



# USDA TURKEY MARKET NEWS REPORT

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Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. No trading was reported. Demand was light to moderate. Offerings ranged from adequate to close. Bulk parts and meats trading was slow with many in the East Coast area dealing with the remnants of hurricane Frances. Demand was mixed.

### EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was slow with limited interest from Mexico and Russia. Offerings generally light and held with confidence.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION	72-74	-	-	-	-	-	-	-	-
WESTERN REGION	72-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 SEPTEMBER 2004.

Trade sentiment mixed on tom 2-joint wings, balance of tom bulk parts steady to firm. Demand light to fair with offerings mostly held with confidence. Industry members in the East are either dealing with, preparing to deal with, or recovering from the remnants of hurricane Frances. Trading slow on all items. For domestic: Grade A basted 14-16 lb. breasts 125-129, plant grade 18-20 lb. breasts 135 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	49
BREASTS, 4-8 LBS PLANT GRADE 2/		F	87.00	80
DRUMSTICKS, TOM	39.00		39.00	40
DRUMSTICKS, TOM--FRESH		F	38.00	16
DRUMSTICKS, HEN		F	36.50	40
WINGS, FULL-CUT, TOM		F	38.33	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	86.00	120
NECKS, TOM	21.00-22.00		21.67	120
NECKS, HEN	20.00		20.00	80
BREASTS, B/S, TOM 3/		F	161.00	100
BREASTS, B/S, TOM--FRESH 3/		F	205.02	377
THIGH MEAT				
THIGH MEAT--FRESH		F	86.00	140
BREAST TRIM MEAT				
SCAPULA MEAT		F	95.00	80
TENDERLOINS				
DESTRAPPED TENDERS	155.00		155.00	160
DESTRAPPED TENDERS--FRESH		F	187.42	120
WING MEAT WITH SKIN		F	62.60	50
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	18.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		T	39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	16.50	104
THIGH MEAT - FROZEN		F	81.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/08/04**

<b>POULTRY HEALTH BOARD</b>	<b>CUMULATIVE</b>		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS

2003-2004

2002-2003

**NO DATA AVAILABLE**

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