

Ocean Rate Bulletin



Fresh Apples:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during April, 2003. The denominator represents the total number of TEU shipped, by carriers, throughout the 2002 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2003.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2003. Source: PIERS, April, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2002 calendar year. Source: PIERS, 2002.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates

Ocean rates are applicable for June 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate

Container rates for Pistachios are quoted on full, 16 KT per 20-foot dry containers unless otherwise noted.

Definitions

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, and April Taylor of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, or Taylor on (202) 690-1326 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Bangkok, Thailand

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 42.0 \ 152.0

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	46%	43%	20	\$3,525	\$230	\$40						\$3,795
Maersk-SeaLand	38%	25%	25	\$4,075	\$230	\$40						\$4,345
Hanjin	8%	5%	14	\$3,850	\$230	\$40						\$4,120
P&O Nedlloyd	4%	1%	25	\$3,425	\$230	\$40						\$3,695
Hapag-Lloyd	4%	8%	25 ³									
Hyundai	0%	9%	59	\$2,625	\$230							\$2,855
NYK Line	0%	7%	20	\$2,600	\$230							\$2,830
Average Container Rat											\$4,034	

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Busan, South Korea

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 8.0 \ 24.6

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
P&O Nedlloyd	75%	77%	10	\$3,225	\$230	\$40							\$3,495
APL	25%	22%	14	\$2,725	\$230								\$2,955
<i>Average Container Rat</i>												\$3,360	

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Seattle/Tacoma Ports To Hong Kong

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 106.0 \ 1,372.3

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	19%	15%	14	\$3,225	\$230	\$40							\$3,495
China National	15%	3%											
Evergreen	11%	14%	15 ³	\$2,400	\$230	\$40							\$2,670
MOL	11%	11%	18	\$2,625	\$230	\$40							\$2,895
Yang Ming	11%	4%	16	\$2,325	\$230	\$40							\$2,595
Hyundai	8%	9%	16	\$2,525	\$230								\$2,755
Maersk-SeaLand	8%	6%	17	\$3,675	\$230	\$40							\$3,945
Hapag-Lloyd	6%	3%	15 ³										
Hanjin	6%	1%	19	\$3,060	\$230	\$40							\$3,330
NYK Line	2%	7%	14	\$2,500	\$230								\$2,730
APL	2%	6%	29	\$2,725	\$230								\$2,955
P&O Nedlloyd	2%	3%	14	\$3,225	\$230	\$40							\$3,495
Norasia	0%	7%											
COSCO	0%	6%	19	\$5,860	\$230								\$6,090

Average Container Rate \$3,092

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Jakarta, Indonesia

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 266.0 \ 743.2

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
OOCL	26%	28%	23	\$3,525	\$230	\$40						\$3,795
Maersk-SeaLand	23%	17%	27	\$4,075	\$230	\$40						\$4,345
APL	14%	12%	28	\$2,825	\$230							\$3,055
Hanjin	10%	9%	28	\$3,850	\$230	\$40						\$4,120
Hyundai	10%	7%	32	\$2,625	\$230							\$2,855
P&O Nedlloyd	5%	3%	25	\$3,425		\$40						\$3,465
Evergreen	5%	8%	21 ³	\$2,500	\$230	\$40						\$2,770
MOL	4%	4%	17	\$2,925	\$230	\$40						\$3,195
Norasia	2%	5%										
NYK Line	1%	5%	27	\$2,600	\$230							\$2,830
Hapag-Lloyd	1%	1%	25 ³									
Yang Ming	1%	1%	26	\$2,425	\$230							\$2,655

Average Container Rate \$3,653

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Keelung, Taiwan

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 146.0 \ 1,572.3

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		Size
Evergreen	47%	53%	16 ³	\$2,225	\$230								\$2,455
Maersk-SeaLand	14%	8%	15	\$3,675	\$230	\$40	4%						\$4,092
MOL	10%	4%	17	\$2,625	\$230	\$40							\$2,895
OOCL	8%	18%	13	\$3,225	\$230	\$40							\$3,495
Yang Ming	8%	3%	14	\$2,325	\$230		4%						\$2,648
Hanjin	8%	2%	17	\$3,006	\$230	\$40	4%						\$3,396
Hyundai	3%	2%	17	\$2,525	\$230								\$2,755
Hatsu Marine Ltd.	3%	1%		\$2,125	\$230	\$40	4%						\$2,480
NYK Line	0%	5%	14	\$2,500	\$230								\$2,730

Average Container Rate \$2,909

3 Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Manila, Philippines

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 10.0 \ 154.7

<i>Carrie</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Maersk-SeaLand	45%	11%	19	\$4,075	\$230	\$40							\$4,345
OOCL	36%	57%	15	\$3,525	\$230	\$40							\$3,795
Evergreen	9%	17%	22 ³	\$2,225	\$230	\$40							\$2,495
APL	9%	5%	24	\$2,825	\$230								\$3,055
NYK Line	0%	4%	16	\$2,600	\$230								\$2,830

Average Container Rate \$3,860

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To PT Kelang, Malaysia

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 10.0 \ 154.7

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Evergreen	40%	12%	20 ³	\$2,225	\$230	\$40						\$2,495
OOCL	20%	23%	26	\$3,525	\$230	\$40						\$3,795
Maersk-SeaLand	20%	9%	19	\$4,075	\$230	\$40						\$4,345
Hanjin	20%	3%	27	\$3,850	\$230	\$40						\$4,120
Hyundai	0%	17%	27	\$2,625	\$230							\$2,855
P&O Nedlloyd	0%	11%	22	\$3,425	\$230	\$40						\$3,695
Hapag-Lloyd	0%	9%	25 ³									
Yang Ming	0%	8%	23	\$2,425	\$230							\$2,655
APL	0%	6%	26	\$2,825	\$230							\$3,055

Average Container Rate \$3,450

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Singapore

Fresh Apples

Monthly Market Share For: April 2003

Month\Year: 14.0 \ 168.3

Carrie	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	57%	19%	22	\$4,075	\$230	\$40	10%						\$4,753
Hyundai	14%	11%	24	\$2,625	\$230								\$2,855
Evergreen	14%	5%	19 ³	\$2,225	\$230	\$40	10%						\$2,718
Hanjin	14%	4%	23	\$3,510	\$230	\$40	10%						\$4,131
OOCL	0%	24%	20	\$3,525	\$230	\$40							\$3,795
Yang Ming	0%	10%	23	\$2,425	\$230		10%						\$2,898
APL	0%	10%	24	\$2,825	\$230								\$3,055
Hapag-Lloyd	0%	7%	20 ³										
NYK Line	0%	6%	20	\$2,600	\$230								\$2,830
MOL	0%	4%	24	\$2,925	\$230	\$40							\$3,195

Average Container Rate \$4,102

³ Transit time is based on departure from Tacoma, WA.