

Ocean Rate Bulletin



Almonds:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during July 2004. The denominator represents the total number of TEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2004.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2004. Source: PIERS, July 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2004. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Almonds are quoted on full, 16 KT per 20-foot dry containers unless otherwise noted.

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Bangkok, Thailand

Almonds

Monthly Market Share For: July 2004

Month\Year: 5.0 \ 29.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	80%	83%		\$1,899	\$184	\$40							\$2,123
Wan Hai	20%	10%		\$640	\$36								\$676
OOCL	0%	7%	20										
												<i>Average Container Rate</i>	\$1,834

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Busan, South Korea

Almonds

Monthly Market Share For: July 2004

Month\Year: 13.0 \ 82.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	85%	62%	21	\$973	\$184	\$40						\$1,197
APL	15%	5%	12	\$1,664	\$184	\$40						\$1,888
Hanjin	0%	15%	9									
Maersk-SeaLand	0%	13%	16	\$580	\$184	\$40						\$804
Yang Ming	0%	4%	12	\$1,424	\$184	\$40						\$1,648
											<i>Average Container Rate</i>	\$1,303

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Hong Kong

Almonds

Monthly Market Share For: July 2004

Month\Year: 7.2 \ 98.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
NYK Line	42%	10%	12										
MOL	28%	22%	18	\$615	\$184	\$40							\$839
K Line	14%	23%	18	\$470	\$184	\$40							\$694
Maersk-SeaLand	14%	11%	15	\$520	\$184	\$40							\$744
OOCL	3%	29%	12	\$1,160	\$184	\$40							\$1,384
												<i>Average Container Rate</i>	\$808

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Almonds

Monthly Market Share For: July 2004

Month\Year: 2.0 \ 10.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
NYK Line	100%	60%	13										
Hapag-Lloyd	0%	20%	22	\$1,808	\$184	\$40							\$2,032
APL	0%	10%	24										
Hanjin	0%	10%	19										

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Almonds

Monthly Market Share For: July 2004

Month\Year: 6.0 \ 48.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	50%	10%	11									
Yang Ming	17%	31%	13	\$1,105	\$184	\$40						\$1,329
Evergreen	17%	27%	12	\$720	\$184	\$40						\$944
MOL	17%	4%	15	\$550	\$184	\$40						\$774
K Line	0%	17%	15									
Hapag-Lloyd	0%	6%	12	\$1,295	\$184	\$40						\$1,519
<i>Average Container Rate</i>											\$1,016	

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Manila, Philippines

Almonds

Monthly Market Share For: July 2004

Month\Year: 1.0 \ 3.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate	
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB			Cotton R.
OOCL	100%	57%	15										
Hapag-Lloyd	0%	28%	19	\$1,792	\$184	\$40							\$2,016
Maersk-SeaLand	0%	14%	24	\$680	\$184	\$40							\$904

Average Container Rate

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Almonds

Monthly Market Share For: July 2004

Month\Year: 4.0 \ 13.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	75%	77%	18	\$1,300	\$184	\$40							\$1,524
NYK Line	25%	8%	20										
Maersk-SeaLand	0%	8%	15	\$600	\$184	\$40							\$824
MOL	0%	8%	22	\$855	\$184	\$40							\$1,079
												<i>Average Container Rate</i>	\$1,524

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Almonds

Monthly Market Share For: July 2004

Month\Year: 3.1 \ 20.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
Hapag-Lloyd	36%	30%	11	\$1,164	\$184	\$40	9%					\$1,493
K Line	32%	34%	15									
OOCL	32%	12%	15	\$1,635 ²⁴	\$230 ²⁴	\$40						\$1,905
Zim Line	0%	10%	53									
NYK Line	0%	9%	13									
MOL	0%	5%	15	\$550	\$184	\$40						\$774
											Average Container Rate	\$1,689

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Almonds

Monthly Market Share For: July 2004

Month\Year: 11.0 \ 145.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:						Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB		
NYK Line	36%	39%	9									
Evergreen	27%	10%	11	\$1,250	\$184	\$40						\$1,474
Hapag-Lloyd	18%	11%	11									
Yang Ming	18%	11%	10	\$1,680	\$184	\$40						\$1,904
SAF Marine	0%	11%	13	\$550								\$550
COSCO	0%	10%	13									
Maersk-SeaLand	0%	3%	11	\$580	\$184	\$40						\$804
											<i>Average Container Rate</i>	\$1,646