



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate. No sales were reported. Offerings were adequate and held with confidence. Parts and meats trading was light. Demand was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of thigh meat and tom drums, balance slow. Demand was mixed. Supplies generally close.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 29, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 30, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2004.

Trade sentiment on tom breast meat steady to fully steady. Demand light to fair with trading noted for prompt shipments at higher price levels. Offerings light to adequate. Breast trim undertone mostly steady, wing meat and scapula steady to barely steady. Demand light to fair for pre-holiday needs. Offerings were adequate on breast trim, adequate to fully adequate on scapula and wing meat with skin. The trade sentiment on frozen thigh meat into export channels was becoming more confident with a steady to fully steady seller sentiment starting to be noted. The increased seller confidence was in partial response to better balanced inventories from the recent export activity. For domestic: livers 21, body chopping skin 29 cents shipping point. Fresh tom drums 32 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	94.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	32.00	80
DRUMSTICKS, TOM--FRESH		F	33.00	40
DRUMSTICKS, HEN		F	31.20	5
WINGS, FULL-CUT, TOM	35.00		35.00	4
WINGS, FULL-CUT, HEN	46.00		46.00	40
WINGS, V-TYPE, TOM	49.00-50.00		49.50	80
WINGS, V-TYPE, HEN	79.00-81.00		80.60	100
NECKS, TOM	18.00		18.00	25
NECKS, HEN		F	19.00	4
BREASTS, B/S, TOM 3/		F	184.00	80
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	80.00	32
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		F	92.67	60
TENDERLOINS				
DESTRAPPED TENDERS	171.50		171.50	120
DESTRAPPED TENDERS--FRESH		M	187.00	23
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	29.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	31.50		31.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	36.00	120
MECHANICALLY SEPARATED 4/		M	19.00	40
THIGH MEAT - FROZEN	62.00-75.00		66.36	420

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2004.

Trade sentiment on tom 2-joint wings was steady to firm, tom full-cut wings steady, tom necks steady at best and tom drums steady to barely steady. Demand was fair to good on tom 2-joint wings, balance of tom bulk parts light to fair. Offerings of tom 2-joint wings spotty, tom full-cut wings adequate, tom necks and drums adequate to fully adequate. Demand on fresh tom breast meat was slow for prompt shipments, however, inquiry was noted for post-holiday needs. Offerings mixed. Trading light on all items. Frozen destrapped and strap-in tenderloin trading was mostly from -3 months age production. For domestic (Grade A non-basted rib breasts): 18-20 lb. 135, 20 lb. and heavier 140 cents delivered. Tom necks traded at 16 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	94.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	154.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	33.00		33.00	6
DRUMSTICKS, TOM--FRESH		F	33.00	40
DRUMSTICKS, HEN	31.00		31.00	80
WINGS, FULL-CUT, TOM	34.00-35.00		34.13	46
WINGS, FULL-CUT, HEN		T	46.00	40
WINGS, V-TYPE, TOM	50.00		50.00	20
WINGS, V-TYPE, HEN		T	80.60	100
NECKS, TOM	16.00-18.00		16.14	86
NECKS, HEN		F	19.00	4
BREASTS, B/S, TOM 3/		F	184.00	80
BREASTS, B/S, TOM--FRESH 3/		T	209.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	80.00	32
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT	93.00		93.00	40
TENDERLOINS	142.00-147.00		144.50	80
DESTRAPPED TENDERS	169.00-170.00		169.75	160
DESTRAPPED TENDERS--FRESH	187.00		187.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	36.00	120
MECHANICALLY SEPARATED 4/		M	19.00	40
THIGH MEAT - FROZEN	62.00		62.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/30/04

POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003	NOT AVAILABLE		

ACCUMULATED

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	