



USDA TURKEY MARKET NEWS REPORT

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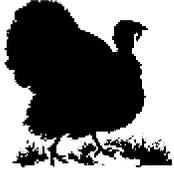
NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady. No trading reported. Demand was light. Supplies adequate. Bulk parts and meats trading was slow and limited by availability of product. The market tone was steady to firm. Demand was good. Offerings remain tight and held with confidence.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand moderate to good. Buyers cautious and selective toward the market. Supplies are mixed.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 10, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 11, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 FEBRUARY 2004.

The market tone was fully steady to firm on most items. Offerings were extremely light on bulk parts and bulk meats. Supplies were fairly tight due to reduced slaughter and a strong demand for ground turkey, which resulted in more product being used internally. Spot loads of frozen breast meat and frozen thigh meat were offered at higher trending prices, however no trading was reported at those levels. Price resistance was also noted on mechanically separated turkey.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	90.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	84.00	480
DRUMSTICKS, TOM	53.00-54.00		53.33	60
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		F	45.00	40
WINGS, FULL-CUT, TOM		R	39.50	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	38.00-39.00		38.21	57
WINGS, V-TYPE, HEN		T	74.00	6
NECKS, TOM	44.00-47.00		44.69	166
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	147.00	40
BREASTS, B/S, TOM--FRESH 3/		M	155.00	104
THIGH MEAT		F	82.00	10
THIGH MEAT--FRESH	87.00		87.00	80
BREAST TRIM MEAT		R	81.00	20
SCAPULA MEAT		F	79.00	120
TENDERLOINS				
DESTRAPPED TENDERS		W	116.00	120
DESTRAPPED TENDERS--FRESH		F	132.00	10
WING MEAT WITH SKIN		M	70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	33.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	48.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	27.50	40
MECHANICALLY SEPARATED 4/		M	33.00	40
THIGH MEAT - FROZEN		M	82.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 FEBRUARY 2004.

The market tone was steady to firm on most items. Offerings were extremely light on bulk parts and bulk meats. Supplies remain in a fairly tight position due to reduced slaughter and a continued strong demand. Some price resistance was noted, however some items are actively sought at higher price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	90.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		M	84.00	480
DRUMSTICKS, TOM	53.00		53.00	80
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN		F	45.00	40
WINGS, FULL-CUT, TOM		R	39.50	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	38.21	57
WINGS, V-TYPE, HEN				
NECKS, TOM	47.00-52.00		49.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	151.00		151.00	40
BREASTS, B/S, TOM--FRESH 3/		M	155.00	104
THIGH MEAT		F	82.00	10
THIGH MEAT--FRESH		T	87.00	80
BREAST TRIM MEAT		R	81.00	20
SCAPULA MEAT	84.00		84.00	16
TENDERLOINS				
DESTRAPPED TENDERS		W	116.00	120
DESTRAPPED TENDERS--FRESH	138.00-150.00		142.33	120
WING MEAT WITH SKIN	79.00		79.00	40
MECHANICALLY SEPARATED 4/	32.00		32.00	120
MECHANICALLY SEPARATED--FRESH 4/	34.00-37.00		35.50	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	48.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	27.50	40
MECHANICALLY SEPARATED 4/		M	33.00	40
THIGH MEAT - FROZEN		M	82.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/11/04

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	16,085	164,722	164,722
2002-2003	11,714	277,294	277,594