

Ocean Rate Bulletin



Animal Feed:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July, 2003. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July, 2003.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July, 2003. Source: PIERS, July, 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2003. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Animal Feed are quoted on full 20-foot dry containers unless otherwise noted.

Container movements of animal feed are defined by the Harmonized Tariff System as "Animal Feed, Prepared, Except Dog or Cat Food" and "Veg. Material, Wastes, Etc., for Animal Feed".

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 11.2 \ 102.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mexican Line	36%	4%		\$830	\$158	\$40				\$400		\$1,428	
Evergreen	27%	5%	12	\$1,885								\$1,885	
Lykes Lines	18%	66%		\$710	\$158	\$40						\$908	
Mediterranean	18%	2%		\$1,560	\$237	\$40	3%	\$420				\$2,304	
OOCL	2%	0%		\$1,900	\$237	\$40	3%	\$420				\$2,654	
COSCO	0%	10%	12	\$1,250	\$158			\$420				\$1,828	
P&O Nedlloyd	0%	8%											

Weighted Average Container Rate \$1,636

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 7.0 \ 122.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	100%	55%	27										
NYK Line	0%	44%	19										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 13.0 \ 122.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hyundai	77%	42%										
Hanjin	15%	8%		\$1,750	\$184	\$40						\$1,974
Hapag-Lloyd	8%	1%		\$1,140	\$184	\$40						\$1,364
Evergreen	0%	11%		\$680	\$184	\$40						\$904
Zim Line	0%	10%										
OOCL	0%	9%										
APL	0%	8%		\$948	\$184	\$40						\$1,172
NYK Line	0%	6%										
Lloyd Trestino	0%	3%	14	\$550								\$550

Weighted Average Container Rate \$1,771

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L.A./L.B./Oakland Ports To Hong Kong

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 43.0 \ 273.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Maersk-SeaLand	79%	78%	15	\$787								\$787
Hyundai	14%	14%	16									
K Line	7%	6%	16	\$506	\$184							\$690
Weighted Average Container Rate											\$779	

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 16.0 \ 110.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	38%	12%	14	\$1,928	\$184		3%					\$2,170
Evergreen	25%	40%	18	\$1,000	\$184							\$1,184
P&O Nedlloyd	13%	7%	12	\$868	\$184	\$40						\$1,092
MOL	13%	5%	12	\$828	\$184	\$40						\$1,052
Hanjin	13%	4%	14	\$868	\$184	\$40						\$1,092
Maersk-SeaLand	0%	16%	21	\$787								\$787
Hyundai	0%	12%	18									

Weighted Average Container Rate \$1,514

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L.A./L.B./Oakland Ports To Tokyo, Japan

Animal Feed

Monthly Market Share For: July 2003

Month\Year: 18.0 \ 154.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	33%	4%	11	\$907									\$907
Hyundai	22%	12%	10										\$500
Lloyd Trestino	22%	6%	10	\$500									\$500
Evergreen	11%	12%	16	\$1,220	\$184								\$1,404
NYK Line	11%	4%	12										
Westwood	0%	47%	19	\$650			44%	\$453					\$1,389
Lykes Lines	0%	6%	24 ⁵	\$650	\$100								\$750
APL	0%	5%	9	\$1,255	\$184	\$40							\$1,479
												Weighted Average Container Rate	\$854

⁵ Transit time is based on departure from Los Angeles, CA.