



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-12lb hens was fully steady to firm, 12-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading on packer label hens and toms delivered East in September. Inquiry was moderate, mostly from distributors. Bulk parts and meats trading centered on spot loads tom v-type wings.

EXPORT MARKET HIGHLIGHTS

A fair volume of frozen thigh meat moved into export channels. Otherwise, export markets were quiet.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	83-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73-75	-	-	-
CENTRAL REGION 4/	73-74	-	-	-
WESTERN REGION 5/	73-75	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-75	-	-	-
CENTRAL REGION	73-74	-	-	-
WESTERN REGION	73-75	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
160	SEP
-	-
-	-
160	SEP
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER, 2004.

The market on tom bulk parts ranged from steady on 2-joint wings to instances firm on the balance of items. Demand light to fair with supplies generally held with confidence. Fresh tom full-cut wings traded at 43 cents delivered domestic. Trade sentiment steady to fully steady on tails. Offerings light with some spot availability noted. The thigh meat market was steady to firm with supplies held with varied degrees of confidence. Trading light and centered on tom 2-joint wings for domestic shipments and frozen thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	98.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	38
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.67	480
DRUMSTICKS, TOM		F	40.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	47.96	56
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	41.00-42.00		41.40	200
WINGS, V-TYPE, HEN		F	84.00	40
NECKS, TOM		F	21.22	90
NECKS, HEN		W	20.00	80
BREASTS, B/S, TOM 3/		F	161.00	60
BREASTS, B/S, TOM—FRESH 3/	208.00-209.00		208.50	80
THIGH MEAT		F	85.00	160
THIGH MEAT—FRESH		F	89.40	100
BREAST TRIM MEAT		F	126.50	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		R	159.00	80
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN	61.00		61.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		R	40.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	34.00	80
MECHANICALLY SEPARATED 4/		R	17.73	212
THIGH MEAT - FROZEN	81.50-85.00		84.30	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.