7 \ 8.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	100%	11%	21 Days	\$260	\$11		8%					20 KT	\$5,836
COSCO	0%	41%	24 Days										
Hanjin	0%	16%	18 Days										
APL	0%	14%	21 Days	\$272	\$11		8%	\$34				18 KT	\$6,098
Cho Yang	0%	13%	15 Days	\$3,565	\$20		8%						\$3,870
Yang Ming	0%	6%	19 Days										

Average Container Rate \$5,836

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: June 2000

Month\Year: 751.9 \ 4,476.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
APL	21%	15%	11 Days	\$164								20 KT	\$3,280
Hyundai	15%	18%	11 Days	\$163	\$11		50%						\$4,599
Evergreen	13%	7%	10 Days	\$2,300 ¹	\$220 ¹								\$2,520
K Line	12%	14%	10 Days										
Mitsui OSK	11%	11%	11 Days										
Hanjin	10%	16%	9 Days	\$194	\$11		50%						\$5,436
COSCO	6%	8%	7 Days	\$144								20 KT	\$2,880
NYK Line	4%	3%	13 Days	\$136								20 KT	\$2,720
OOCL	4%	3%	11 Days	\$139									\$2,780
Yang Ming	3%	3%	10 Days										
Maersk-SeaLand	1%	1%	10 Days	\$2,050 ¹	\$220 ¹		50%						\$3,295

¹ Rate is per container

Average Container Rate \$3,616