



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Demand for hens and toms for immediate shipment light, for deferred shipments moderate to good. Offerings light to short of requirements. Bulk parts and meats trading was seasonally slow. Supplies of parts and meats were tight.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand was mixed with some interest noted for Russia. Offerings generally short of needs.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84
FROZEN TURKEYS Y TOMS 28# & UP	84-86
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	84
FROZEN TURKEYS Y TOMS 24-28#	84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	76-79	-	-	-
CENTRAL REGION 4/	76-78	-	-	-
WESTERN REGION 5/	76-78	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION	75-77	-	-	-
WESTERN REGION	75-77	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2004

Market activity was extremely quiet. No new negotiations reported. Supplies of breast meat and white meat trims were tight. Market tone steady to fully steady on breast meat and destrapped tenders, firm on breast trim and on fresh wing meat. Frozen thigh meat was at least adequate with some buyers testing the market. Tom drums were irregularly available, wings were tight. The market tone on drums was steady at best, wings steady to fully steady. For exports, Russian approved product was tight and offered at higher trending prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	95.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	155.00	90
BREASTS, 4-8 LBS PLANT GRADE 2/		F	88.00	40
DRUMSTICKS, TOM		F	43.33	60
DRUMSTICKS, TOM--FRESH		W	44.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	57.00	6
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	50.00	20
WINGS, V-TYPE, HEN		R	94.00	20
NECKS, TOM		W	27.00	8
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	173.00	40
BREASTS, B/S, TOM--FRESH 3/		F	212.91	220
THIGH MEAT				
THIGH MEAT--FRESH		F	90.28	86
BREAST TRIM MEAT		R	129.00	40
SCAPULA MEAT		F	106.00	20
TENDERLOINS		R	162.00	40
DESTRAPPED TENDERS		F	164.00	20
DESTRAPPED TENDERS--FRESH		F	188.56	36
WING MEAT WITH SKIN		W	78.00	40
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	45.00	20
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	26.70	92
MECHANICALLY SEPARATED 4/		F	20.25	80
THIGH MEAT - FROZEN		F	80.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.