



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Trading was limited with a small volume of toms moving in the East, all other areas were inactive. Demand was fairly good for fresh and frozen hens and toms for the upcoming Thanksgiving holiday. Bulk parts and meats trading was for partial loads and spot loads. Availability of parts were mixed. Demand was limited by availability or by price level.

## EXPORT MARKET HIGHLIGHTS

No trading was reported, most items in a steady to firm price level except tom drums and thigh meat with both having a lower undertone. Demand was mostly for product to Russia and Mexico.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 26, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-78	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	76-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-77	77	77.00	200	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 27, 2004**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-81	77	77.00	80	-	-	-	-	-
CENTRAL REGION 4/	77-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-78	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	76-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 OCTOBER 2004.

The market tone on tom drums was steady to barely steady, mostly barely steady with both trading and offering prices gradually trending lower. Demand light to instances fair for the adequate to fully adequate supplies. The tom wing market tone was steady on full-cuts and 2-joints with continued seller confidence noted. Demand light to fair for the short to instances adequate offerings. The tom neck market was steady. Demand slow for the light to adequate supplies. The market on mechanically separated turkey was mostly steady with some spot unsettledness noted. Demand light with offerings uneven ranging from light to fully adequate. Trading seasonally slow. For domestic: Grade A non-basted 14-16 lb. breasts 145, frozen breeder hen thigh meat 77 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	98.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.24	182
BREASTS, 4-8 LBS PLANT GRADE 2/		M	92.00	120
DRUMSTICKS, TOM	40.00		40.00	26
DRUMSTICKS, TOM--FRESH		W	44.00	40
DRUMSTICKS, HEN	41.00		41.00	20
WINGS, FULL-CUT, TOM	55.25-57.00		55.69	160
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	49.00-51.00		49.80	100
WINGS, V-TYPE, HEN		R	95.00	21
NECKS, TOM	28.00		28.00	15
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	215.44	360
THIGH MEAT				
THIGH MEAT--FRESH		F	90.00	65
BREAST TRIM MEAT	128.00		128.00	40
SCAPULA MEAT				
TENDERLOINS		F	159.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	189.00	214
WING MEAT WITH SKIN		R	79.50	40
MECHANICALLY SEPARATED 4/	18.00		18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	80

**EXPORT TRADING**

DRUMSTICKS, TOMS	39.00		39.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	22.00	208
MECHANICALLY SEPARATED 4/		F	20.58	144
THIGH MEAT - FROZEN		M	80.50	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS OFFICES**

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED  
TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	84
FROZEN TURKEYS Y TOMS 24-28#	84

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
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Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 OCTOBER 2004.

The market tone on fresh tom breast meat and fresh destrapped tenderloins was at least steady. Demand slow to moderate for the light to adequate offerings. The market on frozen white meat was fully steady to firm and the balance of fresh white meat was steady to fully steady. Demand fair with supplies ranging from short of buyers needs to light. Some contribute the increased frozen white meat strength to the price spread with fresh. Trading was active on white meat, balance slow. Fresh tom breast meat traded for January-December, 2006 shipments with a 192 cent ceiling and a 172 cent floor for domestic deliveries. Fresh: breast trim 130-133 mostly 131, wing meat with skin 120, scapula 122 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	100.00		100.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.24	182
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	80
DRUMSTICKS, TOM	41.00-43.00		42.19	106
DRUMSTICKS, TOM--FRESH	42.00		42.00	40
DRUMSTICKS, HEN	40.00-42.00		41.74	46
WINGS, FULL-CUT, TOM	57.00		57.00	6
WINGS, FULL-CUT, HEN	51.00		51.00	21
WINGS, V-TYPE, TOM		T	49.80	100
WINGS, V-TYPE, HEN		R	95.00	21
NECKS, TOM	27.00-29.00		28.52	113
NECKS, HEN				
BREASTS, B/S, TOM 3/	173.00		173.00	40
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	36
THIGH MEAT				
THIGH MEAT--FRESH		F	90.00	65
BREAST TRIM MEAT		T	128.00	40
SCAPULA MEAT				
TENDERLOINS	169.00-170.00		169.83	48
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	187.00-189.00		188.82	220
WING MEAT WITH SKIN	82.00		82.00	40
MECHANICALLY SEPARATED 4/		T	18.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.50		18.50	40

## EXPORT TRADING

DRUMSTICKS, TOMS		T	39.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	22.00	208
MECHANICALLY SEPARATED 4/		F	20.58	144
THIGH MEAT - FROZEN		M	80.50	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/27/04****POULTRY HEALTH BOARD**

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003	DATA NOT AVAILABLE		

**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS OFFICES**

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