



# USDA TURKEY MARKET NEWS REPORT

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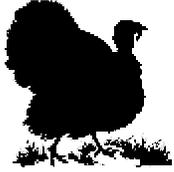
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was steady to firm. Demand slow to fair from mostly food service and distributors. Trading light. Open priced fresh hens and toms traded with 92 cent November price ceilings. Offerings held with confidence. Some buyers were finding only limited uncommitted fresh supplies for November shipment. Trading light on bulk parts and meats. Offerings mixed.

### EXPORT MARKET HIGHLIGHTS

Inquiry light to fair, best on fresh thigh meat and drums. Trading slow.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 14, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	160	SEP
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 15, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2004.

The market on tom breast meat ranged from mostly steady on fresh to barely steady at best on frozen. Increased confidence was noted on destrapped tenderloins as some industry members indicate frozen supplies are better balanced than previous weeks resulting in less weakness being reported. Demand light to fair. The market on the balance of white meat items was at least fully steady with supplies held with confidence. Demand fair. The institutional rib breast market was fully steady. Demand moderate for the light offerings. Trading slow on all items. For domestic: drummettes 35, breeder hen wings 40, plant grade non-basted rib breasts : 14-16 lb. 125 and 16-18 lb. 130 cents delivered. For export: livers 22 shipping point, fresh tom drums 43 and fresh thigh meat 87 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		F	98.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	38
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.67	480
DRUMSTICKS, TOM	43.00		43.00	3
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	44.00		44.00	12
WINGS, FULL-CUT, HEN	46.00		46.00	1
WINGS, V-TYPE, TOM		M	41.40	200
WINGS, V-TYPE, HEN		F	84.00	40
NECKS, TOM		F	21.22	90
NECKS, HEN		W	20.00	80
BREASTS, B/S, TOM 3/		F	161.00	60
BREASTS, B/S, TOM--FRESH 3/		M	208.50	80
THIGH MEAT	84.00		84.00	20
THIGH MEAT--FRESH		F	89.40	100
BREAST TRIM MEAT		F	126.50	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	165.00		165.00	40
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		M	61.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	80

**EXPORT TRADING**

DRUMSTICKS, TOMS	43.00-44.00		43.60	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	34.00	80
MECHANICALLY SEPARATED 4/		R	17.73	212
THIGH MEAT - FROZEN	81.00		81.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 SEPTEMBER 2004.

The market on tom drums and necks was steady to instances firm, tom full-cut wings and hen 2-joint wings fully steady to firm, and hen necks steady. Demand mixed, mostly light to fair. Offerings of hen 2-joint wings short of buyers' needs, hen necks light, tom drums spotty, tom full-cut wings tight, tom necks and 2-joint wings light. The market on fresh thigh meat was steady to firm, frozen mixed with -30 day old product firm and mostly steady on production +30 days age. Demand on fresh thigh meat was fair to good for domestic and export shipments, frozen uneven mostly light. The mechanically separated turkey market (MST) was steady. Trading slow on all items. For domestic: defatted gizzards 61; Grade A basted 14-16 lb. breasts 125-130, 16-18 lb. 130 and 18 lb. and heavier 140 cents delivered. For export: frozen MST -45 days age 17, fresh tom drums 44, fresh thigh meat 87-88 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	98.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	38
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.67	480
DRUMSTICKS, TOM	43.00-44.50		43.65	94
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.00		48.00	40
WINGS, FULL-CUT, HEN		T	46.00	1
WINGS, V-TYPE, TOM	45.00		45.00	40
WINGS, V-TYPE, HEN	87.50		87.50	40
NECKS, TOM	24.50-25.00		24.88	52
NECKS, HEN		W	20.00	80
BREASTS, B/S, TOM 3/		F	161.00	60
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	40
THIGH MEAT		T	84.00	20
THIGH MEAT--FRESH	87.00		87.00	45
BREAST TRIM MEAT		F	126.50	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		T	165.00	40
DESTRAPPED TENDERS--FRESH	188.00		188.00	60
WING MEAT WITH SKIN	60.00		60.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	96
EXPORT TRADING				
DRUMSTICKS, TOMS		T	43.60	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	34.00	80
MECHANICALLY SEPARATED 4/	17.00		17.00	144
THIGH MEAT - FROZEN	84.00		84.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/09/04**

**POULTRY HEALTH BOARD**

**CUMULATIVE**

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	9,920	73,939	73,939
2002-2003	740	54,404	54,404

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