



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. Limited trading reported on private label whole turkeys for October and November. Supplies are light and held with confidence. Bulk parts and meats trading was light. Demand was mixed and varied from processor to processor.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and mechanically separated turkey, balance light. Inquiry was noted from Asia, Central America and Mexico. Offerings are mixed, buyers and sellers are cautious and selective toward the market.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 10, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 11, 2004**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	75.80	400	OCT-NOV	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	75.00	480	OCT-NOV	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUGUST 2004.

Trade sentiment on breast trim was fully steady to firm with the balance of white meat steady to barely steady. Demand light to fair. Offerings of breast trim were light at best and mixed on the balance of white meat. Trading light on all items. Interest was noted on mechanically separated turkey from Mexico and Central America. For domestic: frozen bulk ground turkey 85% lean 54, Grade A non-basted 16-18 lb. breasts 135, plant grade non-basted 14-16 lb. breasts 120 and 16-18 lb. breasts 130, Grade A basted 16-20 lb. breasts 120 cents delivered. Some frozen thigh trim traded at 49 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	30.00		30.00	3
DRUMSTICKS, TOM--FRESH		F	31.27	110
DRUMSTICKS, HEN		M	32.00	20
WINGS, FULL-CUT, TOM*****	34.50-36.00		34.81	73
WINGS, FULL-CUT, HEN		R	46.00	14
WINGS, V-TYPE, TOM	49.00		49.00	4
WINGS, V-TYPE, HEN		M	79.00	20
NECKS, TOM	16.00-18.00		16.64	88
NECKS, HEN	18.00		18.00	6
BREASTS, B/S, TOM 3/	189.00		189.00	10
BREASTS, B/S, TOM--FRESH 3/		F	212.12	205
THIGH MEAT	80.00		80.00	4
THIGH MEAT--FRESH		F	80.00	52
BREAST TRIM MEAT		F	114.00	11
SCAPULA MEAT		T	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	168.00	20
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN		W	74.00	15
MECHANICALLY SEPARATED 4/		F	19.00	26
MECHANICALLY SEPARATED--FRESH 4/		F	18.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00		29.00	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	32.00	80
MECHANICALLY SEPARATED 4/	18.50-25.00		21.06	132
THIGH MEAT - FROZEN		F	78.00	120

*****CORRECTION ON 08-09-04, WINGS,FULL-CUT, TOM SHOULD HAVE READ: 35.00*****

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 AUGUST 2004.

Trade sentiment on tom bulk parts was steady to barely steady. Demand light to fair for domestic and export shipments. Interest was noted on fresh tom drums from Mexico due in part to the strength of other comparative items for further processing needs. However, others were cautious and continued to watch the price differential narrow between tom drums and chicken leg quarters into export channels. Offerings available and held with varied degrees of confidence. Increased activity was noted on 4-8 lb. breasts for August-October, mostly August shipments and on both fresh mechanically separated turkey for domestic shipments and frozen for export. Trading was heavy on Grade A 4-8 lb. breasts for domestic shipments, fair on frozen thigh meat and mechanically separated turkey for export, balance light. For domestic (fresh): ground drum 79, wing meat with skin 108-111, scapula 118.50 cents delivered. For export: tom necks 16, livers 22, tom defatted gizzards 60 cents delivered.

	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	95.00-96.00		95.60	1,200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	28.00		28.00	20
DRUMSTICKS, TOM--FRESH		F	31.27	110
DRUMSTICKS, HEN	32.00		32.00	120
WINGS, FULL-CUT, TOM	32.00-35.00		34.00	120
WINGS, FULL-CUT, HEN		R	46.00	14
WINGS, V-TYPE, TOM	43.00-49.00		46.67	120
WINGS, V-TYPE, HEN		M	79.00	20
NECKS, TOM	16.00-18.00		16.83	240
NECKS, HEN	18.00		18.00	40
BREASTS, B/S, TOM 3/		T	189.00	10
BREASTS, B/S, TOM--FRESH 3/		F	212.12	205
THIGH MEAT		T	80.00	4
THIGH MEAT--FRESH		F	80.00	52
BREAST TRIM MEAT	114.00		114.00	40
SCAPULA MEAT	91.00		91.00	70
TENDERLOINS				
DESTRAPPED TENDERS	162.00		162.00	80
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN	61.00		61.00	80
MECHANICALLY SEPARATED 4/		F	19.00	26
MECHANICALLY SEPARATED--FRESH 4/	19.00-20.00		19.43	171
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00-31.00		29.33	180
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	60
MECHANICALLY SEPARATED 4/	17.00-21.00		19.52	534
THIGH MEAT - FROZEN	79.00-83.00		80.97	460

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**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/11/04			
POULTRY HEALTH BOARD			
	HEAVY	HEAVY	ALL
SEASON	WHITE	WHITES	BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003	DATA UNAVAILABLE		