



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JULY 28, 2004
VOL. 51 NO. 90

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Negotiations on some packages for Thanksgiving were about complete. Trading was fair on fresh breast meat and fresh destrapped tenders. Fresh wing meat moved at 108-112 and fresh breast trim at 119-124. Parts trading was spotty.

EXPORT MARKET HIGHLIGHTS

Activity centered on a fair volume of frozen mechanically separated turkey and fresh and frozen tom drums. Some inquiries for thigh meat went unfilled while spot loads moved at higher trending prices.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 27, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 28, 2004**

CURRENT SHIPMENTS 2/

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 2004.

The market tone was mostly steady on fresh breast meat, fully steady on fresh wing meat and fresh and frozen thigh meat, about steady on tom drums, necks and wings. Supplies were adequate for breast meat and tom wings, closely balanced for thigh meat, fully adequate for tom drums and necks. Trading centered on spot loads and less than truck lot quantities. Plant grade nonbasted 14-16 lb. breasts were 116 FOB, A grade 10-12 lb. at 125 FOB.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	32.33	60
DRUMSTICKS, TOM--FRESH	33.00		33.00	40
DRUMSTICKS, HEN		R	32.00	20
WINGS, FULL-CUT, TOM	35.00		35.00	15
WINGS, FULL-CUT, HEN		R	45.50	40
WINGS, V-TYPE, TOM		R	50.33	60
WINGS, V-TYPE, HEN		R	79.00	20
NECKS, TOM	17.00-18.00		17.18	49
NECKS, HEN		R	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	213.00	160
THIGH MEAT		R	72.00	20
THIGH MEAT--FRESH		F	80.50	20
BREAST TRIM MEAT		R	113.00	20
SCAPULA MEAT		F	91.00	20
TENDERLOINS		F	148.00	52
DESTRAPPED TENDERS		R	168.33	60
DESTRAPPED TENDERS--FRESH		F	187.38	78
WING MEAT WITH SKIN		R	87.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	32.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	32.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
THIGH MEAT - FROZEN		R	70.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	76-80
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-79

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JULY 2004.

Fresh and frozen breast meat generally steady with some increased interest for frozen. Fresh breast trim meat and fresh wing meat were fully steady to firm for the limited supplies. Fresh and frozen destrapped tenders were about steady. Fresh breast trim traded at 119 to 124 and fresh wing meat at 108-112. Export inquiry was fairly strong for the tight supplies of thigh meat. Fresh tom drums moved into export channels at 32 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	125.00-154.00		129.83	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	32.33	60
DRUMSTICKS, TOM--FRESH		T	33.00	40
DRUMSTICKS, HEN	29.00		29.00	40
WINGS, FULL-CUT, TOM		T	35.00	15
WINGS, FULL-CUT, HEN		R	45.50	40
WINGS, V-TYPE, TOM		R	50.33	60
WINGS, V-TYPE, HEN		R	79.00	20
NECKS, TOM		T	17.18	49
NECKS, HEN		R	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	211.00-215.00		212.52	404
THIGH MEAT		R	72.00	20
THIGH MEAT--FRESH		F	80.50	20
BREAST TRIM MEAT		R	113.00	20
SCAPULA MEAT		F	91.00	20
TENDERLOINS	148.00		148.00	40
DESTRAPPED TENDERS		R	168.33	60
DESTRAPPED TENDERS--FRESH	185.00		185.00	186
WING MEAT WITH SKIN	86.00		86.00	40
MECHANICALLY SEPARATED 4/	18.00-20.00		18.83	240
MECHANICALLY SEPARATED--FRESH 4/		T	21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00-32.50		32.06	356
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	32.00	40
MECHANICALLY SEPARATED 4/	21.00		21.00	260
THIGH MEAT - FROZEN	78.00-80.00		79.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/28/04

POULTRY HEALTH BOARD ACCUMULATED			
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004		No Report Issued	
2002-2003	13,560	30,740	30,740

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/21/04

POULTRY HEALTH BOARD ACCUMULATED			
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	15,760	21,945	21,945
2002-2003	17,180	17,180	17,180

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/14/04

POULTRY HEALTH BOARD ACCUMULATED			
SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	6,185	6,185	6,185
2002-2003		No Report Issued	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/08/04

POULTRY HEALTH BOARD No Report Issued			
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