

Ocean Rate Bulletin



Animal Feed:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during April 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2004.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April 2004. Source: PIERS, April 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Animal Feed are quoted on full 20-foot dry containers unless otherwise noted.

Container movements of animal feed are defined by the Harmonized Tariff System as "Animal Feed, Prepared, Except Dog or Cat Food" and "Veg. Material, Wastes, Etc., for Animal Feed"

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 17.1 \ 203.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
P&O Nedlloyd	94%	66%	24									
Hapag-Lloyd	6%	28%	23									

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 26.0 \ 94.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	42%	12%	15									
Hanjin	35%	50%	12									
Hyundai	15%	28%	12									
OOCL	8%	6%	21									
Lloyd Trestino	0%	4%	21 ³	\$280	\$184							\$464

Average Container Rate

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 169.0 \ 518.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		Size
Maersk-SeaLand	99%	88%	15	\$520	\$184	\$40							\$744
K Line	1%	2%	14	\$560									\$560
China National	0%	8%	20										
												<i>Average Container Rate</i>	\$742

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 176.0 \ 819.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	89%	76%	16	\$520	\$184	\$40							\$804
Evergreen	6%	2%	13	\$1,000	\$184								\$1,184
Hapag-Lloyd	3%	4%	12										
NYK Line	1%	0%	13										
Lloyd Trestino	1%	2%	14 ³	\$560									\$560
K Line	0%	10%	13	\$550									\$550
MOL	0%	4%	14	\$988	\$184	\$40							\$1,212
												Average Container Rate	\$826

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 3.0 \ 16.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
Lloyd Trestino	67%	38%	18 ³	\$550	\$184								\$734
Hanjin	33%	19%	20										
Evergreen	0%	19%	18	\$680	\$184								\$864
COSCO	0%	13%	28										
P&O Nedlloyd	0%	13%	19	\$1,235	\$184	\$40							\$1,459
												<i>Average Container Rate</i>	\$734

3 Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Shanghai, China

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 1.0 \ 1.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	100%	100%	23	\$1,250	\$184	\$40							\$1,474
												<i>Average Container Rate</i>	\$1,474

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 22.0 \ 127.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lloyd Trestino	50%	28%	12 ³	\$760	\$184								\$944
Westwood	45%	49%	17	\$850			54%	\$453					\$1,762
Yang Ming	5%	1%	13										
Evergreen	0%	7%	13	\$1,250	\$184								\$1,434
APL	0%	6%	10	\$1,870	\$184	\$40	54%						\$3,104
Maersk-SeaLand	0%	5%	11	\$580	\$184	\$40							\$804
												Average Container Rate	\$1,334

³ Transit time is based on departure from Tacoma, WA.

Ocean Rate Bulletin

Seattle/Tacoma Ports To Bangkok, Thailand

Animal Feed

Monthly Market Share For: April 2004

Month\Year: 6.0 \ 17.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	100%	94%	22	\$1,160	\$184								\$1,344
OOCL	0%	6%	22										
												<i>Average Container Rate</i>	\$1,344