



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
AUGUST 30, 2004
VOL. 51 NO. 104

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No sales reported. Demand was light to moderate. Supplies are light to adequate with the lighter weights in a firm position. Parts and meats trading was slow. Inquiry was limited.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was generally light to start the week. Offerings sufficient for current needs.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	83-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION	72-74	-	-	-	-	-	-	-	-
WESTERN REGION	72-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST, 2004.

The market on tom bulk parts ranged from steady to barely steady on 2-joint wings to steady to fully steady on the balance of items. Inquiry on tom bulk parts was fair to good on drums, balance slow to moderate. Offerings of tom drums were held with the most confidence, balance light to adequate. Trading generally slow on all items for pre-holiday needs. Grade A fresh hen WOGs: 73 cents shipping point for current deliveries, 84 cents delivered with hock-locks for Late October-early November shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	46
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00-33.00		32.96	83
DRUMSTICKS, TOM—FRESH		F	32.00	80
DRUMSTICKS, HEN		T	31.00	18
WINGS, FULL-CUT, TOM	35.00		35.00	6
WINGS, FULL-CUT, HEN		W	45.00	47
WINGS, V-TYPE, TOM	41.00-45.00		42.01	107
WINGS, V-TYPE, HEN		W	82.00	20
NECKS, TOM	19.00		19.00	3
NECKS, HEN		T	18.71	17
BREASTS, B/S, TOM 3/		F	166.67	240
BREASTS, B/S, TOM—FRESH 3/		F	208.75	160
THIGH MEAT		F	84.00	40
THIGH MEAT—FRESH		F	87.00	20
BREAST TRIM MEAT		F	122.00	40
SCAPULA MEAT		F	94.43	140
TENDERLOINS		F	152.00	40
DESTRAPPED TENDERS		F	159.44	360
DESTRAPPED TENDERS—FRESH		F	187.60	50
WING MEAT WITH SKIN		F	60.83	240
MECHANICALLY SEPARATED 4/		F	14.00	120
MECHANICALLY SEPARATED—FRESH 4/		W	19.66	119
EXPORT TRADING				
DRUMSTICKS, TOMS		F	31.67	360
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	33.71	140
MECHANICALLY SEPARATED 4/		R	17.00	104
THIGH MEAT - FROZEN		F	83.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.