



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on hens and toms fully steady. Offerings were light. Breast meat trade sentiment steady to instances firm and held with confidence. Other white meat items were about steady. Offerings in close balance to adequate.

### EXPORT MARKET HIGHLIGHTS

Light trading on tom drums noted. Inquiry reported on thigh meat. Early week trading activity limited.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

#### RANGE

TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

#### RANGE

FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

OFFERS	SALES	WTD AVG	VOLUME (000)
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#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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#### 8-16 LB HENS

EASTERN REGION 3/	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	75.00	260	NOV	-	-

#### 16-24 LB TOMS

EASTERN REGION	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION	69	-	-	-	-	-	-	-	-
WESTERN REGION	69-70	-	-	-	75.00	260	NOV	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE, 2004.**

The trade sentiment was steady to instances firm on breast meat; steady on breast trim; steady to barely steady on destrapped tenderloins, scapula and wing meat with skin. Supplies of tom breast meat were held with confidence, destrapped tenderloins adequate to fully adequate, breast trim light to adequate, fresh wing meat with skin and scapula adequate with frozen adequate to ample. Offerings in close balance to adequate. Early week trading and demand limited.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.57	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM		F	33.25	160
DRUMSTICKS, TOM—FRESH		F	32.50	80
DRUMSTICKS, HEN		R	31.51	57
WINGS, FULL-CUT, TOM		F	32.00	40
WINGS, FULL-CUT, HEN		T	44.00	40
WINGS, V-TYPE, TOM		F	51.00	80
WINGS, V-TYPE, HEN		F	78.00	80
NECKS, TOM		F	21.80	200
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	189.00	40
BREASTS, B/S, TOM—FRESH 3/		F	205.16	332
THIGH MEAT		R	66.00	20
THIGH MEAT—FRESH		F	80.70	66
BREAST TRIM MEAT		F	113.67	120
SCAPULA MEAT		F	94.73	126
TENDERLOINS				
DESTRAPPED TENDERS		W	170.00	40
DESTRAPPED TENDERS—FRESH		F	187.00	48
WING MEAT WITH SKIN		T	103.00	40
MECHANICALLY SEPARATED 4/		F	23.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	40.00	316
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00		33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 4/		F	22.00	104
THIGH MEAT - FROZEN		F	64.51	976

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.