



Ocean Rate Bulletin

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during September 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, September 1999.

Market Share-September:

Each carrier's current market share is based on the number of containers shipped during September 1999. Source: PIERS, September 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for December 15, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 164\1,486

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	35%	25%	13 Days ⁴	\$127.50									\$2,550
Sea-Land	14%	4%	14 Days	\$2,160 ¹	\$40 ¹								\$2,200
Hanjin	13%	45%	13 Days ⁴	\$184.00	\$2								\$2,248
Cho Yang	8%	5%	12 Days	\$159.00	\$2								\$2,898
Evergreen	6%	7%	13 Days ⁴	\$2,175 ¹									\$2,175
APL	6%	2%	12 Days	\$132.00								21 KT	\$2,772
OOCL	5%	3%	17 Days	\$127.50				\$34				20 KT	\$3,230
NYK Line	5%	1%	13 Days ⁴	\$125.50									\$2,510
COSCO	4%	2%	15 Days	\$125.50								25 KT	\$2,500
K Line	2%	3%	16 Days	\$125.50									\$2,510
Mitsui OSK	1%	3%	12 Days	\$127.50				\$34				20 KT	\$3,230
Yang Ming	1%	0%											

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 61\416

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hanjin	46%	48%	18 Days	\$2,898 ¹	\$2								\$2,934
NYK Line	22%	5%	15 Days	\$132.00	\$8			\$34					\$3,654
COSCO	10%	7%	17 Days	\$100.00									\$2,350
OOCL	8%	3%	15 Days	\$162.00	\$2								\$2,952
K Line	5%	3%	15 Days	\$132.00	\$2			\$34				21 KT	\$2,828
Hyundai	4%	8%	13 Days	\$204.00	\$2			\$34				21 KT	\$2,828
Hapag-Lloyd	3%	3%	15 Days	\$238.00									\$4,284
Evergreen	2%	6%	16 Days	\$2,250 ¹									\$2,250
Yang Ming	2%	2%	25 Days										
APL	2%	1%	14 Days	\$116.00									\$2,088
P&O Nedlloyd	2%	0%	15 Days	\$132.00	\$2			\$34				21 KT	\$3,528
Mitsui OSK	0%	9%	14 Days	\$132.00	\$2			\$34				21 KT	\$3,528

¹ Rate is per container

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L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 6\54

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hyundai	34%	30%		\$230.00	\$2								\$4,176
COSCO	34%	18%		\$253.00	\$2								\$4,590 ¹⁷
Evergreen	32%	16%		\$3,050 ¹									\$3,050
Hanjin	0%	25%	18 Days	\$256.00	\$2								\$4,644
Mitsui OSK	0%	5%	14 Days										
K Line	0%	4%	15 Days	\$253.00	\$2								\$4,590

1 Rate is per container

17 Rate is based on YY movement not SY.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 3\6

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Hapag-Lloyd	67%	73%	26 Days										
Hanjin	33%	18%	23 Days ⁴	\$252.00	\$2								\$4,572

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 65\620

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Sea-Land	18%	4%	13 Days	\$2,600	\$40		5%						\$2,308
Evergreen	16%	17%	15 Days	\$2,175									\$2,175
OOCL	12%	14%	15 Days	\$108.00								21 KT	\$2,268
K Line	12%	12%	12 Days	\$108.00								18 KT	\$2,268
Hanjin	11%	21%	17 Days ⁴	\$224.00	\$2		5%	\$34					\$4,738
Yang Ming	11%	12%	14 Days										
Mitsui OSK	6%	4%	12 Days	\$108.00								21 KT	\$2,268
Hyundai	3%	9%	15 Days ⁴	\$215.00	\$2		5%						\$4,100
Maersk	2%	1%	12 Days	\$2,690 ¹	\$40 ¹		5%						\$2,825
APL	2%	0%	12 Days	\$2,690	\$40		5%						\$2,825
Cho Yang	1%	1%	12 Days	\$3,450 ¹									\$3,450
Hapag-Lloyd	1%	0%	14 Days	\$133.00								21 KT	\$2,793

¹ Rate is per container

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 1\27

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Yang Ming	100%	22%	18 Days										
Evergreen	0%	25%	22 Days	\$2,935 ¹									\$2,935
Hanjin	0%	20%	23 Days ⁴										
Mitsui OSK	0%	19%	21 Days	\$247.00	\$2		9%	\$34					\$6,106
COSCO	0%	7%											
K Line	0%	5%	18 Days	\$202.00	\$2		9%	\$34					\$4,611

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Beef Primals

Monthly Market Share For: September 1999

Month\Year: 790\6,705

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	Surcharges:						Size	ContainerRate	
					BAF	CY	CAF	THC	CFS Rec	ARB			Cotton R.
Hyundai	20%	15%	10 Days ⁴	\$159.00	\$2		40%						\$4,043
K Line	17%	15%	10 Days										
Hanjin	14%	15%	20 Days ⁴	\$180.00	\$2		40%						\$4,572
Mitsui OSK	12%	16%	11 Days	\$154.00	\$2		40%				19 KT		\$4,134
APL	11%	11%	11 Days	\$154.00	\$2		40%						\$3,917
NYK Line	8%	6%	11 Days	\$139.00							20 KT		\$2,640
COSCO	8%	4%	12 Days	\$132.00							20 KT		\$2,640
OOCL	5%	7%	11 Days	\$154.00	\$2		40%						\$3,917
Evergreen	3%	5%	10 Days	\$151.00	\$2		40%						\$3,841
Sea-Land	1%	1%	10 Days	\$2,100 ¹	\$40 ¹		40%						\$2,980

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.