



# USDA TURKEY MARKET NEWS REPORT

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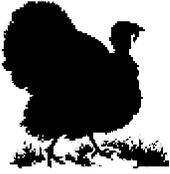
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was fully steady on frozen 8-16 lb. hens and 16-24 lb. toms. Offerings were light and held with confidence. Limited trading was reported for deferred shipments. Parts and meats trading was slow as buyers are price conscious. Inquiry was moderate.



### EXPORT MARKET HIGHLIGHTS

Trading centered on mechanically separated turkey and thigh meat, balance light. Buying interest was limited as most remain cautious and selective. Some light sales of whole body for export sold for October and November, 76 and 78 cents delivered port.

**WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 10, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67-70	-	-	-	76.00	140	OCT	-	-
CENTRAL REGION 4/	67-69	-	-	-	78.00	140	NOV	-	-
WESTERN REGION 5/	67-70	-	-	-	70.00	560	JUL	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	70.00	160	JUL	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)**

WEEK OF JUNE 11, 2004	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	68.50 **	66.50	60.50**
CENTRAL REGION	68.00 **	69.00	62.00
WESTERN REGION	68.63 **	68.63 **	60.30**
<b>16-24 LB TOMS</b>			
EASTERN REGION	68.63 **	67.00	59.00**
CENTRAL REGION	68.25 **	67.50 **	57.00**
WESTERN REGION	68.63 **	67.50 **	57.70**

\*\*BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT**

U.S. GRADE A DELIVERED FIRST RECEIVERS, EASTERN REGION,  
CENTS PER POUND, WEEK OF 14-JUNE-2004

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	75.68	132	71.50	20
SALES (PROMOTIONS NOT INCLUDED)	75.68	132	71.50	20
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)		20		10

**TURKEY MOVEMENT TREND (IN THOUSAND POUNDS)  
SLAUGHTER-CERTIFIED RTC TURKEYS**

MAY	402,313*
JUNE 1-5, 2004	87,314*
To date 2004	2,110,115*
To date 2003	2,315,258*

\* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

BY GEOGRAPHICAL AREAS WEEK ENDING 05-June-2004  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	<u>YOUNG TURKEYS</u>			<u>TOTAL TURKEYS</u>	
	<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>	
	<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>	
	<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>
N EAST	770	-3	21.39	(A)	772 21.39
SATL	731	1	30.04	(A)	732 30.04
N CENT	1,694	-18	32.40	(A)	1,695 32.40
S CENT	383	-23	21.47	(A)	384 21.47
WEST	286	-16	25.75	(A)	287 25.75

U.S. TOTAL 3,864(B) -13 28.20 6 3,870 28.20

TO-DATE

2004 93,169(B) 156 93,325

TO-DATE

2003 100,932(B) 324 101,256

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included:

this week 66,000; for the current year to date 985,000; for last year to date 1,376,000.

**LIVE TURKEYS SLAUGHTERED**

W/E 05-June-2004

<u>TOTAL</u>	<u>YOUNG</u>		<u>OLD</u>	
	<u>HENS</u>	<u>TOMS</u>	<u>YOUNG</u>	<u>OLD</u>
	<u>THOUSANDS</u>			
HEAD	1,577	2,221	66	6 3,870
AVG WT	15.92	37.00	24.46	39.18 28.20
LAST WEEK	1,768	2,609	43	9 4,429
SAME WK YR AGO	1,977	2,900	58	14 4,949
AVG WT	15.96	36.97	25.64	30.01 28.42
TO-DATE/2004	37,711	54,473	985	156 93,325
TO-DATE/2003	39,682	59,874	1,376	324 101,256

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)965-4661	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby, Officer-in-Charge
	Fax	(213)534-1333	
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF JUNE 10, 2004.**

The market tone on fresh and frozen tom breast meat was steady to fully steady. Demand was moderate for the light to adequate offerings. The market on destrapped tenderloins was steady to barely steady. Wing meat with skin was mostly steady on fresh and steady to instances weak on frozen. The scapula market tone was steady to barely steady with fresh sales 100 cents to 105 cents. Also, fresh breasts sales of 12-14 lbs. and 14-16 lbs. 105 cents West and 16-18 lbs. 110 cents West and 115 East. The thigh meat market was steady to barely steady. Trading was slow with most interest for domestic usage. Export trading centered on a heavy volume of mechanically separated turkey, balance of export light. Fresh wing meat 107 cents.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	94.20	200		
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80		
DRUMSTICKS, TOM	32.00-33.00		32.20	200	33.36	552
DRUMSTICKS, TOM--FRESH		W	32.00	120	32.00	120
DRUMSTICKS, HEN		W	31.00	40	31.00	40
WINGS, FULL-CUT, TOM	34.00-35.00		34.33	240	36.53	647
WINGS, FULL-CUT, HEN	39.50		39.50	40	40.57	70
WINGS, V-TYPE, TOM		T	42.00	40	42.00	40
WINGS, V-TYPE, HEN						
NECKS, TOM	24.00-27.00		25.25	160	26.23	391
NECKS, HEN						
BREASTS, B/S, TOM 3/		W	179.00	40	179.00	40
BREASTS, B/S, TOM--FRESH 3/	197.00		197.00	80	194.65	544
THIGH MEAT		T	70.00	4	70.00	4
THIGH MEAT--FRESH						
BREAST TRIM MEAT	111.00		111.00	40	113.00	80
SCAPULA MEAT		W	96.00	80	96.00	80
TENDERLOINS		F	144.00	80		
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	103.00		103.00	20	102.33	60
DESTRAPPED TENDERS--FRESH	185.00-187.00		186.57	56	186.95	76
MECHANICALLY SEPARATED 4/		F	27.00	40		
MECHANICALLY SEPARATED--FRESH 4/	41.00-46.00		42.95	800	44.00	1,120
EXPORT TRADING						
DRUMSTICKS, TOMS	32.00-33.00		32.20	100	33.00	300
WINGS FULL-CUT - TOMS		T	40.00	40	40.00	40
WINGS, V-TYPE, TOM						
TAILS	35.50		35.50	40	35.17	120
MECHANICALLY SEPARATED 4/		F	31.00	200		
THIGH MEAT - FROZEN	66.50		66.50	216	66.94	712

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.