

Ocean Rate Bulletin



Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2000.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2000. Source: PIERS, January 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for April 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 231.6 \ 231.6

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
Hanjin	32%	32%	12 Days	\$184	\$9							\$3,474
Evergreen	17%	17%	14 Days	\$2,175 ¹	\$180 ¹							\$2,355
APL	16%	16%	12 Days	\$126							21 KT	\$2,636
Hyundai	11%	11%	12 Days	\$128							20 KT	\$2,550
Cho Yang	8%	8%	12 Days									
COSCO	5%	5%		\$3,050 ¹	\$180 ¹							\$3,230
K Line	3%	3%	16 Days	\$126							20 KT	\$2,510
OOCL	3%	3%	17 Days	\$126								\$2,510
Hapag-Lloyd	2%	2%										
Mitsui OSK	1%	1%	12 Days	\$128							20 KT	\$2,550
Maersk-SeaLand	1%	1%	14 Days	\$2,690 ¹	\$180 ¹							\$2,870

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 63.3 \ 63.3

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hanjin	45%	45%	13 Days	\$115	\$8			\$26				24 KT	\$3,600
Yang Ming	11%	11%	16 Days										
NYK Line	9%	9%	13 Days	\$162									\$3,060
Evergreen	8%	8%	16 Days	\$205	\$9			\$34					\$4,464 ¹⁷
COSCO	8%	8%	16 Days	\$100								23.5 KT	\$2,350
APL	6%	6%	14 Days	\$162	\$9							18 KT	\$3,078
Hapag-Lloyd	5%	5%	15 Days	\$238									\$4,284
OOCL	2%	2%	154 Days	\$162	\$9								\$3,078
Hyundai	2%	2%	14 Days	\$204	\$9								\$3,834
Maersk-SeaLand	2%	2%	26 Days	\$2,510 ¹	\$180 ¹								\$2,690
Mitsui OSK	2%	2%	14 Days	\$132	\$9							21 KT	\$2,961

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 5.8 \ 5.8

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	69%	69%		\$230	\$9								\$4,302 ¹⁷
Hanjin	17%	17%	17 Days	\$3,300 ¹									\$3,300
COSCO	14%	14%	18 Days	\$253	\$9								\$4,716 ¹⁷

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 7.0 \ 7.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	71%	71%	25 Days	\$230	\$9								\$4,302
Hanjin	29%	29%	24 Days	\$224	\$9								\$4,890

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 41.0 \ 41.0

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate
					BAF	CY	CAF	THC	CFS Rec	ARB		
NYK Line	18%	18%	11 Days	\$108							21 KT	\$2,268
K Line	17%	17%	14 Days	\$108							21 KT	\$2,268
Hanjin	15%	15%	12 Days	\$224	\$9		3%	\$34				\$4,783
Evergreen	12%	12%	17 Days	\$2,175 ¹								\$2,175
Yang Ming	10%	10%	16 Days									
OOCL	10%	10%		\$108							21 KT	\$2,268
Hyundai	5%	5%	13 Days	\$231	\$9		3%					\$4,445
APL	5%	5%	12 Days	\$108							21 KT	\$2,268
Hapag-Lloyd	4%	4%	16 Days	\$133							21 KT	\$2,793
Mitsui OSK	2%	2%	13 Days	\$188	\$9		3%					\$3,648
Maersk-SeaLand	2%	2%	13 Days	\$2,690 ¹	\$180 ¹		3%					\$2,950 ¹⁷

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 2.1 \ 2.1

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>					<i>Size</i>	<i>ContainerRate</i>		
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hapag-Lloyd	48%	48%	20 Days										
Yang Ming	48%	48%											
OOCL	4%	4%	17 Days	\$2,550 ¹									\$2,500

¹ Rate is per container

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 1.0 \ 1.0

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
K Line	100%	100%	26 Days	\$247	\$9			\$34				18 KT	\$5,220

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 0.9 \ 0.9

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
COSCO	53%	53%											
Yang Ming	47%	47%	19 Days										

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: January 2000

Month\Year: 658.4 \ 658.4

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	18%	18%	9 Days	\$163	\$9		52%						\$4,627
K Line	15%	15%	10 Days	\$139								20 KT	\$2,780
APL	12%	12%	11 Days	\$139								20 KT	\$2,780
Mitsui OSK	10%	10%	11 Days	\$154	\$9		52%						\$4,375
COSCO	9%	9%	14 Days	\$132								20 KT	\$2,640
NYK Line	6%	6%		\$139								20 KT	\$2,780
Evergreen	4%	4%	10 Days	\$151	\$9		52%						\$4,293
Yang Ming	3%	3%	10 Days										
OOCL	2%	2%	11 Days	\$1,524	\$9		50%						\$3,627