



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during February 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1998 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, February 1999.

Market Share-February:

Each carrier's current market share is based on the number of containers shipped during February 1999. Source: PIERS, February 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for May 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff and PLUS Tariff retrieval systems.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 1\1

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hyundai	93%	93%	22 Days	\$235.00									\$4,700 ¹⁷
Maersk	7%	7%	20 Days	\$3,730 ¹									\$3,730

1 Rate is per container

17 Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 115\257

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	58%	54%	12 Days	\$164.00				\$36					\$3,600
Hyundai	26%	27%	14 Days	\$179.00									\$3,222
Mitsui OSK	7%	7%	14 Days	\$125.50									\$2,510
Evergreen	4%	6%	14 Days	\$127.50								20 KT	\$2,550
K Line	4%	3%	18 Days	\$127.00								20 KT	\$2,540
APL	2%	1%	19 Days	\$151.00									\$2,718

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 71\158

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	41%	39%	16 Days	\$161.00									\$2,898
Mitsui OSK	17%	18%	13 Days	\$132.00				\$34				21 KT	\$3,486
Hyundai	8%	9%	13 Days	\$204.00									\$3,672
Hapag-Lloyd	7%	5%	14 Days	\$238.00									\$4,284
K Line	6%	4%	18 Days	\$132.00								21 KT	\$2,772
COSCO	4%	4%	18 Days	\$100.00								24 KT	\$2,400
Yang Ming	4%	3%	18 Days										
Sea-Land	3%	4%	24 Days	\$2,160 ¹									\$2,160
APL	3%	2%	13 Days	\$132.00				\$34					\$2,988
OOCL	3%	2%	14 Days	\$116.00									\$2,784
Cho Yang	3%	2%	16 Days	\$3,580 ¹									\$3,580
NYK Line	1%	1%	14 Days	\$132.00								21 KT	\$2,772
Evergreen	0%	8%	17 Days	\$129.00									\$2,709

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 8\13

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	25%	33%	14 Days	\$256.00				\$36					\$5,256
Hyundai	25%	24%	18 Days	\$230.00									\$4,140
Mitsui OSK	25%	20%	18 Days										
Evergreen	13%	16%	23 Days										
COSCO	13%	8%	20 Days	\$253.00									\$4,554

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 78\144

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hanjin	22%	25%	15 Days	\$108.00							21 KT	\$2,268 ¹⁷
Yang Ming	21%	15%	15 Days	\$130.00							21 KT	\$2,730
Hyundai	17%	12%	15 Days	\$231.00			5%					\$4,366
Evergreen	15%	14%	15 Days	\$185.00			5%					\$3,497
NYK Line	11%	10%	15 Days	\$108.00				\$46			21 KT	\$3,234
OOCL	5%	7%	14 Days	\$108.00							21 KT	\$2,268
K Line	3%	7%	15 Days	\$108.00							21 KT	\$2,268
Maersk	3%	2%	15 Days									
Mitsui OSK	2%	6%	14 Days	\$108.00							21 KT	\$2,268
Cho Yang	1%	1%	14 Days	\$4,580 ¹								\$4,580
Hapag-Lloyd	1%	1%	15 Days	\$133.00								\$2,793

1 Rate is per container

17 Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 3\9

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	40%	72%	20 Days	\$202.00								21 KT	\$4,242
Hanjin	40%	11%	16 Days	\$202.00								21 KT	\$4,242
Cho Yang	20%	6%											
Mitsui OSK	0%	11%	17 Days	\$247.00				\$34					\$5,058

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 7\8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Mitsui OSK	56%	49%	18 Days	\$247.00			10%	\$34					\$5,503
Evergreen	30%	26%	23 Days	\$243.00			10%						\$4,811
Yang Ming	21%	15%	22 Days										

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 1,197\2,272

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Mitsui OSK	21%	21%	10 Days	\$139.00							20 KT	\$2,780
APL	14%	13%	10 Days	\$139.00								\$2,780
Hyundai	13%	14%	10 Days	\$159.00			43%					\$4,093
K Line	13%	14%	12 Days	\$139.00							20 KT	\$2,780
Hanjin	8%	8%	11 Days	\$163.00			43%	\$34				\$4,844
NYK Line	8%	7%	11 Days	\$139.00				\$46			20 KT	\$3,700
COSCO	6%	6%	13 Days	\$144.00							20 KT	\$2,880
OOCL	5%	7%	11 Days	\$139.00							20 KT	\$2,780
Evergreen	3%	4%	11 Days	\$151.00			43%					\$3,887
Yang Ming	3%	2%	12 Days									
Mexican Line	2%	2%		\$166.00								\$2,988
Hapag-Lloyd	1%	1%	13 Days	\$294.00			43%	\$34				\$8,180
Maersk	1%	1%	11 Days	\$2,050 ¹			43%					\$2,931
Sea-Land	1%	0%	11 Days	\$2,100 ¹			43%	\$250 ¹		\$300 ¹		\$3,807

¹ Rate is per container

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Seattle/Tacoma Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: February 1999

Month\Year: 137\157

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	20%	18%	17 Days	\$161.00									\$2,898 ¹⁷
OOCL	17%	15%	15 Days	\$116.00									\$2,784
Mitsui OSK	16%	14%	13 Days	\$132.00				\$34				21 KT	\$3,486
Yang Ming	15%	19%	16 Days										
Hyundai	12%	10%	14 Days	\$204.00									\$3,672
Evergreen	12%	5%	14 Days	\$129.00									\$2,709
Cho Yang	3%	3%	17 Days	\$3,580 ¹									\$3,580
Zim Line	3%	3%											
COSCO	1%	1%	16 Days	\$100.00								24 KT	\$2,400
NYK Line	1%	1%	15 Days	\$132.00								21 KT	\$2,772

1 Rate is per container

17 Rate is based on YY movement not SY.