



# USDA TURKEY MARKET NEWS REPORT

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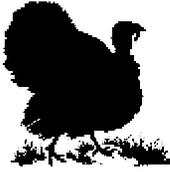
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was steady to fully steady. Demand slow with no trading reported. Offerings light to adequate with 8-12 lb. frozen hens held with the most confidence. No parts or meat trading reported.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Inquiry light to fair.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	83-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION	72-73	-	-	-	-	-	-	-	-
WESTERN REGION	72-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2004.

The market started off the week slow with no trading reported. Inquiry was slow to fair with interest noted on frozen destrapped tenderloins and scapula. Offerings of frozen destrapped tenderloins were light to adequate, frozen tom breast meat adequate to fully adequate. Increased confidence was noted on tom drums with supplies held in close hands as offering prices trended higher. The trade sentiment on fresh thigh meat was steady to fully steady. However, frozen thigh meat was mixed with some optimistic about the market while others expressed concern about the lack of buyer interest. Offerings uneven with new production held with the most confidence.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.50	1,600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.85	33
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	28.00	80
DRUMSTICKS, TOM--FRESH		F	28.63	152
DRUMSTICKS, HEN		F	30.00	120
WINGS, FULL-CUT, TOM		F	34.67	60
WINGS, FULL-CUT, HEN		W	47.00	40
WINGS, V-TYPE, TOM		F	34.00	40
WINGS, V-TYPE, HEN		F	82.00	40
NECKS, TOM		F	18.07	300
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	208.50	80
THIGH MEAT				
THIGH MEAT--FRESH		F	83.00	20
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	90.33	60
TENDERLOINS				
DESTRAPPED TENDERS		F	158.00	40
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN		W	64.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.69	127
EXPORT TRADING				
DRUMSTICKS, TOMS		F	27.50	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	31.00	120
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN		F	82.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.