



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading for prompt shipments was reported however, a limited volume of toms was sold for October delivery. Supplies held with confidence. Demand was light to moderate. Bulk parts and meats trading was slow. Inquiry light as buyers remain cautious.

EXPORT MARKET HIGHLIGHTS

Limited export trading centered on thigh meat, balance slow. Demand was uneven. Buyers are selective and keeping inventories close

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	76
FROZEN TURKEYS Y TOMS 28# & UP	80-84
BREASTS 10-12#	130
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	76.00	40	OCT	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION	70	-	-	-	-	-	-	-	-
WESTERN REGION	70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY, 2004.

The market on 4-8 lb. breasts was steady to fully steady mostly steady, institutional sized breasts steady to firm. Demand on consumer sized rib breasts was light to fair mostly light and institutional sizes fair to good. Offerings of 4-8 lb. breasts were light to adequate, institutional sizes ranged from short to light. The market on tom breast meat was steady to fully steady, destrapped tenderloins and breast trim mostly steady, wing meat with skin and scapula steady to barely steady. Tom breast meat demand mixed, mostly fair to good, breast trim fair, balance of white meat demand light to fair. Offerings uneven. Trading slow to moderate. Some plant grade basted 20-22 lb. breasts traded at 125 cents delivered domestic and tom defatted gizzards at 50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	96.00		96.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	40
DRUMSTICKS, TOM—FRESH		F	32.23	52
DRUMSTICKS, HEN		R	32.00	141
WINGS, FULL-CUT, TOM	35.00		35.00	40
WINGS, FULL-CUT, HEN		R	45.00	14
WINGS, V-TYPE, TOM		F	50.77	86
WINGS, V-TYPE, HEN		F	80.50	40
NECKS, TOM	18.00		18.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	187.75	160
BREASTS, B/S, TOM—FRESH 3/	210.00-214.00		211.33	240
THIGH MEAT		F	64.00	70
THIGH MEAT—FRESH		F	78.00	40
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		R	90.50	80
TENDERLOINS		R	143.00	120
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	187.00-188.00		187.55	44
WING MEAT WITH SKIN		F	92.00	20
MECHANICALLY SEPARATED 4/	16.00		16.00	80
MECHANICALLY SEPARATED—FRESH 4/	20.00-22.00		21.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	32.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	33.00	40
MECHANICALLY SEPARATED 4/		R	22.84	76
THIGH MEAT - FROZEN	65.00-66.00		65.36	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.