



USDA TURKEY MARKET NEWS REPORT

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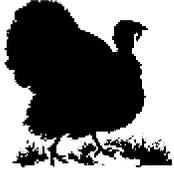
NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was fully steady on frozen 8-16 lb. hens and 16-24 lb. toms. Offerings were light and held with confidence. No trading was reported. Parts and meats trading was slow. Inquiry was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on a heavy volume of thigh meat, balance light. Buying interest was light as most remain cautious and selective.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 08, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 09, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 JUNE 2004.

The tom bulk parts market was steady to fully steady on 2-joint wings, drums steady to barely steady, necks and wings steady to instances weak. Demand light to fair. Offerings of tom 2-joint wings light, balance of tom bulk parts adequate to fully adequate. Trading light on all items. For domestic: Grade A non-basted 8-10 lb. breasts 101, fresh scapula 105, fresh wing meat 112, fresh breast trim 117 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	94.20	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	35.00		35.00	7
DRUMSTICKS, TOM--FRESH		F	34.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	35.00-41.00		37.27	102
WINGS, FULL-CUT, HEN	42.00		42.00	30
WINGS, V-TYPE, TOM	42.00		42.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00		27.00	6
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.57	280
BREASTS, B/S, TOM--FRESH 3/	193.00-194.00		193.44	360
THIGH MEAT	70.00		70.00	4
THIGH MEAT--FRESH				
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		F	97.00	80
TENDERLOINS		F	144.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	188.00		188.00	20
WING MEAT WITH SKIN	102.00		102.00	40
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	48.00-49.00		48.60	200

EXPORT TRADING

DRUMSTICKS, TOMS	32.00-34.00		33.00	120
WINGS FULL-CUT - TOMS	40.00		40.00	40
WINGS, V-TYPE, TOM				
TAILS		M	35.00	80
MECHANICALLY SEPARATED 4/		F	31.00	200
THIGH MEAT - FROZEN		M	70.22	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MAY 2004.

The trade sentiment on fresh and frozen tom breast meat was steady to fully steady. Demand moderate for the light to adequate offerings. The market on destrapped tenderloins was steady to barely steady on fresh and steady to instances weak on frozen from current production with offers noted at lower trending price levels. The market on wing meat with skin was mostly steady on fresh and steady to instances weak on frozen with offers noted at lower trending prices. The scapula market tone was steady to barely steady. Demand light for the generally adequate offerings. The market on breast trim was at least steady on unground, however, ground breast trim was not held in as confident hands. The thigh meat market was steady to barely steady with frozen March-April production the most plentiful. Trading slow to moderate and centered on bulk parts for domestic shipments and frozen thigh meat for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	94.20	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	34.00		34.00	305
DRUMSTICKS, TOM--FRESH	32.00		32.00	120
DRUMSTICKS, HEN	31.00		31.00	40
WINGS, FULL-CUT, TOM	38.00-39.00		38.02	305
WINGS, FULL-CUT, HEN		T	42.00	30
WINGS, V-TYPE, TOM		T	42.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	26.00-28.00		26.91	225
NECKS, HEN				
BREASTS, B/S, TOM 3/	179.00		179.00	40
BREASTS, B/S, TOM--FRESH 3/	197.00		197.00	104
THIGH MEAT		T	70.00	4
THIGH MEAT--FRESH				
BREAST TRIM MEAT		T	115.00	40
SCAPULA MEAT	96.00		96.00	80
TENDERLOINS		F	144.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	188.00	20
WING MEAT WITH SKIN		T	102.00	40
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	41.00-43.00		42.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	40
WINGS FULL-CUT - TOMS		T	40.00	40
WINGS, V-TYPE, TOM				
TAILS		M	35.00	80
MECHANICALLY SEPARATED 4/		F	31.00	200
THIGH MEAT - FROZEN	65.00-67.50		65.88	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/09/04

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	NOT AVAILABLE		
2002-2003	NOT AVAILABLE		