



USDA TURKEY MARKET NEWS REPORT

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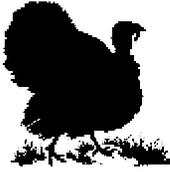
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Demand was light to moderate. No sales were reported. Offerings light to adequate and held with confidence. Parts and meats trading was slow. Inquiry was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, balance slow. Demand was light to moderate. Inquiry noted from Asia, Mexico and the Black Sea area.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-71	-	-	-	-	-	-	-	-
CENTRAL REGION	69	-	-	-	-	-	-	-	-
WESTERN REGION	69-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2004.

Trade sentiment on tom bulk parts fully steady to firm on 2-joint wings, steady on full-cut wings, necks steady at best and drums steady to barely steady. Demand fair to good on tom 2-joint wings, balance of tom parts light to fair. Offerings of tom 2-joint wings light at best, full-cut wings adequate, necks and drums adequate to fully adequate. Trading centered on a fair volume of frozen thigh meat for export, balance light. Fresh tom drums traded at 31-32 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	94.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00		32.00	80
DRUMSTICKS, TOM--FRESH		F	33.00	40
DRUMSTICKS, HEN		F	31.20	5
WINGS, FULL-CUT, TOM		F	35.00	49
WINGS, FULL-CUT, HEN		R	39.50	20
WINGS, V-TYPE, TOM	48.00		48.00	40
WINGS, V-TYPE, HEN		F	79.75	160
NECKS, TOM	19.50-20.25		19.85	200
NECKS, HEN		F	19.00	4
BREASTS, B/S, TOM 3/		F	184.00	80
BREASTS, B/S, TOM--FRESH 3/	206.00		206.00	30
THIGH MEAT				
THIGH MEAT--FRESH		F	80.00	32
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		F	92.67	60
TENDERLOINS				
DESTRAPPED TENDERS		T	167.00	200
DESTRAPPED TENDERS--FRESH	187.00		187.00	23
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	28.00-31.00		29.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	31.06	1,384
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	36.00		36.00	120
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN	61.00-62.00		61.75	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.