



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 19, 2004
VOL. 51 NO. 47

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Demand was mixed with most interest noted for out front sales. Supplies are adequate. Trading and demand was light for parts and meats. The market tone noted as mostly steady on parts and meats.

EXPORT MARKET HIGHLIGHTS

No trading was reported, most watching for further developments at the border. Demand was light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION	64-65	-	-	-	-	-	-	-	-
WESTERN REGION	64-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 APRIL 2004.

The market tone was mostly steady on fresh and frozen breast meat. Fresh destrapped tenders were stong and supplies were tight, frozen destrapped tenders were steady and supplies were about adequate. Demand was strong for fresh mechanically separated turkey (MST) and supplies were closely balanced. Spot loads of frozen MST were available. In export markets, the trade watched for further developments at the border, hoping demand will improve on tom drums. Thigh trim traded at 35 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	95.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	84.22	360
DRUMSTICKS, TOM		F	30.01	152
DRUMSTICKS, TOM--FRESH	31.00		31.00	40
DRUMSTICKS, HEN		W	31.00	40
WINGS, FULL-CUT, TOM		R	45.37	54
WINGS, FULL-CUT, HEN		T	43.00	40
WINGS, V-TYPE, TOM		F	32.00	9
WINGS, V-TYPE, HEN		R	77.50	40
NECKS, TOM		F	56.00	40
NECKS, HEN		W	55.00	40
BREASTS, B/S, TOM 3/		R	176.50	160
BREASTS, B/S, TOM--FRESH 3/		F	188.41	375
THIGH MEAT		F	87.00	10
THIGH MEAT--FRESH		F	92.00	100
BREAST TRIM MEAT				
SCAPULA MEAT		F	100.00	10
TENDERLOINS		R	145.00	16
DESTRAPPED TENDERS	170.00		170.00	40
DESTRAPPED TENDERS--FRESH	187.00-188.00		187.50	48
WING MEAT WITH SKIN		F	100.91	110
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00-38.00		37.90	150
EXPORT TRADING				
DRUMSTICKS, TOMS		R	29.02	812
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	31.33	120
MECHANICALLY SEPARATED 4/		R	35.00	40
THIGH MEAT - FROZEN		R	80.73	1,008

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.



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