



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
APRIL 07, 2004  
VOL. 51 NO. 42

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading reported. Demand was generally light with interest noted for deferred shipments. Supplies were fully adequate. Parts and meats trading was slow. Demand was limited.

### EXPORT MARKET HIGHLIGHTS

Trading inactive. Demand remains slow to develop as the Easter holiday approaches.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 07, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION	62-63	-	-	-	-	-	-	-	-
WESTERN REGION	62-63	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 06, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION	62-63	-	-	-	-	-	-	-	-
WESTERN REGION	62-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 APRIL 2004.

Market activity was seasonally slow. Fresh breast meat and fresh thigh meat continued steady as supplies and demand were balanced. Bulk tom parts were generally available for a limited buyer interest resulting in a barely steady undertone. The exception was tom full cut wings, which were less available than other tom parts, and the market was steady. Breeder hen drums traded at 32 FOB plant. Export markets were mostly quiet, with some inquiry from Canada.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.82	440
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	88.00	40
DRUMSTICKS, TOM		F	32.96	140
DRUMSTICKS, TOM--FRESH		W	38.00	80
DRUMSTICKS, HEN		R	37.00	20
WINGS, FULL-CUT, TOM		F	46.75	79
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	32.00	40
WINGS, V-TYPE, HEN		R	79.00	40
NECKS, TOM		W	59.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	179.00-180.00		179.57	70
BREASTS, B/S, TOM--FRESH 3/		F	191.94	62
THIGH MEAT		F	90.00	10
THIGH MEAT--FRESH		F	90.39	114
BREAST TRIM MEAT		R	112.00	40
SCAPULA MEAT		F	101.00	7
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	187.00	11
WING MEAT WITH SKIN		F	100.00	20
MECHANICALLY SEPARATED 4/		M	36.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	37.20	204
EXPORT TRADING				
DRUMSTICKS, TOMS		F	33.39	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	90.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 APRIL 2004.

Spot trading centered on white meat items. Otherwise, the markets were very quiet. Some buyers and sellers worked reduced schedules for the holiday week. Export markets were quiet with trading on thigh trim at 32 FOB plant.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.82	440
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		M	88.00	40
DRUMSTICKS, TOM		F	32.96	140
DRUMSTICKS, TOM--FRESH		W	38.00	80
DRUMSTICKS, HEN		R	37.00	20
WINGS, FULL-CUT, TOM		F	46.75	79
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	32.00	40
WINGS, V-TYPE, HEN		R	79.00	40
NECKS, TOM		W	59.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	179.57	70
BREASTS, B/S, TOM--FRESH 3/		F	191.94	62
THIGH MEAT		F	90.00	10
THIGH MEAT--FRESH		F	90.39	114
BREAST TRIM MEAT		R	112.00	40
SCAPULA MEAT		F	101.00	7
TENDERLOINS				
DESTRAPPED TENDERS	172.00		172.00	80
DESTRAPPED TENDERS--FRESH		F	187.00	11
WING MEAT WITH SKIN	102.00		102.00	80
MECHANICALLY SEPARATED 4/		M	36.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	37.20	204
EXPORT TRADING				
DRUMSTICKS, TOMS		F	33.39	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	90.00	80

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/07/04**

**POULTRY HEALTH BOARD**

**ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	3,589	224,709	224,709
2002-2003	10,310	345,868	346,168