



USDA TURKEY MARKET NEWS REPORT

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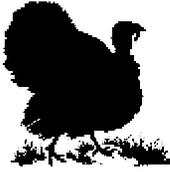
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Supplies light and held with confidence. Inquiry was generally light. No trading was reported. Bulk parts and meats trading was slow. Demand was limited with little interest to start the week.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Interest noted from Mexico, Taiwan and Russia. Inquiry mostly cautious.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 105-129 |
| TURKEYS Y TOMS UNDER 22# | 105-125 |
| TURKEYS Y TOMS 22-24# | 105-125 |
| TURKEYS Y TOMS 24-26# | 105-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 105-130 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|--------------------------------|-------|
| FROZEN TURKEYS Y TOMS 24-28# | 78-79 |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-87 |
| BREASTS 10-12# | 133 |
| COOKED ROLLS 60/40% 9# & UP | |
| DELIVERED TO RETAILERS | |
| | RANGE |
| FRESH TURKEYS Y HENS 8-16# | 96 |
| FRESH TURKEYS Y TOMS 14-24# | 96 |
| FROZEN TURKEYS Y HENS 8-16# | 76-80 |
| FROZEN TURKEYS Y TOMS 14-24# | 78 |
| FROZEN TURKEYS Y TOMS 24-28# | 78-79 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|----------------------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|-------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL. PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 70-73 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 70-72 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 70-72 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 70-71 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 70-71 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 70-71 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY, 2004.

Trading activity was subdued to start the week. Trade sentiment fully steady to firm on thigh meat due to limited supplies and demand into multiple outlets. Breast trim was firm and supplies were tight. Mechanically separated turkey attracted little interest on fresh or frozen, market tone steady at best.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 154.00 | 40 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | R | 32.33 | 60 |
| DRUMSTICKS, TOM—FRESH | | R | 31.00 | 40 |
| DRUMSTICKS, HEN | | R | 32.00 | 20 |
| WINGS, FULL-CUT, TOM | | R | 35.00 | 20 |
| WINGS, FULL-CUT, HEN | | R | 45.50 | 40 |
| WINGS, V-TYPE, TOM | | R | 50.33 | 60 |
| WINGS, V-TYPE, HEN | | R | 79.00 | 20 |
| NECKS, TOM | | R | 17.00 | 80 |
| NECKS, HEN | | R | 17.00 | 15 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 213.00 | 160 |
| THIGH MEAT | | R | 72.00 | 20 |
| THIGH MEAT—FRESH | | F | 80.50 | 20 |
| BREAST TRIM MEAT | | R | 113.00 | 20 |
| SCAPULA MEAT | | F | 91.00 | 20 |
| TENDERLOINS | | F | 148.00 | 52 |
| DESTRAPPED TENDERS | | R | 168.33 | 60 |
| WING MEAT WITH SKIN | | F | 187.38 | 78 |
| DESTRAPPED TENDERS—FRESH | | R | 87.00 | 20 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED—FRESH 4/ | | R | 19.00 | 120 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | W | 32.50 | 40 |
| WINGS FULL-CUT - TOMS | | M | 34.00 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 32.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | R | 70.00 | 80 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.